



**SELECTION OF NON - CONSULTING FIRMS
FOR
PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE
OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A
PERIOD OF THREE (3) YEARS**

TENDER NO. KRA/HQS/NCB-002/2024-2025

**TIMES TOWER BUILDING
P.O. BOX 48240-00100
TEL: +254 02 281 7022
EMAIL: eprocurement@kra.go.ke**

Pre – Bid [Link](#)

Register Here

Pre-Bid Conference

ON 3RD SEPTEMBER, 2024 AT 11:00AM

NAIROBI, KENYA.

**CLOSING DATE: THURSDAY 19TH SEPTEMBER, 2024
AT 11:00 AM**

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Tender Notice

1. Kenya Revenue Authority invites bids from eligible candidates for the following tenders:

DESCRIPTION	ELIGIBILITY	VIRTUAL PRE BID DATE AND TIME	CLOSING DATE AND TIME
KRA/HQS/NCB - 002 /2024 -2025 PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A PERIOD OF THREE (3) YEARS	OPEN	3 RD SEPTEMBER 2024 11:00AM VIRTUAL	19 TH SEPTEMBER , 2024 11.00 AM TIMES TOWER

2. Interested eligible candidates may obtain further information and inspect the tender documents with detailed requirements at the office of the:

Deputy Commissioner - Supply Chain Management
Times Tower Building, 21ST Floor,
P.O Box 48240– 00100 GPO,
Tel. +254 020 310900
Nairobi, Kenya.
website: www.kra.go.ke
Email :eprocurement@kra.go.ke

3. A complete set of bidding documents in English may be obtained from KRA E-Procurement portal available on the KRA website www.kra.go.ke free of charge. Prospective bidders should register for E-Procurement to enable them access the KRA portal under “New Supplier Registration” found under the Tender Tab.
4. Qualified and interested tenderers may obtain further information and inspect the Tender Documents during office hours 8:00am-5:00pm. Completed Bids are to be saved as PDF documents marked “**KRA/HQS/NCB -002/2024-2025: PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A PERIOD OF THREE (3) YEARS** and submitted to the appropriate KRA E-procurement Web Portal found on the KRA website so as to be received on or before **19TH SEPTEMBER , 2024 AT 11.00 A.M.**
5. The tenderer shall chronologically serialize all pages of the tender documents submitted.
6. Submission should strictly be done via the **KRA E-Procurement Portal**
7. Bids will be opened electronically promptly after closing time and Bidders or their representatives are welcome to witness the opening at Times Tower Building.
8. Tenders shall be quoted in Kenya Shillings and shall include all taxes. Tenders shall remain valid **for 335days** from the date of opening of tenders.
9. Tenders will be opened immediately after the deadline date and time specified above or any dead line date and time specified later. Tenders will be publicly opened in the presence of the Tenderers’ designated representatives who choose to attend at the address above.
10. Late tenders will be rejected

Any canvassing or giving of false information will lead to automatic disqualification.

INVITATION TO TENDER

KRA/HQS/NCB -002/2024-2025: PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A PERIOD OF THREE (3) YEARS

The Kenya Revenue Authority invites sealed tenders for the p **KRA/HQS/NCB -002/2024-2025: PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A PERIOD OF THREE (3) YEARS**

1. Tendering will be conducted under open competitive method using a standardized tender document. Tendering is open to all qualified and interested Tenderers.

In case tender is subject to multiple contracts/lots, insert “Tenderers are be allowed to tender for one or more lots”.

2. Qualified and interested tenderers may obtain further information and inspect the Tender Documents during office hours *0800 to1700 hours*] at the address given below. More details on the Services are provided in **PART 2 - Services' Requirements**, Section V - Description of Services of the Tender Document.
3. A complete set of tender documents may be obtained electronically from the Website **WWW.KRA.GO.KE** . Tender documents obtained electronically will be free of charge.
4. Tender documents may be viewed and downloaded for free from the website (*insert website*). Tenderers who download the tender document must forward their particulars immediately to eprocurement@kra.go.ke to facilitate any further clarification or addendum.
5. All Tenders must be accompanied by a *tender Security as follows*

<i>Lot 1: Provision of Guarding Services</i>	<i>Kshs 1,000,000.00</i>
<i>Lot 2: Lease of Security Equipment</i>	<i>Kshs 500,000.00</i>
<i>Lot 3: Provision of alarm backup services</i>	<i>Kshs 500,000.00</i>

6. The Tenderer shall chronologically serialize all pages of the tender documents submitted.
7. Completed tenders must be delivered to the address below on or before 19TH SEPTEMBER 2024 at 11.00AM. *All tenders will be submitted in Electronic form. Manual Tenders will not be permitted.*
8. Tenders will be opened immediately after the deadline date and time specified above or any deadline date and time specified later. Tenders will be publicly opened in the presence of the Tenderers' designated representatives who choose to attend at the address below.
9. Late tenders will be rejected.
10. The addresses referred to above are:
Deputy Commissioner - Supply Chain Management
Times Tower Building, 21st Floor,
P.O Box 48240– 00100 GPO,
Tel. +254 020 310900
Nairobi, Kenya.

A. Address for obtaining further information and for purchasing tender documents

Deputy Commissioner - Supply Chain Management
Times Tower Building, 21st Floor,
P.O Box 48240– 00100 GPO,
Tel. +254 020 310900
Nairobi, Kenya. Email : eprocurement@Kra.go.ke

B. Address for Submission of Tenders.

C. Address for Opening of Tenders.

- 1) Kenya Revenue Authority
- 2) Nairobi, Haile Selassie Avenue, Times Tower Building, 21st Floor, SCM Boardroom

PART 1 - TENDERING PROCEDURES

SECTION I -INSTRUCTIONS TO TENDERERS

A. General

1. Scope of Tender

- 1.1 This tendering document is for the delivery of Non-Consulting Services, as specified in Section V, Kenya Revenue Authority's Requirements. The name, identification and number of this tender are specified in the **TDS**.

2. Throughout this tendering document:

2.1 The terms:

- a) The term “in writing” means communicated in written form (e.g., by mail, e-mail, fax, including if specified **in the TDS**, distributed or received through the electronic- procurement system used by the Kenya Revenue Authority) with proof of receipt;
- b) if the contexts or esquires, “singular” means “plural” and vice versa; and
- c) “Day” means calendar day, unless otherwise specified as “Business Day”. A Business Day is any day that is an official working day of the Kenya Revenue Authority. It excludes the Kenya Revenue Authority's official public holidays.

- 2.2 The successful Tenderer will be expected to complete the performance of the Services by the Intended Completion Date provided **in the TDS**.

3. Fraud and Corruption

- 3.1 The Kenya Revenue Authority requires compliance with the provisions of the Public Procurement and Asset Disposal Act, 2015 (the Act), Section 62 “Declaration not to engage in corruption”. The tender submitted by a person shall include a declaration that the person shall not engage in any corrupt or fraudulent practice and a declaration that the person or his or her sub-contractors are not debarred from participating in public procurement proceedings.

- 3.2 The Kenya Revenue Authority requires compliance with the provisions of the Competition Act 2010, regarding collusive practices in contracting. Any tenderer found to have engaged in collusive conduct shall be disqualified and criminal and/or civil sanctions may be imposed. To this effect, Tenders shall be required to complete and sign the “Certificate of Independent Tender Determination” annexed to the Form of Tender.

- 3.3 **Unfair Competitive Advantage** - Fairness and transparency in the tender process require that the firms or their Affiliates competing for a specific assignment do not derive a competitive advantage from having provided consulting services related to this tender. To that end, the Kenya Revenue Authority shall indicate in the **TDS** and make available to all the firms together with this tender document all Information that would in that respect gives such firm any unfair competitive advantage over competing firms.

- 3.4 Unfair Competitive Advantage-Fairness and transparency in the tender process require that the Firms or their Affiliates competing for a specific assignment do not derive a competitive advantage from having provided consulting services related to this tender. The Kenya Revenue Authority shall indicate in the **TDS** firms (if any) that provided consulting services for the contract being tendered for. The Kenya Revenue Authority shall check whether the owners or controllers of the Tenderer are same as those that provided consulting services. The Kenya Revenue Authority shall, upon request, make available to any tenderer information that would give such firm unfair competitive advantage over competing firms.

4 Eligible Tenderers

- 4.1 A Tenderer may be a firm that is a private entity, a state-owned entity or institution subject to ITT 4.6, or any combination of such entities in the form of a Joint Venture (JV) under an existing agreement or with the intent to enter into such an agreement supported by a Form of intent. In the case of a joint venture, all members shall be jointly and severally liable for the execution of the entire Contract in accordance with the Contract terms. The JV shall nominate a Representative who shall have the authority to conduct all business for and on behalf of any and all the members of the JV during the Tendering process and, in the event the JV is awarded the Contract, during contract execution. Members of a joint venture may not also make an individual tender, be a sub contract or in a separate tender or be part of another joint venture for the purposes of the same Tender. The maximum number of JV members shall be specified in the **TDS**.
- 4.2 Public Officers, of the Kenya Revenue Authority, their Spouses, Child, Parent, Brothers or Sister. Child, Parent, Brother or Sister of a Spouse in which they have a substantial or controlling interest shall not be eligible to tender or be awarded contract. Public Officers are also not allowed to participate in any procurement proceedings.
- 4.3 A Tenderer shall not have a conflict of interest. Any Tenderer found to have a conflict of interest shall be disqualified. A Tenderer may be considered to have a conflict of interest for the purpose of this Tendering process, if the Tenderer:
- a Directly or indirectly controls, is controlled by or is under common control with another Tenderer; or
 - b Receives or has received any direct or indirect subsidy from another Tenderer; or
 - c has the same legal representative as another Tenderer; or
 - d has a relationship with another Tenderer, directly or through common third parties, that puts it in a position to influence the Tender of another Tenderer, or influence the decisions of the Kenya Revenue Authority regarding this Tendering process; or
 - e or any of its affiliates participated as a consultant in the preparation of the Procuring Entity's Requirements (including Activities Schedules, Performance Specifications and Drawings) for the Non-Consulting Services that are the subject of the Tender; or
 - f or any of its affiliates has been hired (or is proposed to be hired) by the Kenya Revenue Authority or Kenya Revenue Authority for the Contract implementation; or
 - g would be providing goods, works, or non-consulting services resulting from or directly related to consulting services for the preparation or implementation of the project specified in the TDS ITT 2. 1 that it provided or were provided by any affiliate that directly or indirectly controls, is controlled by, or is under common control with that firm; or
 - h has a close business or family relationship with a professional staff of the Kenya Revenue Authority or of the project implementing agency, who:
 - i. are directly or in directly involved in the preparation of the tendering document or specifications of the contract, and/or the Tender evaluation process of such contract; or
 - ii. Would be involved in the implementation or supervision of such contract unless the conflicts teeming from such relationship has been resolved in a manner acceptable to the Kenya Revenue Authority throughout the procurement process and execution of the Contract.
- 4.4 A firm that is a Tenderer (either individually or as a JV member) shall not participate in more than one tender, except for permitted alternative Tenders. This includes participation as a subcontractor. Such participation shall result in the disqualification of all Tenders in which the firm is involved. A firm that is not a Tenderer or a JV member may participate as a sub-contractor in more than one Tender.
- 4.5 A Tenderer may have the nationality of any country, subject to the restrictions pursuant to ITT 4 .9.
- 4.6 A Tenderer that has been sanctioned by PPRA or are under a temporary suspension or a debarment imposed by any other entity of the Government of Kenya shall be ineligible to be pre-qualified for, initially selected for, tender for, propose for, or be awarded a contract during such period of sanctioning. The list of debarred firms and individuals is available at the PPRA Website www.ppra.go.ke
- 4.7 Tenderers that are state-owned enterprises or institutions in Kenya may be eligible to compete and be awarded a Contract(s) only if they can establish that they: (i) are legally and financially autonomous; (ii) operate under Commercial law; and (iii) are not under supervision of the Kenya Revenue Authority.

- 4.8 Firms and individuals may be ineligible if (a) as a matter of law or official regulations, Kenya prohibits commercial relations with that country, or (b) by an act of compliance with a decision of the United Nations Security Council take under Chapter VII of the Charter of the United Nations, Kenya prohibits any import of goods or contracting of works or services from that country, or any payments to any country, person or entity in that country.
- 4.9 A Tenderer shall be deemed to have the nationality of a country if the Tenderer is constituted, incorporated or registered in and operates in conformity with the provisions of the laws of that country, as evidenced by its articles of incorporation (or equivalent documents of constitution or association) and its registration documents, as the case may be. This criterion also shall apply to the determination of the nationality of proposed subcontractors or sub consultants for any part of the Contract including related Services.
- 4.10 Foreign tenderers are required to source at least forty (40%) percent of their contract inputs (in supplies, subcontracts and labor) from national suppliers and contractors. To this end, a foreign tenderer shall provide in its tender documentary evidence that this requirement is met. Foreign tenderers not meeting this criterion will be automatically disqualified. Information required to enable the Kenya Revenue Authority determine if this condition is met shall be provided in for this purpose is provided in “*SECTION III-EVALUATION AND QUALIFICATION CRITERIA, Item 9*”.
- 4.11 Pursuant to the eligibility requirements of ITT 4.10, a tender is considered a foreign tenderer, if the tenderer is not registered in Kenya or if the tenderer is registered in Kenya and has less than 51 percent ownership by Kenyan citizens. JVs are considered as foreign tenderers if the individual member firms are not registered in Kenya or if are registered in Kenya and have less than 51 percent ownership by Kenyan citizens. The JV shall not sub contract to foreign firms more than 10 percent of the contract price, excluding provisional sums.
- 4.12 The Competition Act of Kenya requires that firms wishing to tender as Joint Venture undertakings which may prevent, distort or lessen competition in provision of services are prohibited unless they are exempt in accordance with the provisions of Section 25 of the Competition Act, 2010. JVs will be required to seek for exemption from the Competition Authority. Exemption shall not be a condition for tender, but it shall be a condition of contract award and signature. A JV tenderer shall be given opportunity to seek such exemption as a condition of award and signature of contract. Application for exemption from the Competition Authority of Kenya may be accessed from the website www.cak.go.ke
- 4.13 A Tenderer may be considered ineligible if he/she offers goods, works and production processes with characteristics that have been declared by the relevant national environmental protection agency or by other competent authority as harmful to human beings and to the environment shall not be eligible for procurement.
- 4.14 A Kenyan tenderer shall be eligible to tender if it provides evidence of having fulfilled his/her tax obligations by producing a valid tax compliance certificate or tax exemption certificate is sued by the Kenya Revenue Authority.

5 Qualification of the Tenderer

- 5.1 All Tenderers shall provide in Section IV, Tendering Forms, a preliminary description of the proposed work method and schedule, including drawings and charts, as necessary.
- 5.2 In the event that pre-qualification of Tenderers has been undertaken as stated in ITT 18.3, the provisions on qualifications of the Section III, Evaluation and Qualification Criteria shall not apply.

B. Contents of Tendering Document

6 Sections of Tendering Document

- 6.1 The tendering document consists of Parts 1, 2, and 3, which include all the sections indicated below and should be read in conjunction with any Addenda issued in accordance with ITT 10.

PART 1: Tendering Procedures

- i) Section I - Instructions to Tenderers (ITT)
- ii) Section II - Tender Data Sheet (TDS)
- iii) Section III - Evaluation and Qualification Criteria
- iv) Section IV - Tendering Forms

PART 2: Kenya Revenue Authority's Requirements

- v) Section V-Kenya Revenue Authority's Requirements

PART 3: Contract

- vi) Section VI - General Conditions of Contract (GCC)
- vii) Section VII - Special Conditions of Contract (SCC)
- viii) Section VIII - Contract Forms

6.2 The Invitation to Tender (ITT) notice or the notice to pre-qualify Tenderers, as the case may be, issued by the Kenya Revenue Authority is not part of this tendering document.

6.3 Unless obtained directly from the Kenya Revenue Authority, the Kenya Revenue Authority is not responsible for the completeness of the document, responses to requests for clarification, the Minutes of the pre-Tender meeting (if any), or Addenda to the tendering document in accordance with ITT 10. In case of any contradiction, documents obtained directly from the Kenya Revenue Authority shall prevail.

6.4 The Tenderer is expected to examine all instructions, forms, terms, and specifications in the tendering document and to furnish with its Tender all information or documentation as is required by the tendering document.

7. Site Visit

7.1 The Tenderer, at the Tenderer's own responsibility and risk, is encouraged to visit and examine and inspect the Site of the Required Services and its surroundings and obtain all information that may be necessary for preparing the Tender and entering in to a contract for the Services. The costs of visiting the Site shall be the Tenderer's own expense.

8 Pre-Tender Meeting

8.1 The Kenya Revenue Authority shall specify in the **TDS** if a pre-tender conference will be held, when and where. The Kenya Revenue Authority shall also specify in the **TDS** if a pre-arranged pretender site visit will be held and when. The Tenderer's designated representative is invited to attend a pre-arranged pretender visit of the site of the works. The purpose of the meeting will be to clarify issues and to answer questions on any matter that may be raised at that stage.

8.2 The Tenderer is requested to submit any questions in writing, to reach the Kenya Revenue Authority not later than the period specified in the **TDS** before the meeting.

8.3 Minutes of the pre-Tender meeting and the pre-arranged pre tender visit of the site of the service, if applicable, including the text of the questions asked by Tenderers and the responses given, together with any responses prepared after the meeting, will be transmitted promptly to all Tenderers who have acquired the Tender Documents in accordance with ITT6.3. Minutes shall not identify the source of the questions asked.

8.4 The Kenya Revenue Authority shall also promptly publish anonymized (*no names*) Minutes of the pre-Tender meeting and the pre-arranged pretender visit of the site of the service at the web page identified **in the TDS**. Any modification to the Tender Documents that may become necessary as a result of the pre-Tender meeting shall be made by the Kenya Revenue Authority exclusively through the issue of an Addendum pursuant to ITT10 and not through the minutes of the pre-Tender meeting. Nonattendance at the pre-Tender meeting will not be a cause for disqualification of a Tenderer.

9 Clarification of Tender Documents

9.1 A Tenderer requiring any clarification of the Tender Document shall contact the Kenya Revenue Authority in writing at the Kenya Revenue Authority's address specified in the TDS or raise its enquiries during the pre-Tender meeting and the pre-arranged pretender visit of the site of the Service if provided for in accordance with ITT 8.4. The Kenya Revenue Authority will respond in writing to any request for clarification, provided that such request is received no later than the period specified in the **TDS** prior to the deadline for submission of tenders. The Kenya Revenue Authority shall forward copies of its response to all tenderers who have acquired the Tender Documents in accordance with ITT 6.3, including a description of the inquiry but without identifying its source. If so specified in the **TDS**, the Kenya Revenue Authority shall also promptly publish its response at the webpage identified in the **TDS**. Should the clarification result in changes to the essential elements of the Tender Documents, the Kenya Revenue Authority shall amend the Tender Documents appropriately following the procedure under ITT 8.4.

10 Amendment of Tender Documents

- 10.1 At any time prior to the deadline for submission of Tenders, the Kenya Revenue Authority may amend the Tendering document by issuing addenda.
- 10.2 Any addendum issued shall be part of the tendering document and shall be communicated in writing to all who have obtained the tendering document from the Kenya Revenue Authority in accordance with ITT 6.3. The Kenya Revenue Authority shall also promptly publish the addendum on the Kenya Revenue Authority's web page in accordance with ITT 8.4.
- 10.3 To give prospective Tenderers reasonable time in which to take an addendum into account in preparing their Tenders, the Kenya Revenue Authority shall extend, as necessary, the deadline for submission of Tenders, in accordance with ITT 24.2 below.

C. Preparation of Tenders

11 Cost of Tendering

- 11.1 The Tenderer shall bear all costs associated with the preparation and submission of its Tender, and the Kenya Revenue Authority shall not be responsible or liable for those costs, regardless of the conduct or outcome of the Tendering process.

12 Language of Tender

- 12.1 The Tender as well as all correspondence and documents relating to the Tender exchanged by the Tenderer and the Kenya Revenue Authority shall be written in the English language. Supporting documents and printed literature that are part of the Tender may be in another language provided they are accompanied by an accurate translation of the relevant passages into the English language, in which case, for purposes of interpretation of the Tender, such translation shall govern.

13 Documents Comprising the Tender

- 13.1 The Tender shall comprise the following:
 - a **Form of Tender** prepared in accordance with ITT 14;
 - b **Schedules:** priced Activity Schedule completed in accordance with ITT 14 and ITT 16;
 - c **Tender Security or Tender-Securing Declaration** in accordance with ITT 21.1;
 - d **Alternative Tender:** if permissible in accordance with ITT 15;
 - e **Authorization:** written confirmation authorizing the signatory of the Tender to commit the Tenderer, in accordance with ITT 22.3;
 - f **Qualifications:** documentary evidence in accordance with ITT 19 establishing the Tenderer's qualifications to perform the Contract if its Tender is accepted;
 - g **Tenderer's Eligibility:** documentary evidence in accordance with ITT 19 establishing the Tenderer's eligibility to Tender;
 - h **Conformity:** documentary evidence in accordance with ITT 18, that the Services conform to the tendering document; and
 - i Any other document required in the **TDS**.

The Tenderer shall chronologically serialize pages of all tender documents submitted.

- 13.2 In addition to the requirements under ITT 13.1, Tenders submitted by a JV shall include a copy of the Joint Venture Agreement entered into by all members. Alternatively, a Form of intent to execute a Joint Venture Agreement in the event of a successful Tender shall be signed by all members and submitted with the Tender, together with a copy of the proposed Agreement.
- 13.3 The Tenderer shall furnish in the Form of Tender information on commissions and gratuities, if any, paid or to be paid to agents or any other party relating to this Tender.

14 Form of Tender and Activity Schedule

- 14.1 The Form of Tender and priced Activity Schedule shall be prepared using the relevant forms furnished in

Section IV, Tendering Forms. The forms must be completed without any alterations to the text, and no substitutes shall be accepted except as provided under ITT 22.3. All blank spaces shall be filled in with the information requested.

- 14.2 The Tenderer shall furnish in the Form of Tender information on commissions and gratuities, if any, paid or to be paid to agents or any other party relating to this Tender.

15 Alternative Tenders

- 15.1 Unless otherwise indicated **in the TDS**, alternative Tenders shall not be considered. If alternatives are permitted, only the technical alternatives, if any, of the Best Evaluated Tender shall be considered by the Kenya Revenue Authority.
- 15.2 When alternative times for completion are explicitly invited, a statement to that effect will be included **in the TDS** and the method of evaluating different time schedules will be described in Section III, Evaluation and Qualification Criteria.
- 15.3 When specified **in the TDS**, Tenderers are required to submit alternative technical solutions for specified parts of the Services, and such parts will be identified **in the TDS**, as will the method for their evaluating, and described in Section VII, Kenya Revenue Authority's Requirements.

16. Tender Prices and Discounts

- 16.1 The prices and discounts (including any price reduction) quoted by the Tenderer in the Form of Tender and in the Activity Schedule (s) shall conform to the requirements specified below.
- 16.2 All lots (contracts) and items must be listed and priced separately in the Activity Schedule(s).
- 16.3 The Contract shall be for the Services, as described in Appendix A to the Contract and in the Specifications (or Terms of Reference), based on the priced Activity Schedule, submitted by the Tenderer.
- 16.4 The Tenderer shall quote any discounts and indicate the methodology for their application in the Form of Tender in accordance with ITT 16.1.
- 16.5 The Tenderer shall fill in rates and prices for all items of the Services described in the in Specifications (or Terms of Reference), and listed in the Activity Schedule in Section VII, Kenya Revenue Authority's Requirements. Items for which no rate or price is entered by the Tenderer will not be paid for by the Kenya Revenue Authority when executed and shall be deemed covered by the other rates and prices in the Activity Schedule.
- 16.6 All duties, taxes, and other levies payable by the Service Provider under the Contract, or for any other cause, as of the date 30 days prior to the deadline for submission of Tenders, shall be included in the total Tender price submitted by the Tenderer.
- 16.7 If provided for **in the TDS**, the rates and prices quoted by the Tenderer shall be subject to adjustment during the performance of the Contract in accordance with and the provisions of Clause 6.6 of the General Conditions of Contract and / or Special Conditions of Contract. The Tenderer shall submit with the Tender all the information required under the Special Conditions of Contract and of the General Conditions of Contract.
- 16.8 For the purpose of determining the remuneration due for additional Services, a breakdown of the lump-sum price shall be provided by the Tenderer in the form of Appendices D and E to the Contract.

17 Currencies of Tender and Payment

- 17.1 The currency of the Tender and the currency of payments shall be Kenya Shillings.

18 Documents Establishing Conformity of Services

- 18.1 To establish the conformity of the Non-Consulting Services to the tendering document, the Tenderer shall furnish as part of its Tender the documentary evidence that Services provided conform to the technical specifications and standards specified in Section VII, Kenya Revenue Authority's Requirements.

- 18.2 Standards for provision of the Non-Consulting Services are intended to be descriptive only and not restrictive. The Tenderer may offer other standards of quality provided that it demonstrates, to the Kenya Revenue Authority's satisfaction, that the substitutions ensure substantial equivalence or are superior to those specified in the Section VII, Kenya Revenue Authority's Requirements.
- 18.3 Tender to provide, as part of the data for qualification, such information, including details of ownership, as shall be required to determine whether, according to the classification established by the Kenya Revenue Authority, a Service provider or group of service providers, qualifies for a margin of preference. Further the information will enable the Kenya Revenue Authority identify any actual or potential conflict of interest in relation to the procurement and/or contract management processes, or a possibility of collusion between tenderers, and thereby help to prevent any corrupt influence in relation to the procurement processor contract management.
- 18.4 The purpose of the information described in ITT 18.3 above, overrides any claims to confidentiality which a tenderer may have. There can be no circumstances in which it would be justified for a tenderer to keep information relating to its ownership and control confidential where it is tendering to undertake public sector work and receive public sector funds. Thus, confidentiality will not be accepted by the Kenya Revenue Authority as a justification for a Tenderer's failure to disclose, or failure to provide required information on its ownership and control.
- 18.4 The Tenderer shall provide further documentary proof, information or authorizations that the Kenya Revenue Authority may request in relation to ownership and control which information on any changes to the information which was provided by the tenderer under ITT18.3. The obligations to require this information shall continue for the duration of the procurement process and contract performance and after completion of the contract, if any change to the information previously provided may reveal a conflict of interest in relation to the award or management of the contract.
- 18.6 All information provided by the tenderer pursuant to these requirements must be complete, current and accurate as at the date of provision to the Kenya Revenue Authority. In submitting the information required pursuant to these requirements, the Tenderer shall warrant that the information submitted is complete, current and accurate as at the date of submission to the Kenya Revenue Authority.
- 18.7 If a tenderer fails to submit the information required by these requirements, its tenderer will be rejected. Similarly, if the Kenya Revenue Authority is unable, after taking reasonable steps, to verify to a reasonable degree the information submitted by a tenderer pursuant to these requirements, then the tender will be rejected.
- 18.8 If information submitted by a tenderer pursuant to these requirements, or obtained by the Kenya Revenue Authority (whether through its own enquiries, through notification by the public or otherwise), shows any conflict of interest which could materially and improperly benefit the tenderer in relation to the procurement or contract management process, then:
- i) If the procurement process is still on going, the tenderer will be disqualified from the procurement process,
 - ii) if the contract has been awarded to that tenderer, the contract award will be set aside, pending the outcome of (iii),
 - iii) The tenderer will be referred to the relevant law enforcement authorities for investigation of whether the tenderer or any other persons have committed any criminal offence.
- 18.9 If a tenderer submits information pursuant to these requirements that is in complete, inaccurate or out-of-date, or attempts to obstruct the verification process, then the consequences ITT 18.9 will ensue unless the tenderer can show to the reasonable satisfaction of the Kenya Revenue Authority that any such act was not material, or was due to genuine err or which was not attributable to the intentional act, negligence or recklessness of the tenderer.

19 Documents Establishing the Eligibility and Qualifications of the Tenderer

- 19.1 To establish Tenderer's their eligibility in accordance with ITT4, Tenderers shall complete the Form of Tender, included in Section IV, Tendering Forms.
- 19.2 The documentary evidence of the Tenderer's qualification stopper form the Contract if its Tender is accepted shall establish to the Kenya Revenue Authority's satisfaction that the Tenderer meets each of the qualification criterion specified in Section III, Evaluation and Qualification Criteria.
- 19.3 All Tenderers shall provide in Section IV, Tendering Forms, a preliminary description of the proposed

methodology, work plan and schedule.

- 19.4 In the event that pre-qualification of Tenderers has been undertaken, only Tenders from prequalified Tenderers shall be considered for award of Contract. These qualified Tenderers should submit with their Tenders any information updating their original pre-qualification applications or, alternatively, confirm in their Tenders that the originally submitted pre-qualification information remains essentially correct as of the date of Tender submission.
- 19.5 If pre-qualification has not taken place before Tendering, the qualification criteria for the Tenderers are specified- in Section III, Evaluation and Qualification Criteria.

20 Period of Validity of Tenders

- 20.1 Tenders shall remain valid for the Tender Validity period specified in the TDS. The Tender Validity period starts from the date fixed for the Tender submission deadline date (as prescribed by the Kenya Revenue Authority in accordance with ITT 24.1). A Tender valid for a shorter period shall be rejected by the Kenya Revenue Authority as non-responsive.
- 20.2 In exceptional circumstances, prior to the expiration of the Tender validity period, the Kenya Revenue Authority may request Tenderers to extend the period of validity of their Tenders. The request and the responses shall be made in writing. If a Tender Security is requested in accordance with ITT20, it shall also be extended for a corresponding period. A Tenderer may refuse the request without forfeiting its Tender Security. A Tenderer granting the request shall not be required or permitted to modify its Tender.

21 Tender Security

- 21.1 The Tenderer shall furnish as part of its Tender, either a Tender-Securing Declaration or a Tender security, as specified **in the TDS**, in original form and, in the case of a Tender Security, in the amount and currency specified **in the TDS**.
- 21.2 A Tender Securing Declaration shall use the form included in Section IV, Tendering Forms.
- 21.3 If a Tender Security is specified pursuant to ITT 21.1, from a reputable source, and an eligible country and shall be in any of the following forms at the Tenderer's option:
- i) cash;
 - ii) a bank guarantee;
 - iii) a guarantee by an insurance company registered and licensed by the Insurance Regulatory Authority listed by the Authority; or
 - iv) a guarantee issued by a financial institution approved and licensed by the Central Bank of Kenya,
- 21.4 If a Tender Security is specified pursuant to ITT 20.1, any Tender not accompanied by a substantially responsive Tender Security shall be rejected by the Kenya Revenue Authority as non-responsive.
- 21.5 If a Tender Security is specified pursuant to ITT 21.1, the Tender Security of unsuccessful Tenderers shall be returned as promptly as possible upon the successful Tenderer's signing the contract and furnishing the Performance Security pursuant to ITT 46. The Kenya Revenue Authority shall also promptly return the tender security to the tenderers where the procurement proceedings are terminated, all tenders were determined non-responsive or a bidder declines to extend tender validity period.
- 21.6 The Tender Security of the successful Tenderer shall be returned as promptly as possible once the successful Tenderer has signed the Contract and furnished the required Performance Security.
- 21.7 The Tender Security may be forfeited or the Tender-Securing Declaration executed:
- a. If a Tenderer withdraws its Tender during the period of Tender validity specified by the Tenderer in the Form of Tender, or any extension thereof provided by the Tenderer; or
 - b. if the successful Tenderer fails to:
 - c. sign the Contract in accordance with ITT 46; or
 - d. Furnish a performance security in accordance with ITT 47.
- 21.8 Where tender securing declaration is executed, the Kenya Revenue Authority shall recommend to the PPRA that PPRA debar the Tenderer from participating in public procurement as provided in the law.

21.9 The Tender Security or Tender-Securing Declaration of a JV must be in the name of the JV that submits the Tender. If the JV has not been legally constituted into a legally enforceable JV at the time of Tendering, the Tender security or Tender-Securing Declaration shall be in the names of all future members as named in the Form of intent referred to in ITT 4.1 and ITT 13.2.

21.10A tenderer shall not issue a tender security to guarantee itself.

22 Format and Signing of Tender

22.1 The Tenderer shall prepare one original of the documents comprising the Tender as described in ITT 13, bound with the volume containing the Form of Tender, and clearly marked “Original. “In addition, the Tenderer shall submit copies of the Tender, in the number specified **in the TDS**, and clearly marked as “Copies. “In the event of discrepancy between them, the original shall prevail.

22.2 Tenderers shall mark as “CONFIDENTIAL “information in their Tenders which is confidential to their business. This may include proprietary information, trade secrets, or commercial or financially sensitive information.

22.3 The original and all copies of the Tender shall be typed or written in indelible ink and shall be signed by a person or persons duly authorized to sign on behalf of the Tenderer. This authorization shall consist of a written confirmation as specified **in the TDS** and shall be attached to the Tender. The name and position held by each person signing the authorization must be typed or printed below the signature. All pages of the Tender where entries or amendments have been made shall be signed or initialed by the person signing the Tender.

22.4 In case the Tenderer is a JV, the Tender shall be signed by an authorized representative of the JV on behalf of the JV, and so as to be legally binding on all the members as evidenced by a power of attorney signed by their legally authorized representatives.

22.5 Any inter-lineation, erasures, or overwriting shall be valid only if they are signed or initialed by the person signing the Tender.

D. Submission and Opening of Tenders

23 Sealing and Marking of Tenders

23.1 Depending on the sizes or quantities or weight of the tender documents, a tenderer may use an envelope, package or container. The Tenderer shall deliver the Tender in a single sealed envelope, or in a single sealed package, or in a single sealed container bearing the name and Reference number of the Tender, addressed to the Kenya Revenue Authority and a warning not to open before the time and date for Tender opening date. Within the single envelope, package or container, the Tenderer shall place the following separate, sealed envelopes:

- a. in an envelope or package or container marked “ORIGINAL”, all documents comprising the Tender, as described in ITT13; and
- b. in an envelope or package or container marked “COPIES”, all required copies of the Tender; and
- c. if alternative Tenders are permitted in accordance with ITT15, and if relevant:
 - i. in an envelope or package or container marked “ORIGINAL–ALTERNATIVE TENDER”, the alternative Tender; and
 - ii. in the envelope or package or container marked “COPIES- ALTERNATIVE TENDER”, all required copies of the alternative Tender.

The inner envelopes or packages or containers shall:

- a) Bear the name and address of the Kenya Revenue Authority.
- b) Bear the name and address of the Tenderer; and
- c) Bear the name and Reference number of the Tender.

23.2 If an envelope or package or container is not sealed and marked as required, the *Kenya Revenue Authority* will assume no responsibility for the misplacement or premature opening of the Tender. Tenders misplaced or opened prematurely will not be accepted.

24 Deadline for Submission of Tenders

24.1 Tenders must be received by the Kenya Revenue Authority at the address and no later than the date and time

specified **in the TDS**. When so specified **in the TDS**, Tenderers shall have the option of submitting their Tenders electronically. Tenderers submitting Tenders electronically shall follow the electronic Tender submission procedures specified **in the TDS**.

- 24.2 The Kenya Revenue Authority may, at its discretion, extend the deadline for the submission of Tenders by amending the tendering document in accordance with ITT9, in which case all rights and obligations of the Kenya Revenue Authority and Tenderers previously subject to the deadline shall thereafter be subject to the deadline as extended.

25 Late Tenders

- 25.1 The Kenya Revenue Authority shall not consider any Tender that arrives after the dead line for submission of Tenders, in accordance with ITT 24. Any Tender received by the Kenya Revenue Authority after the deadline for submission of Tenders shall be declared late, rejected, and returned un opened to the Tenderer.

26 Withdrawal, Substitution and Modification of Tenders

- 26.1 A Tenderer may withdraw, substitute, or modify its Tender after it has been submitted by sending a written notice, duly signed by a n authorized representative, and shall include a copy of the authorization (the power of attorney) in accordance with ITT 21.3, (except that withdrawal notices do not require copies). The corresponding substitution or modification of the Tender must accompany the respective written notice. All notices must be:

- a) Prepared and submitted in accordance with ITT 21 and ITT 22 (except that withdrawal notices do not require copies), and in addition, the respective envelopes shall be clearly marked “WITHDRAWAL,” “SUBSTITUTION,” or “MODIFICATION;” and
- b) Received by the Kenya Revenue Authority prior to the deadline prescribed for submission of Tenders, in accordance with ITT 23.

- 26.2 Tenders requested to be withdrawn in accordance with ITT 25.1 shall be returned unopened to the Tenderers.

- 26.3 No Tender may be withdrawn, substituted, or modified in the interval between the deadline for submission of Tenders and the expiration of the period of Tender validity specified by the Tenderer on the Form of Tender or any extension thereof.

27 Tender Opening

- 27.1 Except as in the cases specified in ITT 23 and ITT 25.2, the Kenya Revenue Authority shall, at the Tender opening, publicly open and read out all Tenders received by the deadline at the date, time and place specified **in the TDS** in the presence of Tenderers' designated representatives and anyone who choose to attend. Any specific electronic Tender opening procedures required if electronic tendering is permitted in accordance with ITT 23.1 shall be as specified **in the TDS**.

- 27.2 First, envelopes marked “WITHDRAWAL” shall be opened and read out and the envelope with the corresponding Tender shall not be opened, but returned to the Tenderer. If the withdrawal envelope does not contain a copy of the “power of attorney” confirming the signature as a person duly authorized to sign on behalf of the Tenderer, the corresponding Tender will be opened. No Tender withdrawal shall be permitted unless the corresponding withdrawal notice contains a valid authorization to request the withdrawal and is read out at Tender opening.

- 27.3 Next, envelopes marked “SUBSTITUTION” shall be opened and read out and exchanged with the corresponding Tender being substituted, and the substituted Tender shall not be opened, but returned to the Tenderer. No Tender substitution shall be permitted unless the corresponding substitution notice contains a valid authorization to request the substitution and is read out at Tender opening.

- 27.4 Next, envelopes marked “MODIFICATION” shall be opened and read out with the corresponding Tender. No Tender modification shall be permitted unless the corresponding modification notice contains a valid authorization to request the modification and is read out at Tender opening.

- 27.5 Next, all remaining envelopes shall be opened one at a time, reading out: the name of the Tenderer and whether there is a modification; the total Tender Prices, per lot (contract) if applicable, including any discounts and alternative Tenders; the presence or absence of a Tender Security or Tender-Securing Declaration, if required; and any other details as the Kenya Revenue Authority may consider appropriate.

- 27.6 Only Tenders, alternative Tenders and discounts that are opened and read out at Tender opening shall be considered further. The Form of Tender and the priced Activity Schedule are to be initialed by representatives

of the Kenya Revenue Authority attending Tender opening in the manner specified **in the TDS**.

- 27.7 The Kenya Revenue Authority shall neither discuss the merits of any Tender nor reject any Tender (except for late Tenders, in accordance with ITT25.1).
- 27.8 The Kenya Revenue Authority shall prepare are cord of the Tender opening that shall include, as a minimum:
- a) The name of the Tenderer and whether there is a withdrawal, substitution, or modification;
 - b) The Tender Price, per lot (contract) if applicable, including any discounts; and
 - c) any alternative Tenders;
 - d) The presence or absence of a Tender Security or Tender-Securing Declaration, if one was required.
 - e) Number of pages of each tender document submitted
- 27.9 The Tenderers' representatives who a rep resent shall be requested to sign the record. The omission of a Tenderer's signature on the record shall not invalidate the contents and effect of the record. A copy of the tender opening register shall be distributed to Tenderer upon request.

E. Evaluation and Comparison of Tenders

28 Confidentiality

- 28.1 Information relating to the evaluation of Tenders and recommendation of contract award, shall not be disclosed to Tenderers or any other persons not officially concerned with the Tendering process until information on the Intention to Award the Contract is transmitted to all Tenderers in accordance with ITT 42.
- 28.2 Any effort by a Tenderer to influence the Kenya Revenue Authority in the evaluation or contract award decisions may result in the rejection of its Tender.
- 28.3 Notwithstanding ITT 28.2, from the time of Tender opening to the time of Contract Award, if any Tenderer wishes to contact the Kenya Revenue Authority on any matter related to the Tendering process, it should do so in writing.

29 Clarification of Tenders

- 29.1 To assist in the examination, evaluation, and comparison of Tenders, and qualification of the Tenderers, the Kenya Revenue Authority may, at the Kenya Revenue Authority's discretion, ask any tenderer for clarification of its Tender including break downs of the prices in the Activity Schedule, and other information that the Kenya Revenue Authority may require. Any clarification submitted by a Tenderer in respect to its Tender and that is not in response to a request by the Kenya Revenue Authority shall not be considered. The Kenya Revenue Authority's request for clarification and the response shall be in writing. No change, including any voluntary increase or decrease, in the prices or substance of the Tender shall be sought, offered, or permitted, except to confirm the correction of arithmetic errors discovered by the Kenya Revenue Authority in the evaluation of the Tenders, in accordance with ITT32.
- 29.2 If a Tenderer does not provide clarifications of its Tender by the date and time set in the Kenya Revenue Authority's request for clarification, its Tender may be rejected.

30 Deviations, Reservations, and Omissions

- 30.1 During the evaluation of Tenders, the following definitions apply:
- a) "Deviation" is a departure from the requirements specified in the tendering document;
 - b) "Reservation" is the setting of limiting conditions or withholding from complete acceptance of the requirements specified in the tendering document; and
 - c) "Omission" is the failure to submit part or all of the information or documentation required in the tendering document.

31 Determination of Responsiveness

- 31.1 The Kenya Revenue Authority's determination of a Tender's responsiveness is to be based on the contents of the Tender itself, as defined in ITT 12.

- 31.2 A substantially responsive Tender is one that meets the requirements of the tendering document without material deviation, reservation, or omission. A material deviation, reservation, or omission is one that:
- a) If accepted, would:
 - i. affect in any substantial way the scope, quality, or performance of the Non-Consulting Services specified in the Contract; or
 - ii. limit in any substantial way, inconsistent with the tendering document, the Kenya Revenue Authority's rights or the Tenderer's obligations under the Contract; or
 - b) if rectified, would unfairly affect the competitive position of other Tenderers presenting substantially responsive Tenders.
- 31.3 The Kenya Revenue Authority shall examine the technical aspects of the Tender submitted in accordance with ITT 18 and ITT 19, in particular, to confirm that all requirements of Section VII, Kenya Revenue Authority's Requirements have been met without any material deviation or reservation, or omission.
- 31.4 If a Tender is not substantially responsive to the requirements of tendering document, it shall be rejected by the Kenya Revenue Authority and may not subsequently be made responsive by correction of the material deviation, reservation, or omission.
- 31.5 Provided that a Tender is substantially responsive, the Kenya Revenue Authority may waive any non-conformity in the Tender.
- 31.6 Provided that a Tender is substantially responsive, the Kenya Revenue Authority may request that the Tenderer submit the necessary information or documentation, within a reasonable period of time, to rectify non-material non-conformities or omissions in the Tender related to documentation requirements. Requesting information or documentation on such non-conformities shall not be related to any aspect of the price of the Tender. Failure of the Tenderer to comply with the request may result in the rejection of its Tender.
- 31.7 Provided that a Tender is substantially responsive, the Kenya Revenue Authority shall rectify quantifiable non-material non-conformities related to the Tender Price. To this effect, the Tender Price shall be adjusted, for comparison purposes only, to reflect the price of a missing or non-conforming item or component in the manner specified **in the TDS**.

32 Arithmetical Errors

- 32.1 The tender sum as submitted and read out during the tender opening shall be absolute and final and shall not be the subject of correction, adjustment or amendment in any way by any person or entity.
- 32.2 Provided that the Tender is substantially responsive, the Kenya Revenue Authority shall handle errors on the following basis:
- a) Any error detected if considered a major deviation that affects the substance of the tender, shall lead to disqualification of the tender as non-responsive.
 - b) Any errors in the submitted tender arising from a miscalculation of unit price, quantity, subtotal and total bid price shall be considered as a major deviation that affects the substance of the tender and shall lead to disqualification of the tender as non-responsive .and
 - c) If there is a discrepancy between words and figures, the amount in words shall prevail
- 32.3 Tenderers shall be notified of any error detected in their bid during the notification of a ward.

33 Conversion to Single Currency

- 33.1 For evaluation and comparison purposes, the currency(ies) of the Tender shall be converted into a single currency **as specified in the TDS**.

34 Margin of Preference and Reservations

- 34.1 Margin of preference on local service providers may be allowed if it is deemed that the services require participation of foreign tenderers. If so allowed, it will be indicated in the **TDS**.
- 34.2 Where it is intended to reserve the contract to specific groups under Small and Medium Enterprises, or enterprise of women, youth and /or persons living with disability, who are appropriately registered as such by

the authority to be specified in the **TDS**, a Kenya Revenue Authority shall ensure that the invitation to tender specifically indicates that only businesses/firms belonging to the specified group are eligible to tender as specified in the **TDS**. Otherwise, if not so stated, the invitation will be open to all tenderers.

35 Evaluation of Tenders

35.1 The Kenya Revenue Authority shall use the criteria and methodologies listed in this ITT and Section III, Evaluation and Qualification Criteria. No other evaluation criteria or methodologies shall be permitted. By applying the criteria and methodologies, the Kenya Revenue Authority shall determine the Best Evaluated Tender. This is the Tender of the Tenderer that meets the qualification criteria and whose Tender has been determined to be:

- a) Substantially responsive to the tendering document; and
- b) The lowest evaluated cost.

35.2 In evaluating the Tenders, the Kenya Revenue Authority will determine for each Tender the evaluated Tender cost by adjusting the Tender price as follows:

- a) Price adjustment due to discounts offered in accordance with ITT 16.4;
- b) price adjustment due to quantifiable non material non-conformities in accordance with ITT 31.3;
- c) converting the amount resulting from applying (a) and (b) above, if relevant, to a single currency in accordance with ITT 33; and
- d) any additional evaluation factors specified **in the TDS** and Section III, Evaluation and Qualification Criteria.

35.3 The estimated effect of the price adjustment provisions of the Conditions of Contract, applied over the period of execution of the Contract, shall not be considered in Tender evaluation.

35.4 In the case of multiple contracts or lots, Tenderers are allowed to tender for one or more lots and the methodology to determine the lowest evaluated cost of the lot (contract) and for combinations, including any discounts offered in the Form of Tender, is specified in Section III, Evaluation and Qualification Criteria. For one or more lots (contracts). Each lot or contract will be evaluated in accordance with ITT

35.5. The methodology to determine the lowest evaluated tenderer or tenderers based one lot (contract) or based on a combination of lots (contracts), will be specified in Section III, Evaluation and Qualification Criteria. In the case of multiple lots or contracts, tenderer will be will be required to prepare the Eligibility and Qualification Criteria Form for each Lot.

36 Comparison of Tenders

36.1 The Kenya Revenue Authority shall compare the evaluated costs of all substantially responsive Tenders established in accordance with ITT 35.2 to determine the Tender that has the lowest evaluated cost.

37 Abnormally Low Tenders and Abnormally High

Tenders Abnormally Low Tenders

37.1 An Abnormally Low Tender is one where the Tender price, in combination with other elements of the Tender, appears so low that it raises material concerns as to the capability of the Tenderer in regards to the Tenderer's ability to perform the Contract for the offered Tender Price.

37.2 In the event of identification of a potentially Abnormally Low Tender, the Kenya Revenue Authority shall seek written clarifications from the Tenderer, including detailed price analyses of its Tender price in relation to the subject matter of the contract, scope, proposed methodology, schedule, allocation of risks and responsibilities and any other requirements of the Tender document.

37.3 After evaluation of the price analyses, in the event that the Kenya Revenue Authority determines that the Tenderer has failed to demonstrate its capability to perform the Contract for the offered Tender Price, the Kenya Revenue Authority shall reject the Tender.

Abnormally High Tenders

37.4 An abnormally high price is one where the tender price, in combination with other constituent elements of the

Tender, appears unreasonably too high to the extent that the Kenya Revenue Authority is concerned that it (the Kenya Revenue Authority) may not be getting value for money or it may be paying too high a price for the contract compared with market prices or that genuine competition between Tenderers is compromised.

37.5 In case of an abnormally high price, the Kenya Revenue Authority shall make a survey of the market prices, check if the estimated cost of the contract is correct and review the Tender Documents to check if the specifications, scope of work and conditions of contract are contributory to the abnormally high tenders. The Kenya Revenue Authority may also seek written clarification from the tenderer on the reason for the high tender price. The Kenya Revenue Authority shall proceed as follows:

- i) If the tender price is abnormally high based on wrong estimated cost of the contract, the Kenya Revenue Authority may accept or not accept the tender depending on the Kenya Revenue Authority's budget considerations.
- ii) If specifications, scope of work and/or conditions of contract are contributory to the abnormally high tender prices, the Kenya Revenue Authority shall reject all tenders and may retender for the contract based on revised estimates, specifications, scope of work and conditions of contract, as the case maybe.

37.6 If the Kenya Revenue Authority determines that the Tender Price is abnormally too high because genuine competition between tenderers is compromised (*often due to collusion, corruption or other manipulations*), the Kenya Revenue Authority shall reject all Tenders and shall institute or cause competent Government Agencies to institute an investigation on the cause of the compromise, before retendering.

38 Unbalanced and/or Front-Loaded Tenders

38.1 If in the Kenya Revenue Authority's opinion, the Tender that is evaluated as the lowest evaluated price is seriously unbalanced and/or front loaded, the Kenya Revenue Authority may require the Tenderer to provide written clarifications. Clarifications may include detailed price analyses to demonstrate the consistency of the tender prices with the scope of works, proposed methodology, schedule and any other requirements of the Tender document.

38.2 After the evaluation of the information and detailed price analyses presented by the Tenderer, the Kenya Revenue Authority may as appropriate:

- a) Accept the Tender; or
- b) require that the total amount of the Performance Security be increased at the expense of the Tenderer to a level not exceeding 10% of the Contract Price; or
- c) agree on a payment mode that eliminates the inherent risk of the Kenya Revenue Authority paying too much for undelivered works; or
- d) Reject the Tender.

39 Qualification of the Tenderer

39.1 The Kenya Revenue Authority shall determine to its satisfaction whether the Tenderer that is selected as having submitted the lowest evaluated cost and substantially responsive Tender is eligible and meets the qualifying criteria specified in Section III, Evaluation and Qualification Criteria.

39.2 The determination shall be based upon an examination of the documentary evidence of the Tenderer's qualifications submitted by the Tenderer, pursuant to ITT 18. The determination shall not take into consideration the qualifications of other firms such as the Tenderer's subsidiaries, parent entities, affiliates, subcontractors or any other firm(s) different from the Tenderer that submitted the Tender.

39.3 An affirmative determination shall be a prerequisite for award of the Contract to the Tenderer. A negative determination shall result in disqualification of the Tender, in which event the Kenya Revenue Authority shall proceed to the Tenderer who offers a substantially responsive Tender with the next lowest evaluated cost to make a similar determination of that Tenderer's qualifications to perform satisfactorily.

40 Kenya Revenue Authority's Right to Accept Any Tender, and to Reject Any or All Tenders

40.1 The Kenya Revenue Authority reserves the right to accept or reject any Tender, and to annul the Tendering process and reject all Tenders at any time prior to Contract Award, without there by incurring any liability to Tenderers. In case of annulment, all Tenders submitted and specifically, Tender securities, shall be promptly returned to the Tenderers.

F. Award of Contract

43 Award Criteria

43.1 The Kenya Revenue Authority shall award the Contract to the successful tenderer whose tender has been determined to be the Lowest Evaluated Tender.

42 Notice of Intention to enter in to a Contract

42.1 Upon award of the contract and Prior to the expiry of the Tender Validity Period the Kenya Revenue Authority shall issue a Notification of Intention to Enter into a Contract/Notification of a ward to all tenderers which shall contain, at a minimum, the following information:

- a) The name and address of the Tenderer submitting the successful tender;
- b) The Contract price of the successful tender;
- c) a statement of the reason(s) the tender of the unsuccessful tenderer to whom the letter is addressed was unsuccessful, unless the price information in(c) above already reveals the reason;
- d) the expiry date of the Stand still Period; and
- e) instructions on how to request a debriefing and/or submit a complaint during the stand still period;

43 Stand still Period

43.1 The Contract shall not be signed earlier than the expiry of a Standstill Period of 14 days to allow any dissatisfied tender to launch a complaint. Where only one Tender is submitted, the Standstill Period shall not apply.

43.2 Where a Standstill Period applies, it shall commence when the Kenya Revenue Authority has transmitted to each Tenderer the Notification of Intention to Enter in to a Contract with the successful Tenderer.

44 Debriefing by the Kenya Revenue Authority

44.1 On receipt of the Kenya Revenue Authority's Notification of Intention to Enter into a Contract referred to in ITT 42, an unsuccessful tenderer may make a written request to the Kenya Revenue Authority for a debriefing on specific issues or concerns regarding their tender. The Kenya Revenue Authority shall provide the debriefing with in five days of receipt of the request.

44.2 Debriefings of unsuccessful Tenderers may be done in writing or verbally. The Tenderer shall bear its own costs of attending such a debriefing meeting.

45 Letter of Award

Prior to the expiry of the Tender Validity Period and upon expiry of the Standstill Period specified in ITT 43.1, upon addressing a complaint that has been filed within the Standstill Period, the Kenya Revenue Authority shall transmit the Letter of Award to the successful Tenderer. The letter of award shall request the successful tenderer to furnish the Performance Security within 21 days of the date of the letter.

46 Signing of Contract

46.1 Upon the expiry of the fourteen days of the Notification of Intention to enter into contract and upon the parties meeting their respective statutory requirements, the Kenya Revenue Authority shall send the successful Tenderer the Contract Agreement.

46.2 Within fourteen (14) days of receipt of the Contract Agreement, the successful Tenderer shall sign, date, and return it to the Kenya Revenue Authority.

46.3 The written contract shall be entered into within the period specified in the notification of award and before expiry of the tender validity period

47 Performance Security

47.1 Within twenty-one (21) days of the receipt of the Form of Acceptance from the Kenya Revenue Authority, the successful Tenderer, if required, shall furnish the Performance Security in accordance with the GCC 3.9, using for that purpose the Performance Security Form included in Section X, Contract Forms, or another Form acceptable to the Kenya Revenue Authority. If the Performance Security furnished by the successful Tenderer

is in the form of a bond, it shall be issued by a bonding or insurance company that has been determined by the successful Tenderer to be acceptable to the Kenya Revenue Authority. A foreign institution providing a bond shall have a correspondent financial institution located in Kenya, unless the Kenya Revenue Authority has agreed in writing that a correspondent financial institution is not required.

47.2 Failure of the successful Tenderer to submit the above-mentioned Performance Security or sign the Contract shall constitute sufficient grounds for the annulment of the award and forfeiture of the Tender Security. In that event the Kenya Revenue Authority may award the Contract to the Tenderer offering the next Best Evaluated Tender.

48 Publication of Procurement Contract

48.1 Within fourteen days after signing the contract, the Kenya Revenue Authority shall publish the awarded contract at its notice boards and websites; and on the Website of the Authority. At the minimum, the notice shall contain the following information:

- a) Name and address of the Kenya Revenue Authority;
- b) Name and reference number of the contract being awarded, a summary of its scope and the selection method used;
- c) The name of the successful Tenderer, the final total contract price, the contract duration.
- d) Dates of signature, commencement and completion of contract;
- e) Names of all Tenderers that submitted Tenders, and their Tender prices as read out at Tender opening.

49 Adjudicator

49.1 The Kenya Revenue Authority proposes the person named **in the TDS** to be appointed as adjudicator or under the Contract, at an hourly fee specified in **the TDS**, plus reimbursable expenses. If the Tenderer disagrees with this Tender, the Tenderer should so state in the Tender. If, in the Form of Acceptance, the Kenya Revenue Authority has not agreed on the appointment of the Adjudicator, the Adjudicator shall be appointed by the Appointing Authority designated in the Special Conditions of Contract at the request of either party.

50 Procurement Related Complaints and Administrative Review

50.1 The procedures for making a Procurement-related Complaint are as specified in the **TDS**.

50.2 A request for administrative review shall be made in the form provided under contract forms.

SECTION II - TENDER DATA SHEET (TDS)

The following specific data for the Non-Consulting Services to be procured shall complement, supplement, or amend the provisions in the Instructions to Tenderers (ITT). Whenever there is a conflict, the provisions here in shall prevail over those in ITT.

ITT Reference	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS
	A. General
ITT 1.1	<p>The reference number of the Request for Tenders (ITT) is : KRA/HQS/NCB -002/2024 -2025</p> <p>The Kenya Revenue Authority</p> <p>The name of the ITT PROVISION OF SECURITY AND SAFETY SERVICES (GUARDING, LEASE OF SECURITY EQUIPMENT AND ALARM BACKUP SERVICES) FOR A PERIOD OF THREE (3) YEARS</p> <p>The number and identification of lots (contracts) comprising this ITT is:</p> <p>Lot 1 – Provision of Security Guarding Services</p> <p>Lot 2 – Lease of Security Equipment</p> <p>Lot 3 – Provision of Alarm Backup Services</p>
ITT 2.1(a)	<p>Electronic –Procurement System</p> <p>The Kenya Revenue Authority shall use the following electronic-procurement system to manage this Tendering process: eProcurement – SAP system</p> <p>The KRA shall use the following electronic-procurement system to manage this tender process, which includes Issuing Notification of the Tender, Issuing the Tender documents, Bidders submissions of technical and financial proposals to the Authority, Issuance of addendums and opening of Proposals.</p>
ITT 2.2	The Intended Completion Date is <i>335 days from the date of tender closing / opening</i>
ITT 3.3	<p>Information that any unfair competitive advantage over competing firms is as follow:</p> <p>_____</p> <p>N/A</p>
ITT 3.4	The firms that provided consulting services <u>___N/A_____</u>
ITT 4.1	Maximum number of members in the Joint Venture (JV): <i>Not allowed for this tender</i>
	B. Contents of Tendering Document
ITT 8.1	<p>(a) A pre-tender conference will be held on 3rd September 2024 at 11:00 HRS through the pre – bid Link Provided on the Cover page of this document.</p> <p>(b) A pre-arranged pretender visit of the site of the works visit will be held/ As a MANDATORY REQUIREMENT AS PER ATTACHED SCHEDULED – Annex 1</p>
ITT 8.2	The questions in writing, to reach the Kenya Revenue Authority not later than <u>Seven (7) days</u> to the tender closing date.
ITT 8.4	Minutes of the pre-Tender meeting and the pre-arranged pretender visit of the site of the works shall be published on the PPIP Portal.
ITT 9.1	i) The Tenderer will submit any request for clarifications in writing at the Address eprocurement@Kra.go.ke to reach the Kenya Revenue Authority not later than Seven (7) days Prior

ITT Reference	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS						
	<p>to the tender closing / opening date (19th September 2024) at 11:00am</p> <p>ii) The Procuring Entity shall publish its response at the website www.kra.go.ke & www.tenders.go.ke and bidders are advised to frequent visit the mentioned sites during the tendering period to receive updates on any addenda/ clarifications.</p>						
	C. Preparation of Tenders						
ITT 13.1 (i)	The Tenderer shall submit the following additional documents in its Tender: Refer to the Tender Evaluation Criteria .						
ITT 15.1	Alternative Tenders “shall not be” considered.						
ITT 15.2	Alternative times for completion “shall not be” permitted.						
ITT 15.3	Alternative technical solutions shall be permitted for the following parts of the Services: _____ <i>N/A</i>						
ITT 16.7	The prices quoted by the Tenderer _____ “shall Not” be subject to adjustment during the performance of the Contract.						
ITT 20.1	The Tender validity period shall be three Hundred and Thirty Five (335) days from the date of tender closing / Opening						
ITT 21.1	<p>The Tenderer shall furnish as part of its Tender, a Tender security, as specified in original form or in a digital form where the security issuer has provided a mechanism to verify securities such QR Code or an online portal.</p> <p>The Tender Security shall be in the following amounts</p> <table border="1" data-bbox="349 1406 1484 1619"> <tbody> <tr> <td data-bbox="349 1406 1046 1473"><i>Lot 1: Provision of Guarding Services</i></td> <td data-bbox="1046 1406 1484 1473"><i>Kshs 1,000,000.00</i></td> </tr> <tr> <td data-bbox="349 1473 1046 1541"><i>Lot 2: Lease of Security Equipment</i></td> <td data-bbox="1046 1473 1484 1541"><i>Kshs 500,000.00</i></td> </tr> <tr> <td data-bbox="349 1541 1046 1619"><i>Lot 3: Provision of alarm backup services</i></td> <td data-bbox="1046 1541 1484 1619"><i>Kshs 500,000.00</i></td> </tr> </tbody> </table> <p>Original bid security shall be delivered in the TENDER SECURITY BOX located at Times Tower Ground floor on or before the tender closing date/time.</p> <p>NB: The bid security should be valid for 365days from the date of tender closing/opening.</p>	<i>Lot 1: Provision of Guarding Services</i>	<i>Kshs 1,000,000.00</i>	<i>Lot 2: Lease of Security Equipment</i>	<i>Kshs 500,000.00</i>	<i>Lot 3: Provision of alarm backup services</i>	<i>Kshs 500,000.00</i>
<i>Lot 1: Provision of Guarding Services</i>	<i>Kshs 1,000,000.00</i>						
<i>Lot 2: Lease of Security Equipment</i>	<i>Kshs 500,000.00</i>						
<i>Lot 3: Provision of alarm backup services</i>	<i>Kshs 500,000.00</i>						
ITT 21.3 (a)	The Contract price shall be adjusted by _____ <i>N/A</i> _____ %.						
ITT 22.1	In addition to the original of the Tender, the number of copies is: N/A						
ITT 22.3	<p>The written confirmation of authorization to sign on behalf of the Tenderer shall consist of:</p> <p>A Power of Attorney</p> <p>All pages of the Tender where entries or amendments have been made shall be signed or initialed</p>						

ITT Reference	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS
	by the person signing the Tender.
	D. Submission and Opening of Tenders
ITT 24.1	For <u>Tender submission purposes</u> only, the Kenya Revenue Authority's address is: Deputy Commissioner - Supply Chain Management Times Tower Building, 21 st Floor, P.O Box 48240– 00100 GPO, Tel. +254 020 310900 Nairobi, Kenya
ITT 24.1	The deadline for Tender submission is: Date: <i>19th September 2024</i> Time: <i>11.00AM</i> <u>NB: All tenders shall be submitted Electronically.</u> The electronic Tender submission procedures shall be: The Bidders to note that the COMBINED TECHNICAL AND FINANCIAL proposals shall be submitted through the KRA supplier portal to the Notes and Attachment Folder. Hard copy tender submissions shall not be accepted.
ITT 27.1	The Tender opening shall take place at: Physical Address: Meeting room 1, located at 21st Floor, Times Tower Building, Haile Selassie Avenue, Nairobi. Date: Thursday 19th September, 2024 Time: <i>11.00 a.m.</i>
ITT 27.1	Initiation of RFX opening by two KRA responsible officers simultaneous log in, opening of the RFX in the presence of tender opening committee who shall read out the bids submitted online.
	E. Evaluation and Comparison of Tenders
ITT 31.7	
ITT 33.1	The currency to be used for this tender is KENYA SHILLINGS
ITT 34.1	Margin of preference will not be allowed.
ITT 35.2 (d)	No other Additional evaluation factors.
ITT 35.4	Tenderers shall be allowed/not allowed (<i>select one</i>) to quote separate prices for different lots (contracts) and the methodology to determine the lowest tenderer is specified in Section III, Evaluation and Qualification Criteria.
	F. Award of Contract
ITT 49.1	There is no adjudicator for this tender.
ITT 50.1	The procedures for making a Procurement-related Complaint are available from the PPRA Website www.ppra.go.ke or email complaints@ppra.go.ke .

ITT Reference	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO TENDERS
	<p>If a Tenderer wishes to make a Procurement-related Complaint, the Tenderer should submit its complaint following these procedures, in writing (by the quickest means available, that is either by hand delivery or email to:</p> <p>Title/position: <i>Deputy Commissioner – Supply Chain Management</i></p> <p>Kenya Revenue Authority:</p> <p>Email address: eprourement@Kra.go.ke</p> <p>In summary, a Procurement-related Complaint may challenge any of the following:</p> <ul style="list-style-type: none">(i) the terms of the Tender Documents; and(ii) the Kenya Revenue Authority’s decision to award the contract.

SECTION III – EVALUATION AND QUALIFICATION CRITERIA

1. General Provision

- 1.1 Wherever a Tenderer is required to state a monetary amount, Tenderers should indicate the Kenya Shilling equivalent using the rate of exchange determined as follows:
 - a) For construction turnover or financial data required for each year-Exchange rate prevailing on the last day of the respective calendar year (in which the amounts for that year are to be converted) was originally established.
 - b) Value of single contract-Exchange rate prevailing on the date of the contract signature.
 - c) Exchange rates shall be taken from the publicly available source identified in the ITT. Any error in determining the exchange rates in the Tender may be corrected by the Kenya Revenue Authority.
- 1.2 This section contains the criteria that the Employer shall use to evaluate tender and qualify tenderers. No other factors, methods or criteria shall be used other than specified in this tender document. The Tenderer shall provide all the information requested in the forms included in Section IV, Tendering Forms. The Kenya Revenue Authority should use **the Standard Tender Evaluation Report for Goods and Works** for evaluating Tenders.

1.3 Evaluation and contract award Criteria

The Kenya Revenue Authority shall use the criteria and methodologies listed in this Section to evaluate tenders and arrive at the Lowest Evaluated Tender. The tender that (i) meets the qualification criteria,(ii)has been determined to be substantially responsive to the Tender Documents, and(iii) is determined to have the Lowest Evaluated Tender price shall be selected for award of contract.

2 Preliminary examination for Determination of Responsiveness

The Kenya Revenue Authority will start by examining all tenders to ensure they meet in all respects the eligibility criteria and other mandatory requirements in the ITT, and that the tender is complete in all aspects in meeting the requirements provided for in the preliminary evaluation criteria outlined below. The Standard Tender Evaluation Report Document for Goods and Works for evaluating Tenders provides very clear guide on how to deal with review of these requirements. Tenders that do not pass the Preliminary Examination will be considered non- responsive and will not be considered further.

[The Kenya Revenue Authority will provide the preliminary evaluation criteria. To facilitate this, a template may be attached or clearly described information and list of documentation to be submitted by Tenderers to enable preliminary evaluation of the Tender]

3 Tender Evaluation (ITT 35)

Price evaluation: in addition to the criteria listed in ITT 35.2 (a)–(d) the following criteria shall apply:

- i) **Alternative Completion Times**, if permitted under ITT 15.2, will be evaluated as follows:
.....
- ii) **Alternative Technical Solutions** for specified parts of the Works, if permitted under ITT 15.3, will be evaluated as follows:.....
- iii) **Other Criteria;** if permitted under ITT 35.2 (e):

4 Multiple Contracts

Multiple contracts will be permitted in accordance with ITT 35.4. Tenderers are evaluated on basis of Lots and the lowest evaluated tenderer identified for each Lot. The Kenya Revenue Authority will select one Option of the two Options listed below for award of Contracts.

OPTION1

- i) If a tenderer wins only one Lot, the tenderer will be awarded a contract for that Lot, provided the tenderer meets the Eligibility and Qualification Criteria for that Lot.

- ii) If a tenderer wins more than one Lot, the tender will be awarded contracts for all won Lots, provided the tenderer meets the aggregate Eligibility and Qualification Criteria for all the Lots. The tenderer will be awarded the combination of Lots for which the tenderer qualifies and the others will be considered for award to second lowest the tenderers.

OPTION 2

The Kenya Revenue Authority will consider all possible combinations of won Lots [contract(s)] and determine the combinations with the lowest evaluated price. Tenders will then be awarded to the Tenderer or Tenderers in the combinations provided the tenderer meets the aggregate Eligibility and Qualification Criteria for all the won Lots.

5 Alternative Tenders (ITT 15.1)

An alternative if permitted under ITT 13.1, will be evaluated as follows:

The Kenya Revenue Authority shall consider Tenders offered for alternatives as specified in Part 2- Kenya Revenue Authority's requirements. Only the technical alternatives, if any, of the Tenderer with the Best Evaluated Tender conforming to the basic technical requirements shall be considered by the Kenya Revenue Authority.

6 MARGIN OF PREFERENCE

Apply Margin of Preference, if so allowed to all evaluated and accepted tender as follows.

- 6.1 If the TDS so specifies, the Kenya Revenue Authority will grant a margin of preference of fifteen percent (15%) to be loaded on evaluated prices of foreign tenderers, where the percentage of shareholding of Kenyan citizens is less than fifty-one percent (51%).
 - 6.2 Contractors applying for such preference shall be asked to provide, as part of the data for qualification, such information, including details of ownership, as shall be required to determine whether, according to the classification established by the Kenya Revenue Authority, a particular contractor or group of contractor's qualifies for a margin of preference.
 - 6.3 After Tenders have been received and reviewed by the Kenya Revenue Authority, responsive Tenders shall be assessed to ascertain their percentage of shareholding of Kenyan citizens. Responsive tenders shall be classified into the following groups:
 - i) Group A: tenders offered by Kenyan Contractors and other Tenderers where Kenyan citizens hold shares of over fifty one percent (51%).
 - ii) Group B: tenders offered by foreign Contractors and other Tenderers where Kenyan citizens hold shares of less than fifty one percent (51%).
 - 6.4 All evaluated tenders in each group shall, as a first evaluation step, be compared to determine the lowest tender, and the lowest evaluated tender in each group shall be further compared with each other. If, as a result of this comparison, a tender from Group A is the lowest, it shall be selected for the award. If a tender from Group B is the lowest, an amount equal to the percentage indicated in Item 3.1 of the respective tender price, including unconditional discounts and excluding provisional sums and the cost of day works, if any, shall be added to the evaluated price offered in each tender from Group B. All tenders shall then be compared using new prices with added prices to Group B and the lowest evaluated tender from Group A. If the tender from Group A is still the lowest tender, it shall be selected for award. If not, the lowest evaluated tender from Group B based on the first evaluation price shall be selected.
- ### **7 Post qualification and Contract award (ITT 39), more specifically,**
- a) In case the tender was subject to post-qualification, the contract shall be awarded to the lowest evaluated tenderer, subject to confirmation of pre-qualification data, if so required.
 - b) In case the tender was not subject to post-qualification, the tender that has been determined to be the lowest evaluated tenderer shall be considered for contract award, subject to meeting each of the following conditions.
 - i) The Tenderer shall demonstrate that it has access to, or has available, liquid assets, unencumbered real assets, lines of credit, and other financial means (independent of any contractual advance payment) sufficient to meet the construction cash flow of Kenya Shillings_____.

- ii) Minimum average annual construction turnover of Kenya Shillings _____ [insert amount], equivalent calculated as total certified payments received for contracts in progress and/or completed within the last _____ [insert of year] years.
- iii) At least _____ (insert number) of contract(s) of a similar nature executed within Kenya, or the East African Community or abroad, that have been satisfactorily and substantially completed as a prime contractor, or joint venture member or sub-contractor each of minimum value Kenya shillings _____ equivalent.
- iv) Contractor's Representative and Key Personnel, which are specified as _____

- v) Contractors key equipment listed on the table “Contractor's Equipment” below and more specifically listed as [specify requirements for each lot as applicable] _____

- vi) Other conditions depending on their seriousness.

a) **History of non-performing contracts:**

Tenderer and each member of JV in case the Tenderer is a JV, shall demonstrate that Non-performance of a contract did not occur because of the default of the Tenderer, or the member of a JV in the last _____ (specify years). The required information shall be furnished in the appropriate form.

b) **Pending Litigation**

Financial position and prospective long-term profitability of the Single Tenderer, and in the case the Tenderer is a JV, of each member of the JV, shall remain sound according to criteria established with respect to Financial Capability under Paragraph (i) above if all pending litigation will be resolved against the Tenderer. Tenderer shall provide information on pending litigations in the appropriate form.

c) **Litigation History**

There shall be no consistent history of court/arbitral award decisions against the Tenderer, in the last _____ (Specify years). All parties to the contract shall furnish the information in the appropriate form about any litigation or arbitration resulting from contracts completed or ongoing under its execution over the year's specified. A consistent history of awards against the Tenderer or any member of a JV may result in rejection of the tender.

TENDER EVALUATION CRITERIA

Lot 1: PROVISION OF GUARDING SERVICES

MANDATORY REQUIREMENTS

	REQUIREMENTS	COMPLIANCE (YES/NO)
1.	Duly filled and signed Form of Tender	
2.	Duly filled and signed Price Schedules	
3.	Power of Attorney (exempt for sole proprietors)	
4.	Tender security of KES 1,000,000.00 valid for 365 days from the date of tender closing ie valid until 18 th September 2025	

5.	Attach copy of Registration of Business/Certificate of Incorporation.	
6.	Duly filled and signed Confidential Business Questionnaire Form	
7.	Duly filled Certificate of Independent Tender Determination form (in the format provided in the bidding document)	
8.	Duly filled Form SD1 Self declaration confirming that the person/tenderer is not debarred in the matter of The Public Procurement and Asset Disposal Act 2015 (in the format provided in the bidding document).	
9.	Duly filled Form SD2 Self Declaration Confirming that the person/tenderer will not engage in any corrupt or fraudulent practice (in the format provided in the bidding document)	
10.	Duly filled and signed Declaration and commitment to the Code of Ethics	
11.	Certified copies of audited accounts for the last three years (2021, 2022 and 2023) with an annual turnover of Kshs 900 Million for each financial year.	
12.	Social Obligations Submit Valid Tax Compliance Certificate	
13.	Valid current membership Certificate of Kenya Security Industry Association (KSIA) OR, Protective Security Industry Association (PSIA)	
14.	Valid Frequency License from Communication Authority of Kenya (CAK).	
15.	Valid NSSF Compliance certificate.	
16.	Valid NHIF Compliance certificate.	
17.	Valid Labour Compliance Certificate .	
18.	Valid Registration Certificate with Private Security Regulatory Authority	
19.	Proof of currently having one thousand five hundred security guards (1500). Attach copies of staff payrolls within the last three months (June, July and August 2024) duly certified by your bank where salaries of the 1500 guards were remitted through.	
20.	Site visit Form stamped by KRA representatives or Local Government Administration officer for all listed stations under Annex 1 .	
21.	Owned or leased control room for guard real time monitoring system with the capacity to monitor	

	guards in the field. Attach a title document or lease agreement.	
22.	Owned or leased security guards training facility. Attach a title document or lease agreement.	
23.	Valid insurance cover for WIBA of Kshs 50M.	
24.	Valid insurance covers for Fidelity guarantee and Contractual Liability minimum of Kshs. 60 M.	
25.	Valid insurance covers for Public Liability minimum of Kshs 20m.	
26.	Proof of presence in twenty three (23) counties. Tabulate and attach local county licenses.	
27.	Copy of CR12/ CR13 certificate which must be dated within the last twelve months from the tender closing date	
28.	A written commitment on company's letter head that the service provider shall pay the salaries by 5th of every subsequent month and remittance of statutory deduction by due date	
29.	Bidder to provide a written commitment that they shall be liable for any loss suffered by KRA caused by the contractor's employee's act of commission or omission and the same shall be compensated forthwith by way of credit notes during payment at the end of the month the loss is noted. NB: No payment shall be made until the credit note is provided.	
30.	A consent letter from the bidder allowing KRA to conduct background check on the bidders submitted documents.	

Bidders to note that, the above documents are mandatory. Lack of any of the above document will lead to disqualification at the mandatory/preliminary evaluation stage

LOT 1: GUARDING SERVICES

LOT 1: Vendor Requirements

DESCRIPTION	Maximum Score	Cut off Score
<p>COMPANY PROFILE Suitability of Service Provider i) Organization chart/structure - (1 mark) ii) A copy of firm’s human resource policy – (2 mark) ISO certification - (2 mark)</p>	5	4
<p>Managerial and Key Personnel Qualification of Key Staff o Chief Operations Officer. o Finance o Human Resource ii) Chief Operations Officer (COO) should have qualification in security and safety related qualification with ten (10) years of experience – Attach CV accompanied by academic/professional certificates . <ul style="list-style-type: none"> ▪ Degree in security and safety or related qualification and 10 years’ experience (5 marks) ▪ Degree in security and safety or related qualification and 5-9 years experience (3 marks) ▪ Diploma in security and safety or related qualification and 10 years’ experience (4 marks) ▪ Diploma in security and safety or related qualification and 5-9 years’ experience (2 marks) ii) Finance Manager- should have a finance related qualification <ul style="list-style-type: none"> • Degree in Finance, accounting or related qualification and 10 years’ experience (5 marks) • Degree in Finance, accounting or related qualification and 5-9 years experience (3 marks) • Diploma in Finance, accounting or related qualification and 10 years’ experience (4 marks) • Diploma in Finance, accounting or related qualification and 5-9 years’ experience (2 marks) iii) Human Resource Manager should have human resource related qualifications <ul style="list-style-type: none"> • Degree in human resource or related qualification and 10 years’ experience (5 marks) • Degree in human resource or related qualification and 5-9 years experience (3 marks) • Diploma in human resource or related qualification and 10 years’ experience (4 marks) • Diploma in human resource or related qualification and 5-9 years’ experience (2 marks) </p>	15	12

<p>Equipment</p> <ul style="list-style-type: none"> • Provide list of equipment and other related resources to be dedicated to the assignment as follows; <ul style="list-style-type: none"> i) Motor vehicles – 18 Motor vehicles - provide copies of logbooks (either company owned or leased) ii) Motor cycles – 18 motor cycles - provide copies of logbooks (either company owned or leased) <ul style="list-style-type: none"> • Eighteen (18) and above motor vehicles and motor cycles – 10 marks • Between 10 and seventeen (17) and above motor vehicles and motor cycles – 8 marks iii) Radio communication equipment at least 150 pieces – provide a list of serial numbers <ul style="list-style-type: none"> • 150 pieces and above (5marks) • 120 pcs – 149 (4 marks) 	15	12
<p>Description</p>	<p>Maximum Score</p>	<p>Cut off Score</p>
<p>FIRM EXPERIENCE</p> <ul style="list-style-type: none"> i) Operations/existence for at least 10 years of Continuous Years of Service required – <i>(Over 10 Yrs -3mark, between 5 and 9 yrs - 2 Marks, less than 5 years – 1 mark)</i> ii) Provide three (3) contracts of at least Kshs 200M contract sum each executed in the last 7 years (between 2017- 2023) Provide evidence by attaching recommendation letters and Local service order: <ul style="list-style-type: none"> • Copies of recommendation letters with corresponding Contract or Local Service Order for each assignment (4 marks each contract.) • Copies of recommendation letters with value of the contract - <i>(2 marks each contract)</i> 	15	12
	50	40

LOT 1: TECHNICAL SPECIFICATIONS FOR PROVISION OF GUARDING SERVICES

<p><i>Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive .Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.</i></p>		
S/No	Technical Specifications (Service and other key requirements)	Bidder’s Response
1.	Shall take the inventory of all portable fire equipment and shall ensure that there are no losses. In the event of any Authority property losses, the same shall be compensated forthwith by way of credit notes during the payment at the end of the month the loss is noted.	
2.	Shall provide a Contract Manager to be located at Times Tower for communication of operational command issues as a package.	
3.	Shall deploy competent Supervisors during the day and night at every assignment as a package.	
4.	Shall maintain serviceable VHF radio equipment and ensure radio frequency license validity during the contract period as a package as per the schedule. Annex - 2	
5.	Shall ensure efficient supervision of security guards deployed in all assignments with submission of daily, weekly and monthly reports to the security office. Reports shall be in prescribed format on incidences that occurs in KRA assignments	
6.	Shall install own guards monitoring system that is automated in the identified stations and avail a print-out weekly and/or on need basis as per the schedule of requirements as a package. Annex 2	
7.	Shall ensure that guards clock between assignments on a frequency of 15 minutes.	
8.	Shall provide serviceable tools of work i.e. Belly scopes, tents, spot light torches, umbrellas and metal detectors as a package. Annex 2	
9.	Shall provide proper full uniform that includes but not limited to; blouses/shirts, trousers, sweaters, boots, belts, lanyard, reflective jackets, rain coats, caps, truncheons, whistles and company staff identification badges for every security guard.	
10.	Shall proactively replenish worn out/faded uniforms at all the assignments. A Guard who is found without full uniform shall be deemed to be absent and a demand note for the days the guard is with the worn out uniform or not fully kitted shall be raised forthwith.	
11.	Shall provide shelter (tent or guard shelter against adverse weather) for security control points. The shelter shall be 6 by 6 feet for guard shelter and 30 by 15 feet for motor vehicle entrances in specified assignments as a package as per the schedule of requirements. Annex 2	
12.	Shall provide quality hand gloves at all the barriers and proactively replenish when worn out/faded	
13.	Shall provide guards who are trained in Counter-terrorism, first aid, fire & safety, CCTV and customer care. (Provide proof of the above training from authorized and professional training organization).	
14.	Shall provide well trained and active security dogs and handlers in specified KRA locations. The dogs and handlers to undergo quarterly refresher and submit report after the training. (Attach certification of dogs).	
15.	Shall be charged with the responsibility of safeguarding and protecting KRA personnel, tenants, properties; materials and equipment from unauthorized use, loss,	

	theft, trespassing, espionage and sabotage and also protect any and all non KRA properties located at KRA's client's premises. This shall include patrolling premises, site buildings and motor vehicle parking lots by vehicle or by foot as required to provide continuous surveillance. While patrolling, check all designated gates, doors and windows and if found unlocked or open, notify the shift supervisor and close and lock gates, doors and windows. Also turn off unnecessary lights and perform other security related activities necessary to meet overall security requirements.	
16.	Shall ensure that all the regulations of the KRA affecting the security and safety of property in guarded premises are carried out. A copy of regulations shall be given to the Contractor together with other contract documents.	
17.	Shall ensure that any interference to the perimeter protection of the premises is identified and reported to KRA Security immediately.	
18.	Shall deter the commission of assault, battery, robberies, rape and other violent crimes by deploying well-trained and alert security guards in KRA's premises.	
19.	Shall respond and report incidents involving loss/damage to KRA physical assets or injury to staff immediately after an occurrence. The report should state the circumstances related to the incident and measures taken.	
20.	Shall ensure that staff, visitors and taxpayers to the KRA's premises are courteously received, assisted and accessed /directed to respective service areas in an orderly manner without delay.	
21.	Shall detain any person committing or with reasonable cause is suspected to be in the act of committing a cognizable offence before handing him/her over to the relevant authority.	
22.	Shall submit guard tour reports every morning at 0800hrs.	
23.	Shall prevent the occurrence of fires, explosions and other catastrophes by close observation of the buildings, machinery, building plants, vehicles, electrical equipment and personnel to identify unsafe conditions, procedures or activities.	
24.	Shall pay attention to all water, steam, gas and electrical installations to detect breakdown, wastage and take immediate necessary action in the interest of safety and security.	
25.	Shall ensure that fire-fighting equipment remain in designated locations and are not interfered with. In addition ensure that the right firefighting equipment is used to extinguish fire in case of occurrence.	
26.	Shall ensure that all authorized vehicles accessing the premises/residential areas are recorded, visitor's pass is issued to visitors and retrieved on exit. Defects noted on the motor vehicle for either the staff or the visitor to be noted in the occurrence book.	
27.	Shall implement the contractor's right to search staff, visitors, taxpayers, tenants and their vehicles to ensure that no KRA property is taken from the premises without relevant authority or entry of suspicious equipment and materials.	
28.	Shall ensure that before any KRA's property is allowed to exit from KRA premises, an authorization (gate pass) is obtained from the relevant authorities.	
29.	Shall maintain an occurrence book to record daily occurrences of security interest by management and other persons concerned.	

30.	Shall regulate movement and control of motor vehicles entering and leaving the premises and control parking of vehicles and storage of motorcycles and bicycles.	
31.	Shall guard all KRA premises against terrorism by ensuring thorough access controls, screening and/or searching of personnel and vehicles using own handheld metal detectors and belly scope for all KRA offices, premises to detect and deal with suspicious characters.	
32.	Shall provide relievers for off duty and leave for security guards in all sites as a package.	
33.	Shall ensure managers deployed to KRA to oversee company operations, either at regional or headquarters levels, are properly informed of customer relationship ideals to avoid conflict of interest in the delivery of services.	
34.	Shall ensure that confidential information obtained from KRA during the contract period, either directly or indirectly, is not used to advance individual or group interests to the detriment of security & safety services.	
35.	Shall ensure that guards deployed to KRA can read, communicate and write clearly in national languages and have, at least, obtained O' level certification.	
36.	Shall obtain and renew Kenya Port Authority (KPA) passes for the guards deployed at all points of entry at its own cost.	
37.	Shall provide field/supervisors with suitable means of transport for carrying out patrols and spot checks in their respective Regions.	
38.	Shall offer trainings and sensitizations to its guards on annual basis.	
39.	Shall deploy security guards and dogs with handlers to work alongside the outgoing contractor as per the deployment schedule in the last week of October 2024.	
40.	Shall deploy the security guards in the deployment schedule and the frame work for future deployments as a package with all the equipment as shall be directed.	
41.	Shall deploy security guards as shall be requested within the contract period as per the frame work contract prices within 24 hours when the requisition is raised for either a day, month or year. Any deployment requested shall be as a package as per the deployment schedule. See Annex 2.	
42.	Shall kit supervisors and other security guards who shall be taking the roll of the in charge at the various assignments with badges of rank.	
43.	Shall provide valid Certification on Aviation Security (AVSEC) from Kenya Civil Aviation Authority (KCA) at its own cost.	
44.	Shall attend the monthly Performance evaluation meeting which shall have a pass mark of 80% for each month as per the set criteria. Failure to meet the pass mark for three months consecutively shall lead to issue of a credit note for the percentage of the monthly pay for the difference between the pass mark and the awarded percentage. The fourth month of failure to meet the pass mark of 80% will lead to being placed on Performance Improvement Plan (PIP) for six (6) months and if no improvement, it shall lead to the termination of the contract. A template with the criteria is attached. See Annex 3.	

45.	Shall ensure that confidential information obtained from KRA during the contract period, either directly or indirectly, is not used to advance individual or group interests to the detriment of security & safety services. The company shall sign the Non-Disclosure Agreement (NDA) with the Authority.	
46.	Shall deploy Regional Managers to operate from the regional headquarters in all the seven regions to oversee the security operations in the region and shall ensure they brief the Heads of Security in the region daily on their operations as a package.	
47.	Shall comply with minimum wages as per the Legal Notice No. 125 of the Labour Institution Act dated 1 st July 2022 or as shall be reviewed from time to time. See attached Annex 11	

PRICE SCHEDULE

LOT1: PROVISION OF SECURITY GUARDING SERVICES

1A. NAIROBI REGION – SECURITY GUARDS

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1.	Times Tower	56									
2.	Ushuru Pension Towers	20									
3.	Wilson Airport	4									
4.	Ushuru Pension Plaza	20									
5.	KESRA Podo Park	11									
6.	Sameer Business Park	34									
7.	Kenya Railways Corporation	5									
8.	Supplies Branch Warehouse	4									
9.	Langata Residential	12									
10.	South C Kongoni Residential	4									
11.	South C Ndekwa Residential	4									
12.	Mawenzi "A"	6									
13.	Mawenzi "B"	6									
14.	Embakasi Village	4									
15.	Forodha House - JKIA	10									
16.	ICD Nairobi	5									
17.	Loitoktok	5									
18.	Loitoktok Residential	7									
19.	Namanga OSBP	18									
20.	Namanga Residential	3									
21.	JKUATS CBD	10									
Total cost inclusive of all taxes for year 1						Total cost inclusive of all taxes for year 2				Total cost inclusive of all taxes for year 3	
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

1B. NAIROBI REGION – DOG AND HANDLERS

S/NO	STATIONS	No. of Dog and Handlers	Year 1			Year 2			Year 3		
			Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Langata Residential	2									
2	South C Kongoni	1									
3	South C Ndekwa	1									
4	Mawenzi "A"	1									
5	Mawenzi "B"	1									
6	Embakasi Village	1									
7	Forodha House - JKIA	1									
8	Loitoktok Residential	1									
9	Namanga Residential	1									
Total cost inclusive of all taxes for year 1											
					Total cost inclusive of all taxes for year 2						
								Total cost inclusive of all taxes for year 3			
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

2. CENTRAL REGION – SECURITY GUARDS

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Thika	8									
2	Thika Warehouse	4									
3	Kerugoya	5									
4	Kiambu	5									
5	Muranga	5									
6	Nanyuki	5									
7	Nyeri	10									
8	Nyeri Warehouse	1									
Total cost inclusive of all taxes for year 1											
					Total cost inclusive of all taxes for year 2						
								Total cost inclusive of all taxes for year 3			
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

3A. SOUTH RIFT REGION – SECURITY GUARDS

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1.	Nakuru TSO	12									
2.	Nakuru Warehouse	4									
3.	Nakuru Blankets Industries Warehouse	2									
4.	Nakuru Public Works	3									
5.	Kericho	5									
6.	Kericho RRU	3									
7.	Naivasha	5									
8.	ICD Naivasha	4									

9.	Nyahururu	5									
10.	Narok	5									
11.	Maralal	6									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

3B. SOUTH RIFT REGION – DOG AND HANDLERS

S/NO	STATIONS	No. of Dog Handlers	Year 1			Year 2			Year 3		
			Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Nakuru Warehouse	1									
2	Nakuru Blankets Warehouse	1									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

4A. NORTH RIFT REGION – SECURITY GUARDS

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1.	Eldoret	15									
2.	Suam OSBP	10									
3.	Eldoret Customs Warehouse	4									
4.	Kitale	5									
5.	Eldama Ravine	5									
6.	Iten	5									
7.	Kapsabet	5									
8.	Kabarnet	5									
9.	Lokichoggio	5									
10.	Lodwar TSO	5									
11.	Lodwar Customs	5									
12.	Kakuma TSO	5									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

4B. NORTH RIFT REGION – DOG AND HANDLER

S/NO	STATIONS	No. of Dog Handlers	Year 1			Year 2			Year 3		
			Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Eldoret Customs Warehouse	1									
2	Suam OSBP	1									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

5A. WESTERN REGION – SECURITY GUARDING

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3			
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	
1.	Kisii KRA County Offices	5										
2.	Kisii Posta Offices	5										
3.	Isebania OSBP	20										
4.	Isebania Residential	5										
5.	Kopanga	5										
6.	Usenge	5										
7.	Milimani Residential SQ	3										
8.	Milimani Residential JQ	3										
9.	Robert Ouko Residential	3										
10.	Lake Basin	20										
11.	Forodha House Kisumu	10										
12.	KPA ICD Kisumu	5										
13.	Kakamega	5										
14.	Bungoma	5										
15.	Malaba OSBP	20										
16.	Mbita	5										
17.	Pier Marine	5										
18.	Busia OSBP	20										
19.	Busia Residential	5										
20.	Port Victoria	4										
21.	Webuye RRU	4										
22.	Siaya	5										
23.	Homabay	5										
24.	Muhuru Bay Border Office	5										
25.	Muhuru Bay Town Office	5										
26.	Nyamtiro	5										
27.	Migori TSO	5										
28.	Lwakhakha	6										
29.	Lwakhakha Residence	4										
30.	Kenya Pipeline Kisumu	5										
31.	Kisumu Warehouse	5										
Total cost inclusive of all taxes for year 1						Total cost inclusive of all taxes for year 2				Total cost inclusive of all taxes for year 3		
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)												

5B. WESTERN REGION – DOG AND HANDLER

S/NO	STATIONS	No. of Dog Handlers	Year 1			Year 2			Year 3			
			Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	
1	Forodha House Kisumu	1										
2	Malaba	3										
3	Busia	2										
4	Lwakhakha	1										
Total cost inclusive of all taxes for year 1						Total cost inclusive of all taxes for year 2						
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)												

Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)

6A. NORTHERN REGION – SECURITY GUARDING

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Kitengela Mall	5									
2	Kitengela Warehouse	2									
3	Machakos TSO	5									
4	Machakos RRU Office	4									
5	Machakos Custom Yard	4									
6	Kitui	4									
7	Embu	8									
8	Meru	7									
9	Chuka TSO	5									
10	Maua TSO	5									
11	Marsabit	5									
12	Wote	5									
13	Garissa	5									
14	Kajiado	2									
15	Diffu	3									
16	Wajir	4									
17	Gerille	3									
18	Isiolo	5									
19	Isiolo Warehouse	4									
20	Embu NCPB warehouse	4									
21	Moyale	20									
22	Amuma	3									
23	Hulugho	3									
24	Emali	4									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

6A. NORTHERN REGION – DOG AND HANDLERS

S/NO	STATIONS	No. of Dog Handlers	Year 1			Year 2			Year 3		
			Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per dog and handler inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	Moyale	2									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

7A. SOUTHERN REGION – SECURITY GUARDING

S/NO	STATIONS	No. of Guards	Year 1			Year 2			Year 3		
			Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year	Cost per guard inclusive of taxes	Monthly cost inclusive of Taxes	Total cost inclusive of Taxes per year
1	KESRA Msa/Bamburi JQ	20									
2	Forodha House Mombasa	22									
3	Senior Quarters Customs	5									
4	Bamburi SQ Nakumatt	4									
5	Miritini 1	6									
6	Miritini 2	6									
7	Changamwe	4									
8	Soweto	6									
9	Baxton	4									
10	Nyerere Av. Baraki	4									
11	Migadini	4									
12	Kizingo	4									
13	Taveta	10									
14	Taveta Estate	5									
15	Lunga Lunga OSBP	14									
16	Lunga Lunga Estate	6									
17	Malindi	4									
18	Malindi iTax	4									
19	Malindi warehouse	4									
20	Ukunda iTax	4									
21	Shimoni	4									
22	Vanga	4									

PROVIDE FOR ADDITIONAL SECURITY GUARDING SERVICES UPTO A MAXIMUM SPEND OF 100 MILLION FOR THREE (3) YEARS

Bidder to provide cost per guard per region. This shall be applicable where additional guards are required in the course of the three (3) years.

S/NO	REGION	GUARDS					
		Year 1		Year 2		Year 3	
1		DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES	DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES	DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES
2	NAIROBI						
3	CENTRAL						
4	SOUTH RIFT						
5	NORTH RIFT						
6	WESTERN						
7	NORTHERN						
8	SOUTHERN						

S/NO	REGION	Dog and Handler					
		Year 1		Year 2		Year 3	
1		DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES	DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES	DAILY COST INCLUSIVE OF TAXES	MONTHLY COST INCLUSIVE OF TAXES
2	NAIROBI						
3	CENTRAL						
4	SOUTH RIFT						
5	NORTH RIFT						
6	WESTERN						
7	NORTHERN						
8	SOUTHERN						

LOT 2: PROVISION OF LEASE OF SECURITY EQUIPMENT

EVALUATION CRITERIA

The following criteria will be used in the evaluation of all bids. The submission of the required documents will be used in the determination of the Completeness and suitability of the Bid. Bids that do not contain all the information required will be declared non responsive and shall not be evaluated further

1. LOT 2 – MANDATORY REQUIREMENTS FOR PROVISION OF LEASE OF SECURITY EQUIPMENT

S/No	REQUIREMENTS	COMPLIANCE (YES/NO)
1.	Form of Tender	
2.	Price Scheduled	
3.	Power of Attorney (exempt for sole proprietors)	
4.	Tender security of KES 500,000 valid for 365 days from the date of tender closing. ie valid until 18 th September 2025;	
5.	Attach copy of Registration of Business/Certificate of Incorporation.	
6.	Duly filled, signed and stamped Confidential Business Questionnaire Form	
7.	Duly filled Certificate of Independent Tender Determination form (in the format provided in the bidding document)	
8.	Duly filled Form SD1 Self declaration confirming that the person/tenderer is not debarred in the matter of The Public Procurement and Asset Disposal Act 2015 (in the format provided in the bidding document).	
9.	Duly filled Form SD2 Self Declaration Confirming that the person/tenderer will not engage in any corrupt or fraudulent practice (in the format provided in the bidding document)	
10.	Duly filled, signed and stamped Declaration and commitment to the Code of Ethics	
11.	Certified copies of audited accounts for the last three years (between 2021, 2022, and 2023) with at least an annual turnover of Kshs. 400Million for each financial year.	
12.	Social Obligations Submit Valid Tax Compliance Certificate	

13.	Original Equipment Manufacturer (OEM) Authorization	
14.	NCA1 - Electrical Installation; Electronic; Installation of Uninterrupted Power Supply Systems (UPS), Automatic Voltage Regulators (AVR) and Surge Protectors;	
15.	EPRA Class A-1 Licence	
16.	Site visit Certificate certified by KRA representatives for all listed stations. See Annex 5.	
17.	Valid certificate of accreditation for ICTA-1 (Information Communication Technology Association) in information security, electronic records management and ICT networks	
18.	A consent letter from the bidder allowing KRA to conduct background check on the bidders submitted documents.	

2. LOT 2 – VENDOR REQUIREMENTS FOR PROVISION OF LEASE OF SECURITY EQUIPMENT

VENDOR EVALUATION CRITERIA (CARRIES 20 MARKS)		
Description	Maximum Score	Cut off Score
Company Profile Suitability of Service Provider i) Organization chart/structure - (1 mark) ii) A copy of firm's human resource policy - (1 mark) III) Evidence of relevant, current and valid insurance covers e.g. WIBA, Fidelity, Public Liability and All Risks Covers – (1 marks)	3	2
Managerial and Key Personnel Proof of qualified and experienced technical key personnel (qualifications Considered will be Electronic Engineering, Electrical Engineering, Telecommunications, Computer science, or equivalent qualifications). Bidders must provide at least a minimum of Five (5) key technical staff to be involved in the project with at least Ten (10) years' experience. (CVS must be supported by Academic Certificates and submitted together with the bid). The authority reserves the right to determine the authenticity of the academic certificates submitted. Degree and 10 years experience (1 mark) , Diploma and 10 years experience (0.5 mark),	5	4
Physical Facilities Proof of physical Address and Capacity to deliver the service <ul style="list-style-type: none"> • State if owned or leased and attach copy of title or lease documents and latest utility bill (1 mark) • Equipment and other resources related to the procurement item. ((Provide list of Owned equipment with serial numbers and other resources related to each procurement item. 3D Scanners (minimum 10pcs) 10-over 1.0 marks 5-9 pieces 0.5 Marks 2-4 pieces 0.3 marks Walk through metal detectors (minimum 10pcs) 10-over 1.0 marks 5-9 pieces 0.5 Marks 2-4 pieces 0.3 marks Speed stiles(minimum 10 cabinets)	5	4

10-over 1.0 marks 5-9 pieces 0.5 Marks 2-4 pieces 0.3 marks Double Full height Turnstile (minimum 10pcs) 10-over 1.0 marks 5-9 pieces 0.5 Marks 2-4 pieces 0.3 marks		
Firm's Experience Reference from at least two (2) main past clients (Only for projects above KES 50 million on lease model in the last 3 years) (attach reference letters on client letter head accompanied by copy of contracts/LSO and completion certificates) relevant to security and human traffic control equipment. Include a summary of the services rendered, value of contract, contact person and the email/telephone number. For a complete reference, all the items highlighted above must be presented. For each reference provided (3.5 Marks for each)	7	5
<ul style="list-style-type: none"> • Copies of Contract/Local Service Order/Local Purchase Order for each client { 1.5 marks} • Recommendation Letter { 1 mark} • Completion Certificate { 1 mark} 		
Total Score	20	15

3. LOT 2 – Lease of equipment

<i>Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.</i>		
1) BAGGAGE SCANNERS		
	Technical Specifications	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	The scanner shall be three dimensions (3-D Perspective)	
3.	CORE FEATURES	
4.	Scanner Technology shall be based on Dual energy based isometric X-Ray imaging	
5.	The Baggage scanner should produce isometric view (virtual 3D view) of the objects scanned to have more details	
6.	Machine should generate the images in such a way that the depth of any scanned object can be visualized appropriately to further analyze the details of the object inside a baggage for better identification of harmful objects like Gun/Knife etc.	
7.	The scanner should have self-diagnostics feature	
8.	The Scanner should have Baggage counter feature.	
9.	The scanner shall come with a Screener Assist Threat Detection feature with both audio and physical alarm trigger as well as Threat Image Projection (TIP) feature	
10.	Central supervisor console: Supply and install supervisor console at the various control rooms country wide for each deployment capable to remotely; - i. Monitor the operations of scanners from the security control room, ii. Analyze and download scanner images in the security control room.	
11.	Scanner should have multi-level user management feature	
12.	Scanner should support user report management	
13.	Scanner should support system work time counter and X-Ray work time counter	

14.	Scanner should have maintenance warning capability	
15.	IMAGE PROCESSING	
16.	The scanner should support multi energy high penetration capability	
17.	The scanner should be able to do color as well as black and white	
18.	The scanner should support Pseudo color capability	
19.	The scanner should support Negative image production capability	
20.	The scanner should support Organic/inorganic stripping capability	
21.	Distortion correction and X-Ray beam divergence should be such that complete image at maximum size is displayed without corner cuts. Edge enhancement.	
22.	The scanner must have high density alert (HDA) feature	
23.	The scanner <i>Must</i> be able to differentiate between materials by offering diverse color variation that separates each into its own category, state the color for each category.	
24.	IMAGE MANAGEMENT & STORAGE	
25.	Scanner should have ability to see previous bags with image recall of minimum 20 screens	
26.	The scanner shall have the following functions: <ul style="list-style-type: none"> • Image search • Image simulated playback • Image Export 	
27.	Shall have Auto Image Archiving (minimum 100,000) with capability of being linked to the existing LAN for downloading of the images remotely at the control room (central supervision). The archiving capacity shall be a minimum of one 1TB. The scanner shall have the capability to analyze archived images the same way as a real time image analysis (image review).	
28.	EQUIPMENT SPECIFICATIONS	
29.	The design should feature a tunnel opening of at least 60 x 40 CM (23.6" X 15.7") for a wide range of placement and expanded screening capability	
30.	Conveyor belt speed should be between 0.2 and 0.3 meter per second.	
31.	Scanner should have capability to handle evenly distributed conveyor load of 160kg	
32.	Scanner should have capability of working voltage of AC 220v, 50hz	
33.	Scanner performance index should have capability of, <ul style="list-style-type: none"> • Line resolution – 40AWG • Steel penetration – 30mm 	
34.	It should have its own X-Ray Generator with fast delivery of high resolution Images	
35.	X-Ray generator specification, Tube Voltage - 100 – 160KV (adjustable) Tube Current - 0.3 – 1.2Ma (Adjustable) Cooling/Duty Cycle - Sealed oil cooling/100%	

36.	The baggage scanners shall be bi-directional with factory made rollers at both ends (Entry/Exit rollers with tables) i.e. dropping and collection point after the conveyor belt with trays for placing light equipment. The rollers will be long enough to properly fit in the scanning cubicle to enable users to place and pick their luggage's with ease. Each scanner will have 10 plastic trays measuring 38cm length x 27cm width x 17cm height	
37.	The Scanner computer will have the following; - <ul style="list-style-type: none"> • Processor: Minimum intel core i5 • Platform-Linux/windows platform • Memory- 4GB • Storage-1TB • Monitor- at least 17" flat panel with a resolution of 1280X1024 with specialized integrated keyboard. 	
38.	The scanner shall be capable of Zoom of 64X magnification of the object	
39.	Supplier must provide proof for ISO, CE, FCC, & EMC certifications from the manufacturer. Attach the same.	
40.	The scanners shall be supplied with a Radiation Meter (at least one per region) and a background dosimeter (at least two per site) to be read on monthly basis .	
41.	Monthly radiation reading for the scanner shall be provided from the Radiation Protection Board of Kenya.	
42.	Valid annual license from Radiation Protection Board of Kenya for each equipment shall be availed	
43.	Train ten (10) KRA officers per area of deployment to analyze images and downloading images from the scanner from the workstation based at the control room	
44.	Two (2) dosimeters shall be provided for each of the operators which should not be shared and their readings taken on monthly basis by Radiation Protection Board of Kenya. The readings should be shared with security Division on monthly basis.	
45.	Power back-ups (1.5 KVA UPS) shall be provided for continuity during power interruptions for a minimum of two (2) hours. Automatic Voltage regulator/Stabilizer shall be provided where main power is not stable as will be agreed.	
46.	Ensure 98% availability of scanner services. The availability will be pegged on three items (operator, technician & equipment) of which in case of absence of one, the availability will be 0%. Below the target, (98%) a demand for a credit note will be raised.	
47.	Shall attend the monthly Performance evaluation meeting which shall have a pass mark of 80% for each month as per the set criteria. Failure to meet the pass mark for three months consecutively shall lead to issue of a credit note for the percentage of the monthly pay for the difference between the pass mark and the awarded percentage. The fourth month of failure to meet the pass mark of 80% will lead to being placed on Performance Improvement Plan (PIP) for six (6) months and if no improvement, it shall lead to the termination of the contract. See Annex 7.	
48.	Provide CV's of all operators and technicians to be deployed which shall include certificate of good conduct. Any changes to the deployment shall be communicated immediately with relevant documentation.	

49.	Provide and maintain spacious fabricated shelter with corporate colors. See drawings of the design in Annex 4 .	
50.	Supply, install and commission two (2) CCTV cameras in each cubicle with specifications equivalent to the existing cameras for monitoring which shall also be integrated with the existing system. Refer to camera specifications provided	
51.	Shall deploy the equipment in one month after the award of the contract. See Annex 8 .	
53.	Shall provide own operators to man the equipment as per the KRA working hours. See Annex 6 .	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

2) GENERAL FEATURES FOR TURNSTILES

S/No.	Requirement	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	Supply and install a double full height caged turnstile able to operate in outdoor environment providing pedestrian access control	
3.	The equipment shall be integrated with the existing Access Control System. The bidder will provide: -	
	i. The controllers, readers and license required for integration with the existing access control system to allow users to access using their credentials (cards/biometrics)	
	ii. Provide materials required for networking, cables and the switch. The switch required for networking will be brand new cisco switch with twenty four (24) POE ports.	
4.	The equipment shall be modular to ensure easy part replacement.	
5.	The equipment shall have a minimum of twelve floor mounting positions for ensuring huge strength to impact.	
6.	The equipment shall be manufactured with 304 Stainless Steel.	
7.	The equipment shall have the ability to handle at least 30 personnel per minute.	
8.	The equipment shall have a minimum unit Width of 2100mm.	
9.	The equipment shall have a minimum unit Length of 1300mm.	
10.	The equipment shall have a minimum unit Height of 2200mm.	
11.	The equipment shall be Cage type	
12.	The equipment shall have a minimum passage Width of 600mm	
13.	The equipment shall have a minimum diameter of Rotor arm of 42.5mm.	
14.	The equipment shall have two separate warning indicators at front and rear sides of the gate. Green arrow indicates “Passage Open”, Red cross indicates “Passage Closed”.	

15.	The equipment shall be self-Centered and smooth operation by means of spring.	
16.	The equipment shall be configured such that in the event of an emergency or power failure to fail safe i.e. <ul style="list-style-type: none"> • Fail-safe auto-unlock on power failure, • Each direction of rotation configurable for fail- safe operation. 	
17.	The equipment shall have a hydraulic damper system.	
18.	The equipment shall have an ultra-heavy duty electro-mechanical rotation locking mechanism.	
19.	The equipment shall have a self-centering rotation system-Rotor returns to the start position after every rotation.	
20.	The equipment shall be extra secure 60° anti-reverse system.	
21.	The equipment shall have a safety system, there should be no mid-rotation locking or trapping in the event of a power failure.	
22.	The equipment shall have all edges and sides rounded to avoid injuries.	
23.	The equipment shall have a power rating of 240V AC/50Hz.	
24.	The equipment shall have power Consumption of 30w.	
25.	The equipment shall have working temperatures of between -20°C~ 70°C.	
26.	The equipment shall be waterproof and dustproof i.e. IP54 Compliant.	
27.	The equipment shall have a lockable top cabinet.	
28.	Ensure 98% availability of turnstiles services, below the target (98%) a demand for a credit note will be raised for the hours the equipment will be unavailable.	
29.	Shall attend the monthly Performance evaluation meeting which shall have a pass mark of 80% for each month as per the set criteria. Failure to meet the pass mark for three months consecutively shall lead to issue of a credit note for the percentage of the monthly pay for the difference between the pass mark and the awarded percentage. The fourth month of failure to meet the pass mark of 80% will lead to being placed on Performance Improvement Plan (PIP) for six (6) months and if no improvement, it shall lead to the termination of the contract.	
30.	Ensure that services are restored within 24 hours in case of a major outage.	
31.	Provide power back-ups (UPS) and stabilizer for continuity during power interruptions for a minimum of two (2) hours.	
32.	The equipment shall be supplied with a design for intense industrial usage with Solenoids rated at 100% Duty Cycle.	
33.	Provide turnstile that is microprocessor based controlled for granting access and for ease of integration with all kind of access control equipment.	
34.	Provide one week local training for ten (10) client's personnel per site in liaison with the manufacturer.	
35.	Provide equipment cabling for network and power with own materials.	
36.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

3) TAXPAYERS TURNSTILE SPECIFICATIONS

Technical Specifications -Taxpayers turnstile

S/no.	Requirement	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	Provide equipment that shall be able to dispense smart cards automatically at the entrance allowing taxpayers/ visitors to open the turnstile to access and exit the building via the existing access control system. The dispenser shall be integrated with the turnstile to dispense one card per single access.	
3.	Provide informatory signage on how to get the card and open the turnstile pinned on the equipment by the manufacturer.	
4.	Supply adequate smart cards at the beginning of the contract for use at the entrance by the taxpayers/visitors while accessing the building and shall be responsible for replenishing the cards throughout the day for the lease period.	
5.	Supply and install camera as per the provided specifications to be integrated with the existing CCTV system to monitor taxpayers/visitor's entry where system exist	
6.	The equipment shall have green arrow to indicate “Passage Open”.	
7.	The equipment shall have red Cross to indicate “Passage Closed”.	
8.	The equipment shall be able to set the open or close time by use of the existing access control system	
9.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

4) STAFF TURNSTILE SPECIFICATIONS

Technical Specifications -Staff turnstile

S/no.	Requirement	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	Supply and install two (2) facial recognition readers as per the provided specifications and integrated with the existing access control system to detect and allow entry/exit of staff through the turnstile.	
3.	The equipment should have unidirectional and bidirectional operation features with “Only Entrance”, “Only Exit”, “Entrance and Exit”.	
4.	The equipment shall have four – Sided Card readers for bidirectional operations.	
5.	The equipment shall have green arrow to indicate “Passage Open” on both sides (entry and exit)	
6.	The equipment shall have red Cross to indicate “Passage Closed” on both sides (entry and exit).	

7.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.
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Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

5) EXIT TURNSTILE SPECIFICATIONS

Technical Specifications -Exit turnstile

S/no.	Requirement	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	Supply and install a facial recognition reader as per the provided specifications and integrated with the existing access control system to detect and allow exit of staff.	
3.	The equipment shall allow the taxpayer to exit the building using the card issued at the taxpayer’s turnstile.	
4.	The equipment shall have a collection bin at the exit to retrieve smart cards from the taxpayers/visitors thereby allowing them exit.	
5.	The equipment shall have green arrow to indicate “Passage Open”.	
6.	The equipment shall have red Cross to indicate “Passage Closed”.	
7.	The equipment shall have two – Sided Card readers for bidirectional operations.	
8.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

6) SPEEDSTILES GENERAL FEATURES

S/no.	General Technical specifications	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	The equipment shall be installed with a ground clearance of 50mm on a stainless steel metal plate.	
3.	The equipment shall be configured to integrate with the existing Access Control System by the use of the card readers allowing staff and taxpayers/visitors to use their access cards for entry/exit.	
4.	Shall integrate the speedstile system with the existing access control system by; <ul style="list-style-type: none"> i. Providing Controllers, readers and licences required for integration, ii. using own cabling materials, iii. Using own brand-new Cisco switch 24 port POE which is under manufacturer’s warranty and a cabinet, iv. Shall provide cabling using own materials for the equipment from the power outlet. 	

5.	Ensure 98% availability of speedstiles services, below the target (98%) a demand for a credit note will be raised for the hours the equipment will be unavailable.	
6.	Shall attend the monthly Performance evaluation meeting which shall have a pass mark of 80% for each month as per the set criteria. Failure to meet the pass mark for three months consecutively shall lead to issue of a credit note for the percentage of the monthly pay for the difference between the pass mark and the awarded percentage. The fourth month of failure to meet the pass mark of 80% will lead to being placed on Performance Improvement Plan (PIP) for six (6) months and if no improvement, it shall lead to the termination of the contract.	
7.	Shall ensure that services are restored within 24 hours in case of a major outage.	
8.	Shall provide one week local training to ten (10) client's personnel per site in liaison with the manufacturer.	
9.	The equipment shall be 240Vac 50Hz power supply.	
10.	The equipment shall be +5 to +40°C operating temperature.	
11.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of "UNDERSTOOD, YES, WILL COMPLY OR TICK" will be treated as non-responsive.

7) END CABINETS RETRACTABLE FULL PANEL PEDESTRIAN SPEED LANE (550MM WIDE WALKWAY)		
S/no.	Requirements	Bidder's Response
1.	The equipment shall have a Left and right hand approx. 300mm-wide retractable full panel cabinets.	
2.	The equipment shall be Bi- directional access.	
3.	The equipment shall be 550mm clear walkway opening.	
4.	The equipment shall be Approx. 1450mm-long lane (length),	
5.	The equipment shall be 1200mm- high retractable 12mm tempered glass full panels.	
6.	The equipment shall be concealed detection system made with infrared sensors for presence sensing, tailgating and wrong way passage detection, with built-in alarm (output also available for remote alarm).	
7.	The equipment shall allow up to 40 people per minute flow with proximity type of reader (average data depending on access control in use).	
8.	The equipment shall have force sensing and photocells for user safety.	
9.	The equipment shall be metallic grey polyurethane and AISI 304 brushed stainless steel.	
10.	The equipment shall have end-leg mounted LED way-mode-indicators for both directions of passage (green arrow / red cross).	
11.	The equipment shall have top-lid mounted user information LED pictogram for both directions of passage (card symbol / green arrow / red cross).	

12.	The equipment shall have flush- mounted proximity reader integration into top-lid for both directions of passage (110x110mm cut-out and lenses).	
13.	The equipment shall have proximity card reader for detecting the printable smart card.	
14.	The equipment shall have adjustable speed of operation of retractable glass full panels.	
15.	The equipment shall have built-in RS485and COMR1 switching interface functionality.	
16.	Provide power back-ups (UPS) and stabilizer for continuity during power interruptions for a minimum of two (2) hours.	
17.	The equipment shall be configured such that in the event of an emergency, fire alarm or power failure to fail safe i.e. allowing pedestrian speed lane retractable full panel to open automatically.	
18.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

8) (CENTRE CABINET RETRACTABLE FULL PANEL PEDESTRIAN SPEED LANE CAPACITY (550MM WIDE WALKWAY))

S/No.	Requirement	Bidder's Response
1.	The equipment shall be approx. 300mm- wide retractable full panel centre cabinet.	
2.	The equipment shall be Bi-directional access.	
3.	The equipment shall provide 550mm clear walkway opening (in conjunction with Left and or Right Hand cabinet).	
4.	The equipment shall be approx. 1450mm- long cabinet.	
5.	The equipment shall have double 1200mm- high retractable 12mm tempered glass full panels.	
6.	The equipment shall have concealed detection system made of 6 infrared sensors for presence sensing, tailgating and wrong way passage detection, with built-in alarm (output also available for remote alarm).	
7.	The equipment shall allow up to 40 people per minute flow with proximity type of reader (average data depending on access control in use).	
8.	The equipment shall have force sensing and photocells for user safety.	
9.	The equipment shall be metallic grey polyurethane and AISI 304 brushed stainless steel.	
10.	The equipment shall have end-leg mounted LED way-mode-indicators for both directions of passage (green arrow / red cross).	
11.	The equipment shall have top-lid mounted user information LED pictogram for both directions of passage (card symbol / green arrow / red cross).	

12.	The equipment shall have flush-mounted proximity reader integration into top-lid for both directions of passage (110x110mm cut-out and lenses).	
13.	The equipment shall have proximity card reader for detecting the printable smart card.	
14.	The equipment shall have adjustable speed of operation of retractable glass full panels.	
15.	The equipment shall have built-in RS485 and COM1 switching interface functionality.	
16.	Provide power back-ups (UPS) and power stabilizers for continuity during power interruptions for a minimum of two (2) hours.	
17.	The equipment shall be configured such that in the event of an emergency, fire alarm or power failure to fail safe i.e. allowing pedestrian speed lane retractable full panel to open automatically.	
18.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

9) MOTORIZED PHYSICALLY CHALLENGED ACCESS GATE-900MM WIDE WALKWAY)

Technical Specifications (Motorized Physically Challenged Access Gate-900mm wide walkway)

S/n o.	Requirement	Bidder's Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	The equipment shall be bi-directional access motorised entrance gate.	
3.	The equipment shall be remotely electronically controlled.	
4.	The equipment shall have a complete remote-control unit enabling manned remote control (from the reception desk) of Pedestrian Speed Lanes and Motorised Physically challenged Access Gate.	
5.	The equipment shall have an emergency push button to command opening of all connected walkways in the event of an emergency.	
6.	The equipment shall have enabling change of mode of operation of Pedestrian Speed Lanes (Controlled / Blocked / Free) in either directions of passage.	
7.	The equipment shall be 225mm diameter and 950mm-high rotating column AISI 304 brushed stainless steel.	
8.	The equipment shall be 1200mm-high 10mm-thick clear toughened frameless glass leaf (850mm) for 900mm clear opening.	
9.	The equipment shall have LED indicatorlights (red cross, green arrow) mounted on top of gate post.	
10.	The equipment shall have force sensing and photocells for user safety.	
11.	The equipment shall have adjustable speed of operation of swing glass leaf.	

12.	The equipment shall have potential-free contact provided by remote control unit.	
13.	The equipment shall be of long life cycle (approx. 2 million mean cycles between failure).	
14.	Provide power back-ups (UPS) and power stabilizers for continuity during power interruptions for a minimum of two (2) hours.	
15.	The equipment shall be configured such that in the event of an emergency, fire alarm or power failure to fail safe i.e. allowing pedestrian speed lane retractable full panel to open automatically.	
16.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

10) LOT 2 - TECHNICAL SPECIFICATIONS (GLASS BARRIER FILLERS)

Technical Specifications (Glass barrier fillers)- Note This requirement forms part of the speedstile and will not be costed

S/No	Requirement	Bidder's Response
1.	Provide a 63mm diameter 950mm-high posts of AISI 304 brushed stainless including flange covers to create boundaries around the speedstiles.	
2.	Provide 10mm-thick clear toughened glass for 1200mm overall height, fixed between stainless steel cleats to supporting posts for the boundaries above.	
3.	Shall brand the toughened glass with KRA corporate colours.	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

6MP NETWORK INDOOR DOME CAMERA-Cubicle cameras

Feature	Minimum Specifications	Bidder's Response
Brand Model/Technology	Mature internationally recognized brand, in existence for at least 10 years (bidder must specify brand, model and series)	
Power	Power over Ethernet IEEE 802.3af/802.3at	
Connectors	RJ45 10BASE-T/100BASE-TX PoE	
Image Sensor	1/2.9” progressive scan CMOS	
Lens	Varifocal, IR corrected, CS-mount 3–10 mm, F1.3	
Focusing	Auto	
Light Sensitivity	<ul style="list-style-type: none"> ▪ Day Mode (Color image):0.24lux ▪ B/W: 0.03lux ▪ With IR Mode: 0.01lux 	
IR Range	30 meters	
WDR	120 dB	

Video	<ul style="list-style-type: none"> ▪ <u>Compression:</u> H.264,H.265MainProfile(MPEG-4Part 10/AVC),MotionJPEG ▪ <u>Resolution:</u> 3072 x 1728 (5 MP) to 320X240 <u>Frame rate:</u> 30 fps @ 5 MP ▪ <u>VideoStreaming:</u> Multiple, individually configurable streams in H.264andMotionJPEGControllableframe rateandbandwidthVBR/MBRH.264 ▪ <u>Image Settings:</u> Compression, Color, Brightness, Sharpness, Contrast, White balance, Exposure control, Exposure zones, Fine tuning of behavior at lowlight, Text and image overlay, Privacy mask,mirroringofimages,0°,180°rotation, 	
Internal recording	60s pre alarm recording	
Memory	Supports up to 32 GB micro SDHC	
Audio line in	Must support	
Audio line out	Must support	
Operating Conditions	-20 °C to 50 °C with PoE	
Accessories	Proper mounting kit as will be determined on site	
Intelligent Analytics	Must support video analytics on the NVR side with the following capabilities; Object counting, Target cropping scheme Object entering/leaving Facial recognition License Plate Recognition, Smart search with Thumbnails Region entering/leaving Object identification Forensic search	
System Support	Onvif compliance	
Supported Protocols	802.1x, DNS, DNSv6, DDNS (DynDNS.org, selfHOST.de, no-ip.com), SMTP, iSCSI, UPnP (SSDP), DiffServ (QoS), LLDP,SOAP,Dropbox™,CHAP, digest authentication	
Casing	Rating: IK10 impact resistant aluminum enclosure	
Warranty	3 Years	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

24 PORT POE NETWORK SWITCH

Feature	Minimum Specifications	Bidder's Response
Model and Technology:	Manufacturer/Brand	
	Model	
	Technical Data Sheet	
Network Ports:	Twenty four (24) Ports PoE+ Ethernet with 2 SFP and 1 RJ-45 Uplink interfaces.	
PoE+ capable ports:	All ports, with up to 30W per port	
Features:	Must support (IPv4 and IPv6) features, advanced quality of service (QoS), rate limiting, Access Control Lists (ACLs)	
Total PoE+ power Budget:	120W Minimum for 8 port switch	
Power Source:	Dual power supply units, 240V, 50Hz	

Network Monitoring:	Compliant with IEEE SNMP standards. Capable of monitoring the Network up to Node Level. Management by a well-known and developed proprietary OS.	
Spanning Tree Protocol Technology:	Support for Spanning Tree Protocol Technology	
Security:	Port Level Security e.g. Port Filtering, Access Control Lists, Policy based routing etc. Management by a recognized proprietary operating system	
Compliance:	IEEE 802.1D STP, IEEE 802.1p CoS, Prioritization, IEEE 802.1Q VLAN, IEEE 802.1s, IEEE 802.1w, IEEE 802.1X, IEEE 802.1ab LLDP, Bluetooth v4.0, IEEE 802.3ad, IEEE 802.3af and IEEE 802.3at IEEE 802.3ah (100BASE-X, single/multimode fiber only), IEEE 802.3x full duplex on 10BASE-T, 100BASE-TX, and 1000BASE-T ports, IEEE 802.3 10BASE-T, IEEE 802.3u 100BASE-TX	
Authorized distributor:	Attach Manufacturer's Authorization Form	
End of life	The switch must not be a product that has/is reaching end of life support and end of sale in two years' time	
Warranty:	3 years	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of "UNDERSTOOD, YES, WILL COMPLY OR TICK" will be treated as non-responsive.

FACIAL RECOGNITION READER

Feature	Minimum Specification	Bidder's Response
Brand Model/Technology	Mature internationally recognized brand, in existence for at least 10 years (bidder must specify brand, model and series)	
Biometric	Face Extractor/Matcher	
Live Face Detection	Supported	
RF Options	125 kHz EM, 13.56 MHz MIFARE, MIFARE Plus, DESFire/EV1, FeliCa, and NFC	
Template	SUPREMA	
Capacity	Maximum Users (One Face Enrollment per User): 30,000 (1:1), 3000 (1:N) Maximum Faces per User: 5 Maximum Templates: 900,000 (1:1), 90,000 (1:N) Maximum Text Logs: 5,000,000 Maximum Image Logs: 50,000	
CPU	1.4 GHz Quad-Core	
Memory	Flash: 8 GB RAM: 1 GB	
LCD Screen	4" / 101.6 mm TFT LCD Resolution: 800 x 480	
Image Sensor	CMOS	
Camera Resolution	720 x 480	

Diagonal Field of View (FOV)	Visual Lens: 92.7° IR Lens: 58°	
Sound	24-Bit Voice DSP (Echo Cancellation)	
Built-In Microphone	Yes	
Built-In Speaker	Yes	
Intercom	Supported	
Ethernet	1 x 1000M, Auto MDI/MDI-X	
RS-485	1-Channel Host or Slave (Selectable)	
Wiegand	1 x Input 1 x Output	
TTL	2 x Inputs	
Relay	1 x Relay	
USB	USB 2.0 (Host)	
Power	24 VDC	
Operating Temperature	-4 to 122°F / -20 to 50°C	
Operating Humidity	0 to 80%, Non-Condensing	
Tamper Resistance	Yes	
Certificates	NDAA, CE, FCC, KC, RoHS, REACH, WEEE	
Weight	Device: 19.3 oz / 548 g Bracket: 2.6 oz / 74 g (Including Washer and Bolt)	
Warranty	3 years	

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

Walkthrough metal detector		
Item	Minimum technical specifications	Bidder’s Response
1.	Mature internationally recognized brand, in existence for at least 10 years	
2.	Manufacturer/Brand with CE & EMC certification	
3.	Model	
4.	Technical Data Sheet	
5.	The equipment to be provided with Inbuilt or standalone body temperature scanner/detector.	
6.	Should allow accurate detection of magnetic, nonmagnetic and mixed-alloy metal weapons.	
7.	Compliant with the strictest detection and discrimination standards for EMDs (Enhanced Metal Detectors) allowing personal effects to be ignored, creating rapid transit flow.	
8.	Capability to detect the full range of metal weapon threats even within body cavities.	
9.	Detection Zones: 60 localization zones (20 vertical 3	

	lateral).	
10.	Met-Identity technology for Identification of Threat Composition (Separate Ferrous and Non- Ferrous alarm signaling).	
11.	Visual signal 1: Should have 4 Multi-Zone Display Bars, each programmable as entry Stop/Go and/or local alarm indication.	
12.	Visual signal 2: should have multi-zone display bar for “height on person” localization.	
13.	Visual signal 3: Should have a Green and red metering signals proportional to the mass of the detected target.	
14.	Audio signal 1: At least 10 selectable Continuous and Pulsed Tones and 34 Special Sounds.	
15.	Audio signal 2: Allow personalization of the alarm tones and intensities, with a wide choice of continuous, pulsed and special tones and different level of intensity.	
16.	Audio signal 3: Should have at least 10 selectable Acoustic Intensity Levels ranging from 0-90 dbA at 1m.	
17.	Metal Detector to provide an automatic count of the people passing through the access point in both directions and the related nuisance alarm percentage (Transit Statistical data analysis).	
18.	Central Control unit Should have a 3-Level Password and hardware key access protection.	
19.	One Touch Automatic Self Installation (OTS).	
20.	Should have built-in Automatic Operational Functional Verification (OFV).	
21.	Should have Automatic Vibration Compensation (AVS, EVA).	
22.	Should have Automatic Environmental Noise Compensation (ENA).	
23.	Should manage a continuous self-diagnostic system.	
24.	Integrated web-server & logger (includes Ethernet and USB interface).	
25.	Should have up to 50 built in security programs (up to 30 international standards, up to 20 customizable levels).	
26.	Programming to be done local by control unit alphanumeric display and keyboard.	
27.	Enable Users to choose Security programs directly from the known International Standards or request implementation of a Standard personalized to own requirements.	
28.	Should have high detection speed (up to 15m/sec).	
29.	Power supply: 100-240V -10/+15%, 47-63Hz, 40 VA max.	
30.	Operating temperature:-20°C~ +70°C.	
31.	Compliant with and certified to the applicable standards for Enhanced metal Detectors.	
32.	Compliant with the applicable electromagnetic standards on Human Exposure and Pacemaker safety.	
33.	Ensure 98% availability of walk through metal detector services, below the target availability (98%) a demand for a credit note will be raised if availability is below 98%.	
34.	Shall attend the monthly Performance evaluation meeting which shall have a pass mark of 98% for each month as per the set criteria. Failure to meet	

	the pass mark for the first two months shall lead to issue of a credit note for the percentage of the monthly pay for the difference between the pass mark and the awarded percentage. The third month of failure to meet the pass mark will lead to the Service Provider being placed on Performance improvement plan for six (6) months and if no improvement, it shall lead to the termination of the contract. See Annex 7 for performance matrix.	
35.	Power the equipment by providing all the materials required.	
36.	Shall deploy the equipment in one month after the award of the contract. See Annex 8.	
37.	Shall comply with minimum wages as per the Legal Notice No. 125 of the Labour Institution Act dated 1 st July 2022 or as shall be reviewed from time to time. See attached Annex 11	

Price schedules

1) Equipment List- Nairobi Region

S/No	Item	Quantity	Year 1			YEAR 2			YEAR 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive of Taxes	Total Cost Inclusive Of Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of Taxes
1.	Baggage Scanner	8									
2.	Walk through Metal Detector	9									
3.	Turnstile	9									
4.	Speedstile										
	End Cabinets	6									
	Centre Cabinet	8									
	Motorized Physically Challenged	2									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

2) Equipment List- Central Region

S/No	Item	Qty	Year 1			Year 2			Year 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes
1.	Baggage Scanner	5									
2.	Walk through Metal Detector	4									

3.	Turnstile	2									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

3) Equipment List- Northern Region

S/No	Item	Qty	Year 1			Year 2			Year 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes
1	Baggage Scanner	2									
2	Walk through Metal Detector	3									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

4) Equipment List- Southern Region

S/No	Item	Quantity	Year 1			YEAR 2			YEAR 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of Taxes
1	Baggage Scanner	4									
2	Walk through Metal Detector	5									
3	Turnstile	4									
4	Speedstile										
	End Cabinets	2									
	Centre Cabinet	1									
Total cost inclusive of all taxes for year 1											
Total cost inclusive of all taxes for year 2											
Total cost inclusive of all taxes for year 3											
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)											

5) Equipment List- South Rift

S/No	Item	Qty	Year 1			Year 2			Year 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusive Of Taxes	Total Cost Inclusive Of All Taxes
1	Baggage Scanner	3									
2	Walk through Metal Detector	3									

Total cost inclusive of all taxes for year 1					
Total cost inclusive of all taxes for year 2					
Total cost inclusive of all taxes for year 3					
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)					

6) Equipment List- Western Region

S/No	Item	Qty	Year 1			Year 2			Year 3		
			Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes	Unit Cost Inclusive Of Taxes	Monthly Cost Inclusion Of Taxes	Total Cost Inclusive Of All Taxes
1	Baggage Scanner	5									
2	Walk through Metal Detector	6									
Total cost inclusive of all taxes for year 1						Total cost inclusive of all taxes for year 2					
Total cost inclusive of all taxes for year 3						Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)					

SUMMARY COST

S/NO	REGION	Grand Total cost for three (3) years inclusive of all taxes for lease of equipment
1.	NAIROBI	
2.	CENTRAL	
3.	SOUTH RIFT	
4.	NORTH RIFT	
5.	WESTERN	
6.	NORTHERN	
7.	SOUTHERN	
TOTAL COST for LOT 2 to be carried to the Form of Tender.		

PROVIDE FOR ADDITIONAL SECURITY EQUIPMENT UPTO A MAXIMUM SPEND OF FIFTY (50) MILLION FOR THREE (3) YEARS

Bidder to provide cost per security equipment per region. This shall be applicable where additional security equipment are required in the course of the three (3) years.

S/No	Region/Site	Baggage Scanner (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes
1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

S/No	Region/Site	Turnstile (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes

1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

S/No	Region/Site	Walkthrough metal Detector (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes
1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

S/No	Region/Site	Centre Cabinets (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes
1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

S/No	Region/Site	End Cabinets (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes
1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

S/No	Region/Site	Motorized Physically challenged (Kshs)		
		Year 1 monthly cost inclusive of taxes	Year 2 monthly cost inclusive of taxes	Year 3 monthly cost inclusive of taxes
1	Nairobi			
2	Central			
3	Southern			
4	Northern			
5	South Rift Valley			
6	North Rift			
7	Western			

LOT 3: MANDATORY REQUIREMENTS FOR PROVISION OF ALARM BACK UP SYSTEM

	REQUIREMENTS	COMPLIANCE (YES/NO)
1.	Duly filled and signed Form of Tender	
2.	Duly filled and signed Price Schedules	
3.	Power of Attorney (exempt for sole proprietors)	
4.	Tender security of KES 500,000.00 valid for 365 days from the date of tender closing. ie valid until 18 th September 2025	
5.	Attach copy of Registration of Business/Certificate of Incorporation.	
6.	Duly filled and signed Confidential Business Questionnaire Form	
7.	Duly filled Certificate of Independent Tender Determination form (in the format provided in the bidding document)	
8.	Duly filled Form SD1 Self declaration confirming that the person/tenderer is not debarred in the matter of The Public Procurement and Asset Disposal Act 2015 (in the format provided in the bidding document).	
9.	Duly filled Form SD2 Self Declaration Confirming that the person/tenderer will not engage in any corrupt or fraudulent practice (in the format provided in the bidding document)	
10.	Duly filled and signed Declaration and commitment to the Code of Ethics	
11.	Certified copies of audited accounts for the last three years (2021, 2022 and 2023) with an annual turnover of Kshs 400 Million for each financial year.	
12.	Social Obligations Submit Valid Tax Compliance Certificate	
13.	Valid current membership Certificate of Kenya Security Industry Association (KSIA) OR, Protective Security Industry Association (PSIA)	
14.	Valid Frequency License from Communication Authority of Kenya (CAK).	
15.	Valid NSSF Compliance certificate.	
16.	Valid NHIF Compliance certificate.	

17.	Valid Labour Compliance Certificate .	
18.	Valid Registration Certificate with Private Security Regulatory Authority	
19.	Site visit Form stamped by KRA representatives or Local Government Administration officer for all listed stations. See Annex 9.	
20.	Owned or leased control room for real time monitoring. Attach a title deed or lease agreement.	
21.	Valid insurance covers for WIBA of Kshs 10M.	
22.	Valid insurance covers for Fidelity guarantee and Contractual Liability minimum of Kshs. 10 M.	
23.	Valid insurance covers for Public Liability minimum of Kshs 10m.	
24.	Proof of presence in twenty three (23) counties. Tabulate and attach local county licenses.	
25.	Copy of CR12/ CR13 certificate which must be dated within the last twelve months from the tender closing date	
26.	A written declaration on company's letter head that the service provider shall pay the salaries by 5th of every subsequent month and remittance of statutory deduction by due date	
27.	Bidder to provide a written commitment that they shall be liable for any loss suffered by KRA caused by the contractor's employee's act of commission or omission and the same shall be compensated forthwith by way of credit notes during payment at the end of the month the loss is noted. NB: No payment shall be made until the credit note is provided.	
28.	A consent letter from the bidder allowing KRA to conduct background check on the bidders submitted documents.	

VENDOR EVALUATION CRITERIA (CARRIES 15 MARKS)		
Description	Maximum Score	Cut off Score
COMPANY PROFILE Suitability of Service Provider i) Organization chart/structure - (0.5 mark) ii) Evidence of relevant, current and valid insurance covers e.g. WIBA, Fidelity, Contractual Liability minimum of Kshs. 25 M, Public Liability Covers - (0.5 mark) iii) ISO certification - (2.5 marks)	3	2
Managerial and Key Personnel Qualification of Key Staff and Capacity to deliver service i) Provide list of 5 Key Staff with Degree/Diploma in Electrical/ Electronic/ telecommunication/ IT or related qualification. (0.5mark each) ii) The 5 key staff must have at least 5 years experience - (0.5 mark each)	5	4
Physical Facilities Proof of physical Address and Capacity to deliver the service <ul style="list-style-type: none"> • State if owned or leased office premises for Head Office - attach copy of title or lease documents and latest utility bill - (1 mark) • Provide list of equipment and other related resources to be dedicated to the assignment as follows; <ul style="list-style-type: none"> i) Motor vehicles – 20 Motor vehicles - provide copies of logbooks (either company owned or leased) – (20 and over – 1.5 marks, between 10 and 19 – 1 mark) ii) Motor cycles – 20 motor cycles - provide copies of logbooks (either company owned or leased) - (20 and over – 1.5 marks, between 10 and 19 – 1 mark) 	4	3
FIRM EXPERIENCE i) Operations/existence for at least 10 years of Continuous Years of Service required – (Over 10 Yrs - 1 mark, between 5 and 9 yrs - 0.5 Marks) ii) Provide summary list of three (3) contracts of at least Kshs 100M contract sum each executed in the last 3 years (between 2021, 2022, 2023) Provide evidence by attaching: <ul style="list-style-type: none"> • copies of Contract or Local Service Order or Local Purchase Order for each assignment (1 mark each) • Recommendation letters for each contract - (1 mark each) iii) Demonstrate presence in at least 35 counties – attach evidence i.e. deployment schedules – (above 35 – 1 mark, between 20 and 34 - 0.5 marks)	8	6
Total Score	20	15

Bidders are required to give a detailed response against each criteria. Failure to respond to each of the criteria will be treated as nonresponsive. Use of “UNDERSTOOD, YES, WILL COMPLY OR TICK” will be treated as non-responsive.

S/No	Technical Specifications (Service and other key requirements)	Bidder's Response
1.	Shall install and commission own intruder alarm system at KRA stations. See Annex 10.	
2.	Shall respond to raised alarms at the client premises within thirty (30) minutes .	
3.	Shall install intruder alarm system allowing the ability to add more sensors or devices as needed for larger properties or for more comprehensive coverage.	
4.	Shall install Battery Backup to ensure operation during power outages, maintaining functionality even if the primary power source is cut off	
5.	Shall provide panic buttons that will allow users to trigger an alarm manually in case of an emergency.	
6.	Shall install alarm system that allow automated notifications alerts via text, email, or push notifications to inform security office of breaches or system status changes	
7.	Shall install alarm system that allows multiple users to have unique codes for access, which can be tracked and managed	
8.	Shall undertake user training	
9.	Shall provide details of intruder alarm responders to security for monitoring	
10.	Shall be issued a demand note of Kshs 5,000.00 for each station for delayed, faulty and lack of back-up response within the stipulated response time which shall be effected during the payment of the month the occurrence has occurred.	
11.	Shall install the Alarm Back System within one month after the award of the contract. See Annex 10.	
12.	Shall comply with minimum wages as per the Legal Notice No. 125 of the Labour Institution Act dated 1 st July 2022 or as shall be reviewed from time to time. See attached Annex 11	

Price schedule

Nairobi Region

S/No	Station/Site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1	Sameer Business Park						
2	Kenya Railways Corporation New Warehouse						
3	Kenya Railways Corporation Old Warehouse						
4	Supplies Branch Warehouse						
5	Langata Residential Gate “B”						

6	Langata Residential Gate "C"						
7	South C Kongoni Residential						
8	South C Ndekwa Residential						
9	Mawenzi "A"						
10	Mawenzi "B"						
11	Embakasi Village						
12	Forodha House - JKIA(Warehouse)						
13	ICD Nairobi Warehouse						
14	Loitoktok Residential						
15	Namanga Residential						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

Central Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	Nyeri Warehouse						
2.	Thika office						
3.	Thika Warehouse						
4.	Kiambu						
5.	Kerugoya						
6.	Muran'ga						
7.	Nanyuki						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

South Rift Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	Nakuru TSO						
2.	Nakuru Warehouse						
3.	Kericho						
4.	Nakuru Blankets Industries Warehouse						
5.	Naivasha						
6.	Nyahururu						
7.	Maralal						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

North Rift Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	Eldoret Customs Warehouse						
2.	Lodwar Customs						
3.	Lodwar TSO						
4.	Kitale						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

Western Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	Kisii Posta Offices						
2.	Kisii County Offices						
3.	Isebania Residential						
4.	Kopanga						
5.	Usenge						
6.	Forodha House Kisumu						
7.	Kakamega						
8.	Bungoma						
9.	Mbita						
10.	Pier Marine						
11.	Busia Residential						
12.	Port Victoria						
13.	Kisumu Warehouse						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

Northern Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	Kitengela Mall						
2.	Kitengela Warehouse						
3.	Machakos TSO						
4.	Machakos RRU Office						
5.	Kitui						
6.	Meru						
7.	Embu						
8.	Isiolo TSO						
9.	Isiolo Warehouse						
10.	Embu NCPB warehouse						
11.	Wote						
Total cost inclusive of all taxes for year 1							
Total cost inclusive of all taxes for year 2							
Total cost inclusive of all taxes for year 3							

Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)

Southern Region

Sno	Station/site	Year 1		Year 2		Year 3	
		Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes	Monthly cost inclusive of taxes	Annual cost inclusive of taxes
1.	KESRA Msa/Bamburi JQ						
2.	Forodha House Mombasa						
3.	Soweto						
4.	Taveta Residential						
5.	Lunga Lunga Residential						
6.	Malindi TSO						
7.	Malindi warehouse						
8.	Voi						
9.	Lamu TSO						
10.	Miritini 1						
11.	Miritini 2						
12.	Changamwe						
Total cost inclusive of all taxes for year 1				Total cost inclusive of all taxes for year 2			
				Total cost inclusive of all taxes for year 3			
Grand Total cost for three (3) years inclusive of all taxes ie Total for (year 1+ year 2+ year 3)							

SUMMARY COST

S/NO	REGION	Grand Total cost for three (3) years inclusive of all taxes for lease of Alarm Back Up System
1.	NAIROBI	
2.	CENTRAL	
3.	SOUTH RIFT	
4.	NORTH RIFT	
5.	WESTERN	
6.	NORTHERN	
7.	SOUTHERN	
TOTAL COST for LOT 3 to be carried to the Form of Tender.		

PROVIDE FOR ADDITIONAL ALARM BACKUP SERVICES UPTO A MAXIMUM SPEND OF 20 MILLION FOR THREE (3) YEARS

Bidder to provide cost per alarm backup services per region. This shall be applicable where additional alarm backup services are required in the course of the three (3) years.

S/NO	REGION	Year 1 MONTHLY COST INCLUSIVE OF TAXES	Year 2 MONTHLY COST INCLUSIVE OF TAXES	Year 3 MONTHLY COST INCLUSIVE OF TAXES
1	NAIROBI			
2	CENTRAL			
3	SOUTH RIFT			
4	NORTH RIFT			
5	WESTERN			
6	NORTHERN			
7	SOUTHERN			

FORM OF TENDER

(Amended and issued pursuant to PPRA CIRCULAR No. 02/2022)

INSTRUCTIONS TO TENDERERS

- i) *The Tenderer must prepare this Form of Tender on stationery with its letterhead clearly showing the Tenderer's complete name and business address.*
- ii) *All italicized text is to help Tenderer in preparing this form.*
- iii) *Tenderer must complete and sign CERTIFICATE OF INDEPENDENT TENDER DETERMINATION and the SELF DECLARATION OF THE TENDERER attached to this Form of Tender.*
- iv) **Date of this Tender submission:**..... [insert date (as day, month and year) of Tender submission] **Tender Name and Identification:**..... **Alternative No. None**

To: [Insert complete name of KRA]

- a) **No reservations:** We have examined and have no reservations to the Tendering document, including Addenda issued in accordance with Instructions to tenderers (ITT 7);
- b) **Eligibility:** We meet the eligibility requirements and have no conflict of interest in accordance with ITT 3;
- c) **Tender/Proposal-Securing Declaration:** We have not been suspended nor declared ineligible by the KRA based on execution of a Tender-Securing Declaration.
or
Proposal-Securing Declaration in Kenya in accordance with ITT 3.6;
- d) **Conformity:** We offer to supply in conformity with the Tendering document and in accordance with the Delivery Schedules specified in the Schedule of Requirements the following Goods: [insert a brief description of the Goods and Related Services];
- e) **Tender Price:** The total price of our Tender, excluding any discounts offered in item (f) below is Kenya Shillings Amount and Figures Words

Lot 1: Provision of Security Guarding Services

.....
.....

- **Provide for additional Security Guarding Services at the quoted unit rates in the price schedule up to a maximum spend of 100 Million for three (3) years**

Lot 2 – Lease of Security Equipment.....

.....
.....

- **Provide for additional security equipment at the quoted unit rates in the price schedule up to a maximum spend of fifty (50) million for three (3) years**

Lot 3 – Alarm Backup Services.....

.....
.....

- **Provide for additional alarm backup services at the quoted unit rates in the price schedule up to a maximum spend of 20 million for three (3) years**

Option 2, in case of multiple lots/items: (a) Total price of each lot [*insert the total price of each lot in words and figures, indicating the various amounts and the respective currencies*]; and (b) Total price of all lots (sum of all lots) [*insert the total price of all lots in words and figures, indicating the various amounts and the respective currencies*];

- f) **Discounts:** The discounts offered and the methodology for their application are:
 i) The discounts offered are: [*Specify in detail each discount offered.*]
 ii) The exact method of calculations to determine the net price after application of discounts are shown below: [*Specify in detail the method that shall be used to apply the discounts*];
- g) **Tender Validity Period:** Our Tender shall be valid for the period specified in TDS 17.1 (**335 days**) from the date fixed for the Tender submission deadline specified in TDS 21.1 (as amended, if applicable), and it shall remain binding upon us and may be accepted at any time before the expiration of that period;
- (h) **Performance Security:** If our Tender is accepted, we commit to obtain a performance security of **5%** of the awarded Contract value in accordance with the Tendering document;
- i) **One Tender per tenderer:** We are not submitting any other Tender(s) as an individual tenderer, and we are not participating in any other Tender(s) as a Joint Venture member, or as a subcontractor, and meet the requirements of ITT 3.9, other than alternative Tenders submitted in accordance with ITT 12;
- j) **Suspension and Debarment:** We, along with any of our subcontractors, suppliers, consultants, manufacturers, or service providers for any part of the contract, are not subject to, and not controlled by any entity or individual that is subject to, a temporary suspension or a debarment imposed by the KRA. Further, we are not ineligible under the Kenya laws or official regulations or pursuant to a decision of the United Nations Security Council;
- k) **State-owned enterprise or institution:** [*select the appropriate option and delete the other*] / [*We are not a state- owned enterprise or institution*] / [*We are a state-owned enterprise or institution but meet the requirements of ITT 3.7*];
- l) **Commissions, gratuities, fees:** We have paid, or will pay the following commissions, gratuities, or fees with respect to the Tendering process or execution of the Contract: [*insert complete name of each Recipient, its full address, the reason for which each commission or gratuity was paid and the amount and currency of each such commission or gratuity*]

Name of Recipient	Address	Reason	Amount

(If none has been paid or is to be paid, indicate “none.”)

- m) **Binding Contract:** We understand that this Tender, together with your written acceptance thereof included in your Letter of Acceptance, shall constitute a binding contract between us, until a formal contract is prepared and executed;
- n) **KRA Not Bound to Accept:** We understand that you are not bound to accept the lowest evaluated cost Tender, the Best Evaluated Tender or any other Tender that you may receive; and
- o) **Fraud and Corruption:** We hereby certify that we have taken steps to ensure that no person acting for us or on our behalf engages in any type of Fraud and Corruption.
- (p) **Code of Ethical Conduct:** We undertake to adhere by the Code of Ethics for Persons Participating in Public Procurement and Asset Disposal, copy available

from _____ (specify website) during the procurement process and the execution of any resulting contract.

- (g) **Collusive practices:** We hereby certify and confirm that the tender is genuine, non-collusive and made with the intention of accepting the contract if awarded. To this effect we have signed the “Certificate of Independent tender Determination” attached below.
- (f) **Beneficial Ownership Information:** We commit to provide to the procuring entity the Beneficial Ownership Information in conformity with the Beneficial Ownership Disclosure Form upon receipt of notification of intention to enter into a contract in the event we are the successful tenderer in this subject procurement proceeding.
- (s) We, the Tenderer, have completed s fully and signed the following Forms as part of our Tender:
 - a) Tenderer's Eligibility; Confidential Business Questionnaire – to establish we are not in any conflict to interest.
 - b) Certificate of Independent Tender Determination – to declare that we completed the tender without colluding with other tenderers.
 - c) Self-Declaration of the Tenderer – to declare that we will, if awarded a contract, not engage in any form of fraud and corruption.
 - d) Declaration and commitment to the Code of Ethics for Persons Participating in Public Procurement and Asset Disposal.

Further, we confirm that we have read and understood the full content and scope of fraud and corruption as informed in “**Appendix 1- Fraud and Corruption**” attached to the Form of Tender.

Name of the tenderer: *

Name of the person duly authorized to sign the Tender on behalf of the tenderer:

**.....

Title of the person signing the Tender:

Signature of the person named above:

Date signed [date day of month....., year.....

*: In the case of the Tender submitted by a Joint Venture specify the name of the Joint Venture as tenderer.

** : Person signing the Tender shall have the power of attorney given by the tenderer. The power of attorney shall be attached with the Tender Schedules.

i) TENDERER'S ELIGIBILITY - CONFIDENTIAL BUSINESS QUESTIONNAIRE

Instruction to Tenderer

Tender is instructed to complete the particulars required in this Form, *one form for each entity if Tender is a JV*. Tenderer is further reminded that it is an offence to give false information on this Form.

a) Tenderer's details

	ITEM	DESCRIPTION
1	Name of the Kenya Revenue Authority	
2	Reference Number of the Tender	
3	Date and Time of Tender Opening	
4	Name of the Tenderer	
5	Full Address and Contact Details of the Tenderer.	1. Country 2. City 3. Location 4. Building 5. Floor 6. Postal Address 7. Name and email of contact person.
6	Current Trade License Registration Number and Expiring date	
7	Name, country and full address (<i>postal and physical addresses, email, and telephone number</i>) of Registering Body/Agency	
8	Description of Nature of Business	
9	Maximum value of business which the Tenderer handles.	
10	State if Tenders Company is listed in stock exchange, give name and full address (<i>postal and physical addresses, email, and telephone number</i>) of state which stock exchange	

General and Specific Details

b) **Sole Proprietor**, provide the following details.

Name in full _____ Age _____
 Nationality _____ Country of Origin _____
 Citizenship _____

c) **Partnership**, provide the following details.

	Names of Partners	Nationality	Citizenship	% Shares owned
1				
2				
3				

d) **Registered Company**, provide the following details.

i) Private or public Company _____

ii) State the nominal and issued capital of the Company-

Nominal Kenya Shillings (Equivalent)

Issued Kenya Shillings (Equivalent)

iii) Give details of Directors as follows.

	Names of Director	Nationality	Citizenship	% Shares owned
1				
2				
3				

e) **DISCLOSURE OF INTEREST-Interest of the Firm in the Kenya Revenue Authority.**

i) Are there any person/persons in..... (*Name of Kenya Revenue Authority*) who has/have an interest or relationship in this firm?

Yes/No.....

If yes, provide details as follows.

	Names of Person	Designation in the Kenya Revenue Authority	Interest or Relationship with Tenderer
1			
2			
3			

ii) **Conflict of interest disclosure**

	Type of Conflict	Disclosure YES OR NO	If YES provide details of the relationship with Tenderer
1	Tenderer is directly or indirectly controlled by or is under common control with another tenderer.		
2	Tenderer receives or has received any direct or indirect subsidy from another tenderer.		
3	Tenderer has the same legal representative as another tenderer		
4	Tenderer has a relationship with another tenderer, directly or through common third parties that puts it in a position to influence the tender of another tenderer, or influence the decisions of the Kenya Revenue Authority regarding this tendering process.		
5	Any of the Tenderer's affiliates participated as a consultant in the preparation of the design or technical specifications of the works that are the subject of the tender.		
6	Tenderer would be providing goods, works, non-consulting services or consulting services during implementation of the contract specified in this Tender Document.		
7	Tenderer has a close business or family relationship with a professional staff of the Kenya Revenue Authority who are directly or indirectly involved in the preparation of the Tender document or specifications of the Contract, and/or the Tender evaluation process of such contract.		

	Type of Conflict	Disclosure YES OR NO	If YES provide details of the relationship with Tenderer
8	Tenderer has a close business or family relationship with a professional staff of the Kenya Revenue Authority who would be involved in the implementation or supervision of the Contract.		
9	Has the conflict stemming from such relationship stated in item 7 and 8 above been resolved in a manner acceptable to the Kenya Revenue Authority throughout the tendering process and execution of the Contract?		

f) Certification

On behalf of the Tenderer, I certify that the information given above is complete, current and accurate as at the date of submission.

Full Name _____

Title or Designation _____

(Signature)

(Date)

ii) CERTIFICATE OF INDEPENDENT TENDER DETERMINATION

I, the undersigned, in submitting the accompanying Letter of Tender to the _____
_____ [Name of Kenya Revenue Authority] for: _____
_____ [Name and number of tender] in response to the request for tenders made
by: _____ [Name of Tenderer] do hereby make the following statements that I
certify to be true and complete in every respect:

I certify, on behalf of _____ [Name of Tenderer] that:

1. I have read and I understand the contents of this Certificate;
2. I understand that the Tender will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am the authorized representative of the Tenderer with authority to sign this Certificate, and to submit the Tender on behalf of the Tenderer;
4. For the purposes of this Certificate and the Tender, I understand that the word “competitor” shall include any individual or organization, other than the Tenderer, whether or not affiliated with the Tenderer, who:
 - a) Has been requested to submit a Tender in response to this request for tenders;
 - b) could potentially submit a tender in response to this request for tenders, based on their qualifications, abilities or experience;
5. The Tenderer discloses that [check one of the following, as applicable]:
 - a) The Tenderer has arrived at the Tender independently from, and without consultation, communication, agreement or arrangement with, any competitor;
 - b) the Tenderer has entered into consultations, communications, agreements or arrangements with one or more competitors regarding this request for tenders, and the Tenderer discloses, in the attached document(s), complete details thereof, including the names of the competitors and the nature of, and reasons for, such consultations, communications, agreements or arrangements;
6. In particular, without limiting the generality of paragraphs(5)(a) or (5)(b) above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - a) prices;
 - b) methods, factors or formulas used to calculate prices;
 - c) the intention or decision to submit, or not to submit, a tender; or
 - d) the submission of a tender which does not meet the specifications of the request for Tenders; except as specifically disclosed pursuant to paragraph (5) (b) above;
7. In addition, there has been no consultation, communication, agreement or arrangement with any competitor regarding the quality, quantity, specifications or delivery particulars of the works or services to which this request for tenders relates, except as specifically authorized by the procuring authority or as specifically disclosed pursuant to paragraph (5)(b) above;
8. The terms of the Tender have not been, and will not be, knowingly disclosed by the Tenderer, directly or indirectly, to any competitor, prior to the date and time of the official tender opening, or of the awarding of the Contract, which ever comes first, unless otherwise required by law or as specifically disclosed pursuant to paragraph (5) (b) above.

Name _____

Title _____

Date _____

[Name, title and signature of authorized agent of Tenderer and Date]

iii) SELF-DECLARATION FORMS

FORM SD1

SELF DECLARATION THAT THE PERSON/TENDERER IS NOT DEBARRED IN THE MATTER OF THE PUBLIC PROCUREMENT AND ASSET DISPOSAL ACT 2015

I,, of Post Office Box being a resident of.....
..... in the Republic of do hereby make a statement as follows:-

1. THAT I am the Company Secretary/ Chief Executive/ Managing Director /Principal Officer/Director of
..... (*insert name of the Company*) who is a Bidder in respect of **Tender No.** for.....(*insert tender title/description*) for(*insert name of the Kenya Revenue Authority*) and duly authorized and competent to make this statement.
2. THAT the aforesaid Bidder, its Directors and subcontractors have not been debarred from participating in procurement proceeding under Part IV of the Act.
3. THAT what is deponed to herein above is true to the best of my knowledge, information and belief.

.....
(Title)

.....
(Signature)

.....
(Date)

Bidder Official Stamp

FORM SD2

SELF DECLARATION THAT THE PERSON/TENDERER WILL NOT ENGAGE IN ANY CORRUPT OR FRAUDULENT PRACTICE

I,of P. O. Box.....being a resident of
..... in the Republic of do hereby make a statement as follows:-

1. THAT I am the Chief Executive/Managing Director/Principal Officer/Director of
..... (*insert name of the Company*) who is a Bidder in respect of Tender No.....
..... for(*insert tender title/description*) for(*insert name of the Kenya Revenue Authority*) and duly authorized and competent to make this statement.
2. THAT the aforesaid Bidder, its servants and/or agents /subcontractors will not engage in any corrupt or fraudulent practice and has not been requested to pay any inducement to any member of the Board, Management, Staff and/or employees and/or agents of..... (*insert name of the Kenya Revenue Authority*) which is the Kenya Revenue Authority.
3. THAT the aforesaid Bidder, its servants and/or agents /subcontractors have not offered any inducement to any member of the Board, Management, Staff and/or employees and/or agents of..... (*name of the Kenya Revenue Authority*)
4. THAT the aforesaid Bidder will not engage /has not engaged in any corrosive practice with other bidders participating in the subject tender
5. THAT what is deponed to here in above is true to the best of my knowledge information and belief.

.....
(Title) (Signature) (Date)

Bidder's Official Stamp

DECLARATION AND COMMITMENT TO THE CODE OF ETHICS

I, (person) on behalf of (*Name of the Business/ Company/Firm*) declare that I have read and fully understood the contents of the Public Procurement & Asset Disposal Act, 2015, Regulations and the Code of Ethics for persons participating in Public Procurement and Asset Disposal and my responsibilities under the Code.

I do hereby commit to abide by the provisions of the Code of Ethics for persons participating in Public Procurement and Asset Disposal.

Name of Authorized signatory.....

Sign.....

Position.....

Office address..... Telephone.....

E-mail.....

Name of the Firm/Company.....

Date.....

(Company Seal/ Rubber Stamp where applicable)

Witness

Name.....

Sign.....

Date.....

iv) APPENDIX1-FRAUD AND CORRUPTION

(Appendix 1 shall not be modified)

1. Purpose

1.1 The Government of Kenya's Anti-Corruption and Economic Crime laws and their sanction's policies and procedures, Public Procurement and Asset Disposal Act (*no. 33 of 2015*) and its Regulation, and any other Kenya's Acts or Regulations related to Fraud and Corruption, and similar offences, shall apply with respect to Public Procurement Processes and Contracts that are governed by the laws of Kenya.

2. Requirements

2.1 The Government of Kenya requires that all parties including Procuring Entities, Tenderers, (applicants/proposers), Consultants, Contractors and Suppliers; any Sub-contractors, Sub-consultants, Service providers or Suppliers; any Agents (whether declared or not); and any of their Personnel, involved and engaged in procurement under Kenya's Laws and Regulation, observe the highest standard of ethics during the procurement process, selection and contract execution of all contracts, and refrain from Fraud and Corruption and fully comply with Kenya's laws and Regulations as per paragraphs 1.1 above.

2.2 Kenya's public procurement and asset disposal act (*no. 33 of 2015*) under Section 66 describes rules to be followed and actions to be taken in dealing with Corrupt, Coercive, Obstructive, Collusive or Fraudulent practices, and Conflicts of Interest in procurement including consequences for offences committed. A few of the provisions noted below highlight Kenya's policy of no tolerance for such practices and behavior:

- 1) A person to whom this Act applies shall not be involved in any corrupt, coercive, obstructive, collusive or fraudulent practice; or conflicts of interest in any procurement or asset disposal proceeding;
- 2) A person referred to under sub section (1) who contravenes the provisions of that sub-section commits an offence;
- 3) Without limiting the generality of the subsection (1) and (2), the person shall be: -
 - a) disqualified from entering into a contract for a procurement or asset disposal proceeding; or
 - b) if a contract has already been entered into with the person, the contract shall be voidable;
- 4) The voiding of a contract by the Kenya Revenue Authority under subsection (7) does not limit any legal remedy the Kenya Revenue Authority may have;

3. An employee or agent of the Kenya Revenue Authority or a member of the Board or committee of the Kenya Revenue Authority who has a conflict of interest with respect to a procurement: -

- a) Shall not take part in the procurement proceedings;
- b) shall not, after a procurement contract has been entered into, take part in any decision relating to the procurement or contract; and
- c) Shall not be a subcontractor for the tender to whom was awarded contract, or a member of the group of tenders to whom the contract was awarded, but the subcontractor appointed shall meet all the requirements of this Act.

4. An employee, agent or member described in subsection (1) who refrains from doing anything prohibited under that subsection, but for that subsection, would have been within his or her duties shall disclose the conflict of interest to the Kenya Revenue Authority;

4.1 If a person contravenes subsection (1) with respect to a conflict of interest described in subsection (5) (a) and the contract is awarded to the person or his relative or to another person in whom one of them had a direct or indirect pecuniary interest, the contract shall be terminated and all costs incurred by the public entity shall be made good by the awarding officer. etc.

In compliance with Kenya's laws, regulations and policies mentioned above, the Kenya Revenue Authority:

- a) Defines broadly, for the purposes of the above provisions, the terms set forth below as follows:
 - i) "corrupt practice" is the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence improperly the actions of another party;

- ii) “fraudulent practice” is any act or omission, including misrepresentation, that knowingly or recklessly misleads, or attempts to mislead, a party to obtain financial or other benefit or to avoid an obligation;
- iii) “collusive practice” is an arrangement between two or more parties designed to achieve an improper purpose, including to influence improperly the actions of another party;
- iv) “coercive practice” is impairing or harming, or threatening to impair or harm, directly or indirectly, any party or the property of the party to influence improperly the actions of a party;
- v) “obstructive practice” is:
 - a) deliberately destroying, falsifying, altering, or concealing of evidence material to the investigation or making false statements to investigators in order to materially impede investigation by Public Procurement Regulatory Authority (PPRA) or any other appropriate authority appointed by Government of Kenya into allegations of a corrupt, fraudulent, coercive, or collusive practice; and/or threatening, harassing, or intimidating any party to prevent it from disclosing its knowledge of matters relevant to the investigation or from pursuing the investigation; or
 - b) acts intended to materially impede the exercise of the PPRA's or the appointed authority's inspection and audit rights provided for under paragraph 2.3e. below.
 - c) Defines more specifically, in accordance with the above procurement Act provisions set forth for fraudulent and collusive practices as follows:
 "fraudulent practice" includes a misrepresentation of fact in order to influence a procurement or disposal process or the exercise of a contract to the detriment of the Kenya Revenue Authority or the tenderer or the contractor, and includes collusive practices amongst tenderers prior to or after tender submission designed to establish tender prices at artificial non-competitive levels and to deprive the Kenya Revenue Authority of the benefits of free and open competition.
 - c) Rejects a proposal for award¹ of a contract if PPRA determines that the firm or individual recommended for award, any of its personnel, or its agents, or its sub-consultants, sub-contractors, service providers, suppliers and/ or their employees, has, directly or indirectly, engaged in corrupt, fraudulent, collusive, coercive, or obstructive practices in competing for the contract in question;
 - d) Pursuant to the Kenya's above stated Acts and Regulations, may sanction or recommend to appropriate authority(ies) for sanctioning and debarment of a firm or individual, as applicable under the Act and Regulations;
 - e) Requires that a clause be included in Tender documents and Request for Proposal documents requiring (i) Tenderers (applicants/proposers), Consultants, Contractors, and Suppliers, and their Sub-contractors, Sub-consultants, Service providers, Suppliers, Agents personnel, permit the PPRA or any other appropriate authority appointed by Government of Kenya to inspect² all accounts, records and other documents relating to the procurement process, selection and/or contract execution, and to have them audited by auditors appointed by the PPRA or any other appropriate authority appointed by Government of Kenya; and
 - f) Pursuant to Section 62 of the above Act, requires Applicants/Tenderers to submit along with their Applications/Tenders/Proposals a “Self-Declaration Form” as included in the procurement document declaring that they and all parties involved in the procurement process and contract execution have not engaged/will not engage in any corrupt or fraudulent practices.

¹ For the avoidance of doubt, a party's ineligibility to be awarded a contract shall include, without limitation, (i) applying for pre-qualification, expressing interest in

A consultancy, and rendering, either directly or as a nominated sub-contractor, nominated consultant, nominated manufacturer or supplier, or nominated service provider, in respect of such contract, and (ii) entering into an addendum or amendment introducing a material modification to any existing contract.

² Inspections in this context usually are investigative (i.e., forensic) in nature. They involve fact-finding activities undertaken by the Investigating Authority or persons appointed by the Kenya Revenue Authority to address specific matters related to investigations/ audits, such as evaluating the veracity of an allegation of possible Fraud and Corruption, through the appropriate mechanisms. Such activity includes but is not limited to: accessing and examining a firm's or individual's financial records and information, and making copies thereof as relevant; accessing and examining any other documents, data and information (whether in hard copy or electronic format) deemed relevant for the investigation/ audit, and making copies thereof as relevant; interviewing staff and other relevant individuals; performing physical inspections and site visits; and obtaining third party verification of information.

2. TENDERER INFORMATION FORM

[The Tenderer shall fill in this Form in accordance with the instructions indicated below. No alterations to its format shall be permitted and no substitutions shall be accepted.]

Date:.....*[insert date (as day, month and year) of Tender submission]*

ITT No.:..... *[insert number of Tendering process]*

Alternative No:..... *[insert identification No if this is a Tender for an alternative]*

1. Tenderer's Name:*[insert Tenderer's legal name]*
2. In case of JV, legal name of each member:*[insert legal name of each member in JV]*
3. Tenderer's actual or intended country of registration:*[insert actual or intended country of registration]*
4. Tenderer's year of registration:*[insert Tenderer's year of registration]*
5. Tenderer's Address in country of registration:*[insert Tenderer's legal address in country of registration]*
6. Tenderer's Authorized Representative Information
Name:*[insert Authorized Representative's name]*
Address.....*[insert Authorized Representative's Address]*
Telephone:.....*[insert Authorized Representative's telephone/fax numbers]*
Email Address:.....*[insert Authorized Representative's email address]*
7. Attached are copies of original documents of..... *[check the box(es) of the attached original documents]*
 Articles of Incorporation (or equivalent documents of constitution or association), and/or documents of registration of the legal entity named above, in accordance with ITT 4.4.
 In case of JV, Form of intent to form JV or JV agreement, in accordance with ITT 4.1.
In case of state-owned enterprise or institution, in accordance with ITT4.6 documents establishing:
 - i) Legal and financial autonomy
 - ii) Operation under commercial law
 - iii) Establishing that the Tenderer is not under the supervision of the agency of the Kenya Revenue Authority
- A current tax clearance certificate or tax exemption certificate in case of Kenyan tenderers issued by the Kenya Revenue Authority in accordance with ITT 4.14.
8. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

OTHER FORMS

3 TENDERER'S JV MEMBERS INFORMATION FORM

[The Tenderers shall fill in this Form in accordance with the instructions indicated below. The following table shall be filled in for the Tenderer and for each member of a Joint Venture]].

Date:*[insert date (as day, month and year) of Tender submission]*

ITT No.: *[insert number of Tendering process]*

Alternative No.: *[insert identification No if this is a Tender for an alternative]*

1. Tenderer's Name: <i>[insert Tenderer's legal name]</i>
2. Tenderer's JV Member's name: <i>[insert JV's Member legal name]</i>
3. Tenderer's JV Member's country of registration: <i>[insert JV's Member country of registration]</i>
4. Tenderer's JV Member's year of registration: <i>[insert JV's Member year of registration]</i>
5. Tenderer's JV Member's legal address in country of registration: <i>[insert JV's Member legal address in country of registration]</i>
6. Tenderer's JV Member's authorized representative information Name: <i>[insert name of JV's Member authorized representative]</i> Address: <i>[insert address of JV's Member authorized representative]</i> Telephone/Fax numbers: <i>[insert telephone/fax numbers of JV's Member authorized representative]</i> Email Address: <i>[insert email address of JV's Member authorized representative]</i>
7. Attached are copies of original documents of <i>[check the box(es) of the attached original documents]</i> <input type="checkbox"/> Articles of Incorporation (or equivalent documents of constitution or association), and/or registration documents of the legal entity named above, in accordance with ITT 4.4. <input type="checkbox"/> In case of a state-owned enterprise or institution, documents establishing legal and financial autonomy, operation in accordance with commercial law, and that they are not under the supervision of the Kenya Revenue Authority, in accordance with ITT 4.6.
8. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

FORM OF TENDER SECURITY-[Option 1–Demand Bank Guarantee]

Beneficiary: _____

Request for Tenders No:

Date: _____

TENDER GUARANTEE No.: _____

Guarantor: _____

1. We have been informed that _____ (here inafter called "the Applicant") has submitted or will submit to the Beneficiary its Tender (here inafter called" the Tender") for the execution of _____ under Request for Tenders No. _____ ("the ITT").
2. Furthermore, we understand that, according to the Beneficiary's conditions, Tenders must be supported by a Tender guarantee.
3. At the request of the Applicant, we, as Guarantor, hereby irrevocably undertake to pay the Beneficiary any sum or sums not exceeding in total an amount of _____ (_____) upon receipt by us of the Beneficiary's complying demand, supported by the Beneficiary's statement, whether in the demand itself or a separate signed document accompanying or identifying the demand, stating that either the Applicant:
 - (a) has withdrawn its Tender during the period of Tender validity set forth in the Applicant's Letter of Tender ("the Tender Validity Period"), or any extension thereto provided by the Applicant; or
 - b) having been notified of the acceptance of its Tender by the Beneficiary during the Tender Validity Period or any extension there to provided by the Applicant, (i) has failed to execute the contract agreement, or (ii) has failed to furnish the Performance.
4. This guarantee will expire: (a) if the Applicant is the successful Tenderer, upon our receipt of copies of the contract agreement signed by the Applicant and the Performance Security and, or (b) if the Applicant is not the successful Tenderer, upon the earlier of (i) our receipt of a copy of the Beneficiary's notification to the Applicant of the results of the Tendering process; or (ii) thirty days after the end of the Tender Validity Period.
5. Consequently, any demand for payment under this guarantee must be received by us at the office indicated above on or before that date.

[signature(s)]

Note: All italicized text is for use in preparing this form and shall be deleted from the final product.

FORMAT OF TENDER SECURITY [Option 2–Insurance Guarantee]

TENDER GUARANTEE No.: _____

1. Whereas [Name of the tenderer] (hereinafter called “the tenderer”) has submitted its tender dated [Date of submission of tender] for the [Name and/or description of the tender] (hereinafter called “the Tender”) for the execution of _____ under Request for Tenders No. _____ (“the ITT”).
2. KNOW ALL PEOPLE by these presents that WE of [Name of Insurance Company] having our registered office at (hereinafter called “the Guarantor”), are bound unto [Name of Kenya Revenue Authority] (hereinafter called “the Kenya Revenue Authority”) in the sum of (Currency and guarantee amount) for which payment well and truly to be made to the said Kenya Revenue Authority, the Guarantor binds itself, its successors and assigns, jointly and severally, firmly by these presents.

Sealed with the Common Seal of the said Guarantor this ___ day of _____ 20 __.

3. NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if the Applicant:
 - a) has withdrawn its Tender during the period of Tender validity set forth in the Principal's Letter of Tender (“the Tender Validity Period”), or any extension thereto provided by the Principal; or
 - b) having been notified of the acceptance of its Tender by the Procuring Entity during the Tender Validity Period or any extension thereto provided by the Principal; (i) failed to execute the Contract agreement; or (ii) has failed to furnish the Performance Security, in accordance with the Instructions to tenderers (“ITT”) of the Procuring Entity's Tendering document.

then the guarantee undertakes to immediately pay to the Procuring Entity up to the above amount upon receipt of the Procuring Entity's first written demand, without the Procuring Entity having to substantiate its demand, provided that in its demand the Procuring Entity shall state that the demand arises from the occurrence of any of the above events, specifying which event(s) has occurred.

4. This guarantee will expire: (a) if the Applicant is the successful Tenderer, upon our receipt of copies of the contract agreement signed by the Applicant and the Performance Security and, or (b) if the Applicant is not the successful Tenderer, upon the earlier of (i) our receipt of a copy of the Beneficiary's notification to the Applicant of the results of the Tendering process; or (ii) twenty-eight days after the end of the Tender Validity Period.
5. Consequently, any demand for payment under this guarantee must be received by us at the office indicated above on or before that date.

[Date]

[Signature of the Guarantor]

[Witness]

[Seal]

Note: All italicized text is for use in preparing this form and shall be deleted from the final product.

TENDER-SECURING DECLARATION FORM

[The Bidder shall complete this Form in accordance with the instructions indicated]

Date:.....[insert date(as day, month and year) of Tender Submission]

Tender No.:.....[insert number of tendering process]

To:.....[insert complete name of

Purchaser] I/We, the undersigned, declare that:

- 1. I/We understand that, according to your conditions, bids must be supported by a Tender-Securing Declaration.
- 2. I/We accept that I / we will automatically be suspended from being eligible for tendering in any contract with the Purchaser for the period of time of [insert number of months or years] starting on [insert date], if we are in breach of our obligation (s) under the bid conditions, because we – (a) have withdrawn our tender during the period of tender validity specified by us in the Tendering Data Sheet; or (b) having been notified of the acceptance of our Bid by the Purchaser during the period of bid validity, (i) fail or refuse to execute the Contract, if required, or(ii) fail or refuse to furnish he Performance Security, in accordance with the instructions to tenders.
- 3. I/We understand that this Tender Securing Declaration shall expire if we are not the successful Tenderer(s), upon the earlier of:
 - a) Our receipt of a copy of your notification of the name of the successful Tenderer; or
 - b) thirty days after the expiration of our Tender.
- 4. I / We understand that if I am / we are / in a Joint Venture, the Tender Securing Declaration must be in the name of the Joint Venture that submits the bid , and the Joint Venture has not been legally constituted at the time of bidding, the Tender Securing Declaration shall be in the names of all future partners as named in the letter of intent.

Signed:.....

Capacity / title (director or partner or sole proprietor, etc.)

Name:

Duly authorized to sign the bid for and on behalf of:[insert complete name of Tenderer]

Dated on day of..... [Insert date of signing]

Seal or stamp

QUALIFICATION FORMS

6 FOREIGN TENDERERS 40% RULE

Pursuant to ITT 4.10, a foreign tenderer must complete this form to demonstrate that the tender fulfils this condition.

Item	Description of Work Item	Describe location of Source	COST in K. shillings	Comments, if any
A	Local Labor			
1				
2				
3				
4				
5				
B	Sub contracts from Local sources			
1				
2				
3				
4				
5				
C	Local materials			
1				
2				
3				
4				
5				
D	Use of Local Plant and Equipment			
1				
2				
3				
4				
5				
E	Add any other items			
1				
2				
3				
4				
5				
6				
	TOTAL COST LOCAL CONTENT		XXXXX	
	PERCENTAGE OF CONTRACT PRICE			

7. FORM EQU: EQUIPMENT

The Tenderer shall provide adequate information to demonstrate clearly that it has the capability to meet the requirements for the key equipment listed in Section III, Evaluation and Qualification Criteria. A separate Form shall be prepared for each item of equipment listed, or for alternative equipment proposed by the Tenderer.

Item of equipment		
Equipment information	Name of manufacturer	Model and power rating
	Capacity	Year of manufacture
Current status	Current location	
	Details of current commitments	
Source	Indicate source of the equipment <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Leased <input type="checkbox"/> Specially manufactured	

Omit the following information for equipment owned by the Tenderer.

Owner	Name of owner	
	Address of owner	
	Telephone	Contact name and title
	Fax	Telex
Agreements	Details of rental / lease / manufacture agreements specific to the project	

8 FORM PER - 1

Contractor's Representative and Key Personnel Schedule

Tenderers should provide the names and details of the suitably qualified Contractor's Representative and Key Personnel to perform the Contract. The data on their experience should be supplied using the Form PER-2 below for each candidate.

Contractor' Representative and Key Personnel

1.	Title of position: Contractor's Representative	
	Name of candidate:	
	Duration of appointment:	<i>[insert the whole period (start and end dates) for which this position will be engaged]</i>
	Time commitment for this position:	<i>[insert the number of days/week/months/ that has been scheduled for this position]</i>
	Expected time schedule for this position:	<i>[insert the expected time schedule for this position (e.g. attach high level Gantt chart)]</i>
2.	Title of position: [_____]	
	Name of candidate:	
	Duration of appointment:	<i>[insert the whole period (start and end dates) for which this position will be engaged]</i>
	Time commitment for this position:	<i>[insert the number of days/week/months/ that has been scheduled for this position]</i>
	Expected time schedule for this position:	<i>[insert the expected time schedule for this position (e.g. attach high level Gantt chart)]</i>
3.	Title of position: [_____]	
	Name of candidate:	
	Duration of appointment:	<i>[insert the whole period (start and end dates) for which this position will be engaged]</i>
	Time commitment for this position:	<i>[insert the number of days/week/months/ that has been scheduled for this position]</i>
	Expected time schedule for this position:	<i>[insert the expected time schedule for this position (e.g. attach high level Gantt chart)]</i>
4.	Title of position: [_____]	
	Name of candidate:	
	Duration of appointment:	<i>[insert the whole period (start and end dates) for which this position will be engaged]</i>
	Time commitment for this position:	<i>[insert the number of days/week/months/ that has been scheduled for this position]</i>
	Expected time schedule for this position:	<i>[insert the expected time schedule for this position (e.g. attach high level Gantt chart)]</i>
5.	Title of position: <i>[insert title]</i>	
	Name of candidate	
	Duration of appointment:	<i>[insert the whole period (start and end dates) for which this position will be engaged]</i>
	Time commitment for this position:	<i>[insert the number of days/week/months/ that has been scheduled for this position]</i>
	Expected time schedule for this position:	<i>[insert the expected time schedule for this position (e.g. attach high level Gantt chart)]</i>

9. FORM PER-2:

Resume and Declaration - Contractor's Representative and Key Personnel.

Name of Tenderer

Position [#I]: <i>[title of position from Form PER-1]</i>		
Personnel information	Name:	Date of birth:
	Address:	E-mail:
	Professional qualifications:	
	Academic qualifications:	
	Language proficiency: <i>[language and levels of speaking, reading and writing skills]</i>	
Details	Address of Kenya Revenue Authority:	
	Telephone:	Contact (manager / personnel officer):
	Fax:	
	Job title:	Years with present Kenya Revenue Authority:

Summarize professional experience in reverse chronological order. Indicate particular technical and managerial experience relevant to the project.

Project	Role	Duration of involvement	Relevant experience
<i>[main project details]</i>	<i>[role and responsibilities on the project]</i>	<i>[time in role]</i>	<i>[describe the experience relevant to this position]</i>

DECLARATION

I, the undersigned.....[insert either "Contractor's Representative" or "Key Personnel" as applicable], certify that to the best of my knowledge and belief, the information contained in this Form PER-2 correctly describes myself, my qualifications and my experience.

I confirm that I am available as certified in the following table and throughout the expected time schedule for this position as provided in the Tender:-

Commitment	Details
Commitment to duration of contract:	<i>[insert period (start and end dates) for which this Contractor's Representative or Key Personnel is available to work on this contract]</i>
Time commitment:	<i>[insert period (start and end dates) for which this Contractor's Representative or Key Personnel is available to work on this contract]</i>

I understand that any misrepresentation or omission in this Form may:

- a) be taken into consideration during Tender evaluation;
- b) result in my disqualification from participating in the Tender;
- c) result in my dismissal from the contract.

Name of Contractor's Representative or Key Personnel: _____ [insert name]

Signature: _____

Date: (day month year): _____

Countersignature of authorized representative of the Tenderer:

Signature: _____

Date: (day month year): _____

TENDERERS QUALIFICATION WITHOUT PRE-QUALIFICATION

To establish its qualifications to perform the contract in accordance with Section III, Evaluation and Qualification Criteria the Tenderer shall provide the information requested in the corresponding Information Sheets included hereunder.

10 FORM ELI -1.1

Tenderer Information

Form

Date: _____

ITT No. and title: _____

Tenderer's name
In case of Joint Venture (JV), name of each member:
Tenderer's actual or intended country of registration: <i>[indicate country of Constitution]</i>
Tenderer's actual or intended year of incorporation:
Tenderer's legal address [in country of registration]:
Tenderer's authorized representative information Name: _____ Address: _____ Telephone/Fax numbers: _____ E-mail address: _____
1. Attached are copies of original documents of <input type="checkbox"/> Articles of Incorporation (or equivalent documents of constitution or association), and/or documents of registration of the legal entity named above, in accordance with ITT 4.4 <input type="checkbox"/> In case of JV, letter of intent to form JV or JV agreement, in accordance with ITT 4.1 <input type="checkbox"/> In case of state-owned enterprise or institution, in accordance with ITT 4.6, documents establishing: <ul style="list-style-type: none">• Legal and financial autonomy• Operation under commercial law• Establishing that the Tenderer is not under the supervision of the Kenya Revenue Authority
2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

11. FORM ELI -1.2

Tenderer's JV Information Form
(to be completed for each member of Tenderer's JV)

Date: _____

ITT No. and title: _____

Tenderer's JV name:
JV member's name:
JV member's country of registration:
JV member's year of constitution:
JV member's legal address in country of constitution:
JV member's authorized representative information Name: _____ Address: _____ Telephone/Fax numbers: _____ E-mail address: _____
1. Attached are copies of original documents of <input type="checkbox"/> Articles of Incorporation (or equivalent documents of constitution or association), and/or registration documents of the legal entity named above, in accordance with ITT 4.4. <input type="checkbox"/> In case of a state-owned enterprise or institution, documents establishing legal and financial autonomy, operation in accordance with commercial law, and that they are not under the supervision of the Kenya Revenue Authority, in accordance with ITT 4.6.
2. Included are the organizational chart, a list of Board of Directors, and the beneficial ownership.

12. FORM CON –2

Historical Contract Non-Performance, Pending Litigation and Litigation History

Tenderer's Name: _____

Date: _____

JV Member's Name _____

ITT No. and title: _____

Non-Performed Contracts in accordance with Section III, Evaluation and Qualification Criteria			
<input type="checkbox"/> Contract non-performance did not occur since 1 st January <i>[insert year]</i> specified in Section III, Evaluation and Qualification Criteria, Sub-Factor 2.1.			
<input type="checkbox"/> Contract(s) not performed since 1 st January <i>[insert year]</i> specified in Section III, Evaluation and Qualification Criteria, requirement 2.1			
Year	Non- performed portion of contract	Contract Identification	Total Contract Amount (current value, currency, exchange rate and Kenya Shilling equivalent)
<i>[insert year]</i>	<i>[insert amount and percentage]</i>	Contract Identification: <i>[indicate complete contract name/ number, and any other identification]</i> Name of Kenya Revenue Authority: <i>[insert full name]</i> Address of Kenya Revenue Authority: <i>[insert street/city/country]</i> Reason(s) for nonperformance: <i>[indicate main reason(s)]</i>	<i>[insert amount]</i>
Pending Litigation, in accordance with Section III, Evaluation and Qualification Criteria			
<input type="checkbox"/> No pending litigation in accordance with Section III, Evaluation and Qualification Criteria, Sub-Factor 2.3.			
<input type="checkbox"/> Pending litigation in accordance with Section III, Evaluation and Qualification Criteria, Sub-Factor 2.3 as indicated below.			

Year of dispute	Amount in dispute (currency)	Contract Identification	Total Contract Amount (currency), Kenya Shilling Equivalent (exchange rate)
		Contract Identification: _____ Name of Kenya Revenue Authority: _____ Address of Kenya Revenue Authority: _____ Matter in dispute: _____ Party who initiated the dispute: _____ Status of dispute: _____	

Year of dispute	Amount in dispute (currency)	Contract Identification	Total Contract Amount (currency), Kenya Shilling Equivalent (exchange rate)
		Contract Identification: Name of Kenya Revenue Authority: Address of Kenya Revenue Authority: Matter in dispute: Party who initiated the dispute: Status of dispute:	
Litigation History in accordance with Section III, Evaluation and Qualification Criteria			
<input type="checkbox"/> No Litigation History in accordance with Section III, Evaluation and Qualification Criteria, Sub-Factor 2.4. <input type="checkbox"/> Litigation History in accordance with Section III, Evaluation and Qualification Criteria, Sub-Factor 2.4 as indicated below.			
Year of award	Outcome as percentage of Net Worth	Contract Identification	Total Contract Amount (currency), Kenya Shilling Equivalent (exchange rate)
<i>[insert year]</i>	<i>[insert percentage]</i>	Contract Identification: [indicate complete contract name, number, and any other identification] Name of Kenya Revenue Authority: <i>[insert full name]</i> Address of Kenya Revenue Authority: <i>[insert street/city/country]</i> Matter in dispute: <i>[indicate main issues in dispute]</i> Party who initiated the dispute: <i>[indicate "Kenya Revenue Authority" or "Contractor"]</i> Reason(s) for Litigation and award decision <i>[indicate main reason(s)]</i>	<i>[insert amount]</i>

**13. FORM FIN – 3.1:
Financial Situation and Performance**

Tenderer's Name: _____

Date: _____

JV Member's Name _____

ITT No. and title:

Financial Data

Type of Financial information in _____ (currency)	Historic information for previous _____ years, _____ (amount in currency, currency, exchange rate*, USD equivalent)				
	Year 1	Year 2	Year 3	Year 4	Year 5
Statement of Financial Position (Information from Balance Sheet)					
Total Assets (TA)					
Total Liabilities (TL)					
Total Equity/Net Worth (NW)					
Current Assets (CA)					
Current Liabilities (CL)					
Working Capital (WC)					
Information from Income Statement					
Total Revenue (TR)					
Profits Before Taxes (PBT)					
Cash Flow Information					
Cash Flow from Operating Activities					

*Refer to ITT 15 for the exchange rate

Sources of Finance

Specify sources of finance to meet the cash flow requirements on works currently in progress and for future contract commitments.

No.	Source of finance	Amount (Kenya Shilling equivalent)
1		
2		
3		

Financial documents

The Tenderer and its parties shall provide copies of financial statements for _____ years pursuant Section III, Evaluation and Qualifications Criteria, Sub-factor 3.1. The financial statements shall:

- a) reflect the financial situation of the Tenderer or in case of JV member, and not an affiliated entity (such as parent company or group member).
- b) Be independently audited or certified in accordance with local legislation.
- c) Be complete, including all notes to the financial statements.
- d) Correspond to accounting periods already completed and audited.

Attached are copies of financial statements¹ for the _____ years required above ; and complying with the requirements

¹If the most recent set of financial statements is for a period earlier than 12 months from the date of Tender, the reason for this should be justified.

14. FORM FIN – 3.2:

Average Annual Construction Turnover

Tenderer's Name: _____

Date: _____

JV Member's Name _____

ITT No. and title: _____

Annual turnover data (construction only)			
Year	Amount Currency	Exchange rate	Kenya Shilling equivalent
<i>[indicate year]</i>	<i>[insert amount and indicate currency]</i>		
Average Annual Construction Turnover *			

* See Section III, Evaluation and Qualification Criteria, Sub-Factor 3.2.

15. FORM FIN–3.3:

Financial Resources

Specify proposed sources of financing, such as liquid assets, unencumbered real assets, lines of credit, and other financial means, net of current commitments, available to meet the total construction cash flow demands of the subject contractor contracts as specified in Section III, Evaluation and Qualification Criteria.

Financial Resources		
No.	Source of financing	Amount (Kenya Shilling equivalent)
1		
2		
3		

16 FORMFIN-3.4:

Current Contract Commitments / Works in Progress

Tenderers and each member to a JV should provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.

No.	Name of Contract	Kenya Revenue Authority's Contact Address, Tel,	Value of Outstanding Work [Current Kenya Shilling /month Equivalent]	Estimated Completion Date	Average Monthly Invoicing Over Last Six Months [Kenya Shilling /month]
1					
2					
3					
4					
5					

17. FORM EXP-4.1

General Construction Experience

Tenderer's Name: _____

Date: _____

JV Member's Name _____

ITT No. and title: _____

_____ Page _____ of

_____ pages

Starting Year	Ending Year	Contract Identification	Role of Tenderer
		Contract name: _____ Brief Description of the Works performed by the Tenderer: _____ Amount of contract: _____ Name of Kenya Revenue Authority: _____ Address: _____	
		Contract name: _____ Brief Description of the Works performed by the Tenderer: _____ Amount of contract: _____ Name of Kenya Revenue Authority: _____ Address: _____	
		Contract name: _____ Brief Description of the Works performed by the Tenderer: _____ Amount of contract: _____ Name of Kenya Revenue Authority: _____ Address: _____	

18 FORM EXP -4.2(a)

Specific Construction and Contract Management Experience

Tenderer's Name: _____

Date: _____

JV Member's Name _____

ITT No. and title: _____

Similar Contract No.	Information			
Contract Identification				
Award date				
Completion date				
Role in Contract	Prime Contractor <input type="checkbox"/>	Member in JV <input type="checkbox"/>	Management Contractor <input type="checkbox"/>	Sub-contractor <input type="checkbox"/>
Total Contract Amount	Kenya Shilling			
If member in a JV or sub-contractor, specify participation in total Contract amount				
Kenya Revenue Authority's Name:				
Address:				
Telephone/fax number				
E-mail:				
Description of the similarity in accordance with Sub-Factor 4.2(a) of Section III:				
1. Amount				
2. Physical size of required works items				
3. Complexity				
4. Methods/Technology				
5. Construction rate for key activities				
6. Other Characteristics				

19. FORMEXP-4.2(b)

Construction Experience in Key Activities

Tenderer's Name: _____

Date: _____

Tenderer's JV Member Name: _____

Sub-contractor's Name³ (as per ITT35): _____

ITT No. and title: _____

All Sub-contractors for key activities must complete the information in this form as per ITT 34 and Section III, Evaluation and Qualification Criteria, Sub-Factor 4.2.

1. Key Activity No One: _____

Information				
Contract Identification				
Award date				
Completion date				
Role in Contract	Prime Contractor <input type="checkbox"/>	Member in JV <input type="checkbox"/>	Management Contractor <input type="checkbox"/>	Sub-contractor <input type="checkbox"/>
Total Contract Amount	Kenya Shilling			
Quantity (Volume, number or rate of production, as applicable) performed under the contract per year or part of the year	Total quantity in the contract (i)	Percentage participation (ii)		Actual Quantity Performed (i) x (ii)
Year 1				
Year 2				
Year 3				
Year 4				
Kenya Revenue Authority's Name:				
Address:				
Telephone/fax number				
E-mail:				

³If applicable

	Information
Description of the key activities in accordance with Sub-Factor 4.2(b) of Section III:	
1	
2	
3	
4	
5	

2 Activity No. Two

3.

SCHEDULE FORMS

*[The Tenderer shall fill in these Forms in accordance with the instructions indicated. The list of line items in column 1 of the **Activity Schedules** shall coincide with the List of Non-Consulting Services specified in the Kenya Revenue Authority's Requirements.]*

WORK SCHEDULES AND SPECIFICATIONS

1. The Specifications and Priced Activity Schedules

Date: _____, ITT No: _____, Alternative No: _____						Page N° _____ of _____
1	2	3	4	5	6	7
Service N°	Description of Services	Unit	Delivery Date	Quantity and physical unit	Unit price	Total Price per Service (Col. 5*6)
<i>[insert number of the Service Line]</i>	<i>[insert name of Services]</i>		<i>[insert delivery date at place of final destination per Service]</i>	<i>[insert number of units]</i>	<i>[insert unit price per unit]</i>	<i>[insert total price per unit]</i>
Service Line No 1	Clearing and forwarding services of farm equipment from Mombasa Port to Headquarters of various Counties. The assignment involves clearing the items from the port, storing and transporting them to the Counties	100 tractors, 47 Combine Harvesters and 47,000 wheelbarrows.	To reach each County by June 30, 2018.	(i) 100 tractors at least 2 to each county. (ii) 47 Combine Harvesters; ditto (iii) 47,000 wheelbarrows; 10 to each County.		
No 2						
No 3						
Service Package No 1	(a) Service Line 1					
	(b) Service Line 2					
	(c) Service Line 3					
					Total Tender Price	

Name of Tenderer *[insert complete name of Tenderer]* Signature of Tenderer *[signature of person signing the Tender]* Date *[insert date]*

Name of Tenderer*[insert complete name of Tenderer]* Signature of Tenderer *[signature of person signing the Tender]* Date *[insert date]*

2. Method Statement

[Kenya Revenue Authority shall provide main features of the expected method of carrying out the contract, including indicating the material, personnel and equipment in puts].

3. Work Plan

[Kenya Revenue Authority shall provide main features of the work plan that the Tenderer should provide in the tender for carrying out the contract, from beginning to the end].

4. Other Time Schedule

(to be used by Tenderer when alternative Time for Completion is invited in ITT14.2)

1 NOTIFICATION OF INTENTION TO AWARD

[This Notification of Intention to Award shall be sent to each Tenderer that submitted a Tender.] [Send this Notification to the Tenderer's Authorized Representative named in the Tenderer Information Form] For the attention of Tenderer's Authorized Representative

Name:*[insert Authorized Representative's name]*
 Address:*[insert Authorized Representative's Address]*
 Telephone numbers:*[insert Authorized Representative's telephone/fax numbers]*
 Email Address:..... *[insert Authorized Representative's email address]*

[IMPORTANT: insert the date that this Notification is transmitted to Tenderers. The Notification must be sent to all Tenderers simultaneously. This means on the same date and as close to the same time as possible.]

DATE OF TRANSMISSION:..... This Notification is sent by: *[email/fax]* on *[date]* (local time)

Kenya Revenue Authority:*[insert the name of the Kenya Revenue Authority]*

Contract title:..... *[insert the name of the contract]*

ITT No:*[insert ITT reference number from Procurement Plan]*

This Notification of Intention to Award (Notification) notifies you of our decision to award the above contract. The transmission of this Notification begins the Standstill Period. During the Standstill Period you may:

- a) Request a debriefing in relation to the evaluation of your Tender, and/or
- b) Submit a Procurement-related Complaint in relation to the decision to award the contract.

D). The successful Tenderer

Name:	<i>[insert name of successful Tenderer]</i>
Address:	<i>[insert address of the successful Tenderer]</i>
Contract price:	<i>[insert contract price of the successful Tender]</i>

ii). **Other Tenderers** *[INSTRUCTIONS: insert names of all Tenderers that submitted a Tender. If the Tender's price was evaluated include the evaluated price as well as the Tender price as read out.]*

Name of Tenderer	Tender price	Evaluated Tender price (if applicable)
<i>[insert name]</i>	<i>[insert Tender price]</i>	<i>[insert evaluated price]</i>
<i>[insert name]</i>	<i>[insert Tender price]</i>	<i>[insert evaluated price]</i>
<i>[insert name]</i>	<i>[insert Tender price]</i>	<i>[insert evaluated price]</i>
<i>[insert name]</i>	<i>[insert Tender price]</i>	<i>[insert evaluated price]</i>
<i>[insert name]</i>	<i>[insert Tender price]</i>	<i>[insert evaluated price]</i>

iii). How to request a debriefing

DEADLINE: The deadline to request a debriefing expires at midnight on [insert date] (local time).

You may request a debriefing in relation to the results of the evaluation of your Tender. If you decide to request a debriefing your written request must be made within three (3) Business Days of receipt of this Notification of Intention to Award.

Provide the contract name, reference number, name of the Tenderer, contact details; and address the request for debriefing as follows:

Attention:[insert full name of person, if applicable]
Title/position:[insert title/position]
Agency:[insert name of Kenya Revenue Authority]
Email address:..... [insert email address]

If your request for a debriefing is received within the 3 Business Days deadline, we will provide the debriefing within five (5) Business Days of receipt of your request. If we are unable to provide the debriefing within this period, the Standstill Period shall be extended by five (5) Business Days after the date that the debriefing is provided. If this happens, we will notify you and confirm the date that the extended Standstill Period will end.

The debriefing may be in writing, by phone, video conference call or in person. We shall promptly advise you in writing how the debriefing will take place and confirm the date and time.

If the deadline to request a debriefing has expired, you may still request a debriefing. In this case, we will provide the debriefing as soon as practicable, and normally no later than fifteen (15) Business Days from the date of publication of the Contract Award Notice.

iv. How to make a complaint

Period: Procurement-related Complaint challenging the decision to award shall be submitted by [insert date and time].

Provide the contract name, reference number, name of the Tenderer, contact details; and address the Procurement-related Complaint as follows:

Attention:.....[insert full name of person, if applicable]
Title/position:..... [insert title/position]
Agency:[insert name of Kenya Revenue Authority]
Email address:..... [insert email address]

At this point in the procurement process, you may submit a Procurement-related Complaint challenging the decision to award the contract. You do not need to have requested, or received, a debriefing before making this complaint. Your complaint must be submitted within the Stand still Period and received by us before the Stand still Period ends. In summary, there are four essential requirements:

1. You must be an 'interested party'. In this case, that means a Tenderer who submitted a Tender in this tendering process, and is the recipient of a Notification of Intention to Award.
2. The complaint can only challenge the decision to award the contract.
3. You must submit the complaint within the period stated above.
4. You must include, in your complaint, all of the information required to support the complaint.
5. The application must be accompanied by the fees set out in the Procurement Regulations, which shall not be refundable (information available from the Public Procurement Authority at info@ppra.go.ke or complaints@ppra.go.ke)

v). Standstill Period

DEADLINE: The Standstill Period is due to end at midnight on [insert date] (local time).

The Standstill Period lasts ten (10) Business Days after the date of transmission of this Notification of Intention to Award.

The Standstill Period may be extended as stated in Section 4 above.
If you have any questions regarding this Notification please do not hesitate to contact us.

On behalf of the Kenya Revenue Authority:

Signature: _____

Name: _____

Title/position: _____

Telephone: _____

Email: _____

2 REQUEST FOR REVIEW

FORM FOR REVIEW(r.203(1))

PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO.....OF.....20.....

BETWEEN

.....**APPLICANT**

AND

.....**RESPONDENT (Kenya Revenue Authority)**

Request for review of the decision of the..... (Name of the Kenya Revenue Authority ofdated the...day of20.....in the matter of Tender No.....of20..... for(Tender description).

REQUEST FOR REVIEW

I/We.....,the above named Applicant(s), of address: Physical address.....P. O. Box No..... Tel. No.....Email, hereby request the Public Procurement Administrative Review Board to review the whole/part of the above mentioned decision on the following grounds , namely:

- 1.
- 2.

By this memorandum, the Applicant requests the Board for an order/orders that:

- 1.
- 2.

SIGNED(Applicant) Dated on.....day of/...20.....

FOR OFFICIAL USE ONLY Lodged with the Secretary Public Procurement Administrative Review Board on.....day of20.....

SIGNED

Board Secretary

3. LETTER OF AWARD

[Form head paper of the Kenya Revenue Authority]

.....*[date]*

To:.....*[name and address of the Service Provider]*

This is to notify you that your Tender dated*[date]*forexecutionofthe*[nameoftheContractandidentificationnumber, as given in the Special Conditions of Contract]* for the Contract Price of the equivalent of *[amount in numbers and words] [name of currency]*, as corrected and modified in accordance with the Instructions to Tenderers is hereby accepted by us (Kenya Revenue Authority).

You are requested to furnish the Performance Security within 28days in accordance with the Conditions of Contract, using, for that purpose, one of the Performance Security Forms included in Section X, Contract Forms, of the tender document.

Please return the attached Contract dully signed

AuthorizedSignature:.....

Name and Title of Signatory:.....

Name of Agency:.....

Attachment: Contract

4 FORM OF CONTRACT

[Form head paper of the Kenya Revenue

Authority] **LUMP SUM**

REMUNERATION

This CONTRACT (herein after called the “Contract”) is made the [day] day of the month of [month], [year], between, on the one hand, [name of Kenya Revenue Authority] (herein after called the “Kenya Revenue Authority”) and, on the other hand, [name of Service Provider] (hereinafter called the “Service Provider”).

[*Note: In the text below text in brackets is optional; all notes should be deleted in final text. If the Service Provider consist of more than one entity, the above should be partially amended to read as follows: “... (herein after called the “Kenya Revenue Authority”) and, on the other hand, a joint venture consisting of the following entities, each of which will be jointly and severally liable to the Kenya Revenue Authority for all the Service Provider's obligations under this Contract, namely, [name of Service Provider] and [name of Service Provider] (herein after called the “Service Provider”).*]

WHEREAS

- a) The Kenya Revenue Authority has requested the Service Provider to provide certain Services as defined in the General Conditions of Contract attached to this Contract (herein after called the “Services”);
- b) the Service Provider, having represented to the Kenya Revenue Authority that they have the required professional skills, and personnel and technical resources, have agreed to provide the Services on the terms and conditions set forth in this Contract at a contract price of.....;

NOW THEREFORE the parties hereto hereby agree as follows:

- 1. The following documents shall be deemed to form and be read and construed as part of this Agreement, and the priority of the documents shall be as follows:
 - a) The Form of Acceptance;
 - b) The Service Provider's Tender
 - c) The Special Conditions of Contract;
 - d) The General Conditions of Contract;
 - e) The Specifications;
 - f) The Priced Activity Schedule; and
 - g) The following Appendices: [*Note: If any of these Appendices are not used, the words “Not Used” should be inserted below next to the title of the Appendix and on the sheet attached hereto carrying the title of that Appendix.*]

Appendix A: Description of the Services

Appendix B: Schedule of Payments

Appendix C: Subcontractors

Appendix D: Breakdown of Contract

Price

Appendix E: Services and Facilities Provided by the Kenya Revenue Authority

- 2. The mutual rights and obligations of the Kenya Revenue Authority and the Service Provider shall be as set forth in the Contract, in particular:
 - a) The Service Provider shall carry out the Services in accordance with the provisions of the Contract; and
 - b) The Kenya Revenue Authority shall make payments to the Service Provider in accordance with the provisions of the Contract.

IN WITNESS WHERE OF, the Parties here to have caused this Contract to be signed in their respective names as of the day and year first above written.

For and on behalf of _____ [name of Kenya Revenue Authority]

[Authorized Representative]

For and on behalf of *[name of Service Provider]*

_____ *[Authorized Representative]*

[Note :If the Service Provider consists of more than one entity, all these entities should appear as signatories, e.g., in the following manner:]

For and on behalf of each of the Members of the Service Provider

.....*[name of member]*

.....*[Authorized Representative]*

..... *[name of member]*

.....*[Authorized Representative]*

4 FORM OF TENDER SECURITY (Bank Guarantee) [The bank shall fill in this

Bank Guarantee Form in accordance with the instructions indicated.] [Guarantor Form head or SWIFT identifier code]

Beneficiary:.....[Kenya Revenue Authority to insert its name and address]

ITT No.:.....[Kenya Revenue Authority to insert reference number for the Request for Tenders]

Alternative No.:[Insert identification No if this is a Tender for an alternative] **Date:**[Insert date of issue]

TENDER GUARANTEE No.:.....[Insert guarantee reference number]

Guarantor:[Insert name and address of place of issue, unless indicated in the Form head]

We have been informed that_____ [insert name of the Tenderer, which in the case of a joint venture shall be the name of the joint venture (whether legally constituted or prospective) or the names of all members thereof] (hereinafter called "the Applicant") has submitted or will submit to the Beneficiary its Tender (hereinafter called "the Tender") for the execution of__under Request for Tenders No._____(“The ITT”).

Furthermore, we understand that, according to the Beneficiary's conditions, Tenders must be supported by a Tender guarantee.

At the request of the Applicant, we, as Guarantor, hereby irrevocably undertake to pay the Beneficiary any sum or sums not exceeding in total an amount of_____ (_____) upon receipt by us of the Beneficiary's complying demand, supported by the Beneficiary's statement, whether in the demand itself or a separate signed document accompanying or identifying the demand, stating that either the Applicant:

- (a) Has withdrawn its Tender during the period of Tender validity set forth in the Applicant's Form of Tender (“the Tender Validity Period”), or any extension there to provide by the Applicant; or
- (b) Having been notified of the acceptance of its Tender by the Beneficiary during the Tender Validity Period or any extension thereto provided by the Applicant, (i) has failed to sign the contract agreement, or (ii) has failed to furnish the performance security, in accordance with the Instructions to Tenderers (“ITT”) of the Beneficiary's tendering document.

This guarantee will expire: (a) if the Applicant is the successful Tenderer, upon our receipt of copies of the Contract agreementsignedbytheApplicantandtheperformancesecurityissuedtothe Beneficiary in relation to such Contract agreement; or (b) if the Applicant is not the successful Tenderer, upon the earlier of (i) our receipt of a copy of the Beneficiary's notification to the Applicant of the results of the Tendering process; or (ii) twenty-eight days after the end of the Tender Validity Period.

Consequently, any demand for payment under this guarantee must be received by us at the office indicated above on or before that date.

This guarantee is subject to the Uniform Rules for Demand Guarantees (URDG) 2010 Revision, ICC Publication No. 758.

[Signature(s)]

Note: All italicized text is for use in preparing this form and shall be deleted from the final product.

5 FORM OF TENDER SECURITY (TENDER BOND) *[The Surety shall fill*

in this Tender Bond Form in accordance with the instructions indicated.] BOND NO. ____

BY THIS BOND *[name of Tenderer]* as Principal (herein after called “the Principal”), and *[name, legal title, and address of surety]*, **authorized to transact business in Kenya**, as Surety (hereinafter called “the Surety”), are held and firmly bound unto *[name of Kenya Revenue Authority]* as Obligee (hereinafter called “the Kenya Revenue Authority”) in the sum of *[amount of Bond][amount in words]*, for the payment of which sum, well and truly to be made, we, the said Principal and Surety, bind ourselves, our successors and assigns, jointly and severally, firmly by these presents.

WHERE AS the Principal has submitted or will submit a written Tender to the Kenya Revenue Authority dated the ____ day of _____, 20____, for the supply of *[name of Contract]*(herein after called the “Tender”).

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if the Principal:

- c) has withdrawn its Tender during the period of Tender validity set forth in the Principal's Form of Tender (“the Tender Validity Period”), or any extension thereto provided by the Principal; or
- d) having been notified of the acceptance of its Tender by the Kenya Revenue Authority during the Tender Validity Period or any extension there to provide by the Principal; (i) failed to execute the Contract agreement; or (ii) has failed to furnish the Performance Security, in accordance with the Instructions to Tenderers (“ITT”) of the Kenya Revenue Authority's tendering document.

then the Surety undertakes to immediately pay to the Kenya Revenue Authority up to the above amount upon receipt of the Kenya Revenue Authority's first written demand, without the Kenya Revenue Authority having to substantiate its demand, provided that in its demand the Kenya Revenue Authority shall state that the demand arises from the occurrence of any of the above events, specifying which event(s) has occurred.

The Surety hereby agrees that its obligation will remain in full force and effect up to and including the date 28 days after the date of expiration of the Tender Validity Period set forth in the Principal's Form of Tender or any extension thereto provided by the Principal.

IN TESTIMONY WHERE OF, the Principal and the Surety have caused these presents to be executed in the irrelative names this _____ day of _____ 20_____.

Principal: _____
Corporate Seal (where appropriate)

Surety: _____

(Signature)

(Signature)

(Printed name and title)

(Printed name and title)

6 FORM OF TENDER-SECURING DECLARATION

[The Tenderer shall fill in this Form in accordance with the instructions indicated.]

Date:.....*[date (as day, month and year)]*

ITT No.:*[number of Tendering process]*

Alternative No:..... *[insert identification No if this is a Tender for an alternative]*

To:..... *[complete name of Kenya Revenue Authority]* We, the

undersigned, declare that: We understand that, according to your conditions, Tenders must be supported by a

Tender-Securing Declaration.

We accept that we will automatically be suspended from being eligible for Tendering or submitting proposals in any contract with the Kenya Revenue Authority for the period of time of *[number of months or years]* starting on *[date]*, if we are in breach four obligation(s) under the Tender conditions, because we:

- a) Have withdrawn our Tender during the period of Tender validity specified in the Form of Tender; or
- b) having been notified of the acceptance of our Tender by the Kenya Revenue Authority during the period of Tender validity, (i) fail to sign the Contract agreement; or (ii) fail or refuse to furnish the Performance Security, if required, in accordance with the ITT.

We understand this Tender Securing Declaration shall expire if we are not the successful Tenderer, upon the earlier of (i) our receipt of your notification to us of the name of the successful Tenderer; or (ii) twenty-eight days after the expiration of our Tender.

Name of the Tenderer* _____

Name of the person duly authorized to sign the Tender on behalf of the Tenderer** _____

Title of the person signing the Tender _____

Signature of the person named above _____

Date signed _____ day of _____, _____

*: In the case of the Tender submitted by joint venture specify the name of the Joint Venture as Tenderer

** : Person signing the Tender shall have the power of attorney given by the Tenderer attached to the Tender

[Note: In case of a Joint Venture, the Tender-Securing Declaration must be in the name of all members to the Joint Venture that submits the Tender.

PART II – KENYA REVENUE AUTHORITY'S REQUIREMENTS

SECTION VII - ACTIVITY SCHEDULE

Objectives

The objectives of the Activity Schedule are

- a) to provide sufficient information on the quantities of Services to be performed to enable Tenders to be prepared efficiently and accurately; and
- b) when a Contract has been entered into, to provide a priced Activity Schedule for use in the periodic valuation of Services executed.

In order to attain these objectives, Services should be itemized in the Activity Schedule in sufficient detail to distinguish between the different classes of Services, or between Services of the same nature carried out in different locations or in other circumstances which may give rise to different considerations of cost. Consistent with these requirements, the layout and content of the Activity Schedule should be as simple and brief as possible.

Day work Schedule

A Day work Schedule should be included only if the probability of unforeseen work, outside the items included in the Activity Schedule, is high. To facilitate checking by the Kenya Revenue Authority of the realism of rates quoted by the Tenderers, the Day work Schedule should normally comprise the following:

- a) A list of the various classes of Services, labor, materials, and plant for which basic day work rates or prices are to be inserted by the Tenderer, together with a statement of the conditions under which the Service Provider will be paid for services delivered on a day work basis.
- b) Nominal quantities for each item of Day work, to be priced by each Tenderer at Day work rates as Tender. The rate to be entered by the Tenderer against each basic Day work item should include the Service Provider's profit, over heads, supervision, and other charges.

Provisional Sums

The estimated cost of specialized services to be carried out, or of special goods to be supplied, by other Service Providers should be indicated in the relevant part of the Activity Schedule as a particular provisional sum with an appropriate brief description. A separate procurement procedure is normally carried out by the Kenya Revenue Authority to select such specialized Service Providers. To provide an element of competition among the Tenderers in respect of any facilities, amenities, attendance, etc., to be provided by the successful Tenderer as prime Service Provider for the use and convenience of the specialist contractors, each related provisional sum should be followed by an item in the Activity Schedule inviting the Tenderer to quote a sum for such amenities, facilities, attendance, etc.

These Notes for Preparing an Activity Schedule are intended only as information for the Kenya Revenue Authority or the person drafting the tendering document. They should not be included in the final documents.

PERFORMANCE SPECIFICATIONS AND DRAWINGS

(Describe Outputs and Performances, rather than Inputs, wherever

possible) Notes on Specifications

A set of precise and clear specifications is a prerequisite for Tenderers to respond realistically and competitively to the requirements of the Kenya Revenue Authority without qualifying or conditioning their Tenders. In the context of international competitive Tendering, the specifications must be drafted to permit the widest possible competition and, at the same time, present a clear statement of the required standards of workmanship, materials, and performance of the goods and services to be procured. Only if this is done will the objectives of economy, efficiency, and fairness in procurement be realized, responsiveness of Tenders be ensured, and the subsequent task of Tender evaluation facilitated. The specifications should require that all goods and materials to be incorporated in the Services be new, unused, of the most recent or current models, and incorporate all recent improvements in design and materials unless provided otherwise in the Contract.

Samples of specifications from previous similar projects in the same country are useful in this respect. The use of metric units is encouraged. Most specifications are normally written specially by the Kenya Revenue Authority to suit the Contract in hand. There is no standard set of Specifications for universal application in all sectors in all countries, but there are established principles and practices, which are reflected in this document

There are considerable advantages in standardizing General Specifications for repetitive Services in recognized public sectors, such as education, health, sanitation, social and urban housing, roads, ports, railways, irrigation, and water supply, in the same country or region where similar conditions prevail. The General Specifications should cover all classes of workmanship, materials, and equipment commonly involved in the provision of Services, although not necessarily to be used in a particular Services Contract. Deletions or addenda should then adapt the General Specifications to the particular Services.

Care must be taken in drafting specifications to ensure that they are not restrictive. In the specification of standards for goods, materials, Services, and workmanship, recognized international standards should be used as much as possible. Where other particular standards are used, whether national standards of Kenya or other standards, the specifications should state that goods, materials, Services and workmanship that meet other authoritative standards, and which ensure substantially equal or higher quality than the standards mentioned, will also be acceptable.

If technical alternatives for parts of the Services are permitted in the tendering document, these parts shall be described in this Section.

These Notes for Preparing Specifications are intended only as information for the Kenya Revenue Authority or the person drafting the tendering document.

PART III – CONDITIONS OF CONTRACT AND CONTRACT FORMS

SECTION VIII - GENERAL CONDITIONS OF CONTRACT

A. General

Provisions Definitions

Unless the context otherwise requires, the following terms whenever used in this Contract have the following meanings:

- a) The Adjudicator is the person appointed jointly by the Kenya Revenue Authority and the Service Provider to resolve disputes in the first instance, as provided for in Sub-Clause 8.2 hereunder.
- b) "Activity Schedule" is the priced and completed list of items of Services to be performed by the Service Provider forming part of his Tender;
- c) "Completion Date" means the date of completion of the Services by the Service Provider as certified by the Kenya Revenue Authority
- d) "Contract" means the Contract signed by the Parties, to which these General Conditions of Contract (GCC) are attached, together with all the documents listed in Clause 1 of such signed Contract;
- e) "Contract Price" means the price to be paid for the performance of the Services, in accordance with Clause 6;
- f) "Day works" means varied work inputs subject to payment on a time basis for the Service Provider's employees and equipment, in addition to payments for associated materials and administration.
- g) "Kenya Revenue Authority" means the Kenya Revenue Authority or party who employs the Service Provider
- h) "Foreign Currency" means any currency other than the currency of Kenya;
- i) "GCC" means these General Conditions of Contract;
- j) "Government" means the Government of Kenya;
- k) "Local Currency" means Kenya shilling;
- l) "Member," in case the Service Provider consist of a joint venture of more than one entity, means any of these entities; "Members" means all these entities, and "Member in Charge" means the entity specified in the SC to act on their behalf in exercising all the Service Provider' rights and obligations towards the Kenya Revenue Authority under this Contract;
- m) "Party" means the Kenya Revenue Authority or the Service Provider, as the case maybe, and "Parties" means both of them;
- n) "Personnel" means persons hired by the Service Provider or by any Subcontractor as employees and assigned to the performance of the Services or any part thereof;
- o) "Service Provider" is a person or corporate body whose Tender to provide the Services has been accepted by the Kenya Revenue Authority;
- p) "Service Provider's Tender" means the completed Tendering Document submitted by the Service Provider to the Kenya Revenue Authority
- q) "SCC" means the Special Conditions of Contract by which the GCC may be amended or supplemented;
- r) "Specifications" means the specifications of the service included in the Tendering Document submitted by the Service Provider to the Kenya Revenue Authority
- s) "Services" means the work to be performed by the Service Provider pursuant to this Contract, as described in Appendix A; and in the Specifications and Schedule of Activities included in the Service Provider's Tender.
- t) "Subcontractor" means any entity to which the Service Provider subcontracts any part of the Services in accordance with the provisions of Sub-Clauses 3.5 and 4;
- u) "Public Procurement Regulatory Authority (PPRA)" shall mean the Government Agency responsible for oversight of public procurement.
- v) "Project Manager" shall the person appointed by the Kenya Revenue Authority to act as the Project Manager for the purposes of the Contract and named in the Particular Conditions of Contract, or other person appointed from time to time by the Kenya Revenue Authority and notified to the Contractor.

w) “Notice of Dissatisfaction” means the notice given by either Party to the other indicating its dissatisfaction and intention to commence arbitration.

1.2 Applicable Law

The Contract shall be interpreted in accordance with the laws of Kenya.

1.3 Language

This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract.

1.4 Notices

Any notice, request, or consent made pursuant to this Contract shall be in writing and shall be deemed to have been made when delivered in person to an authorized representative of the Party to whom the communication is addressed, or when sent by registered mail, hand delivery, or email to such Party at the address **specified in the SCC**.

1.5 Location

The Services shall be performed at such locations as a respecified in Appendix A, in the specifications and, where the location of a particular task is not so specified, at such locations, whether in Kenya or elsewhere, as the Kenya Revenue Authority may approve.

1.6 Authorized Representatives

Any action required or permitted to be taken, and any document required or permitted to be executed, under this Contract by the Kenya Revenue Authority or the Service Provider may be taken or executed by the officials **specified in the SCC**.

1.7 Inspection and Audit by the PPRA

Pursuant to paragraph 2.2 e. of Attachment 1 to the General Conditions, the Service Provider shall permit and shall cause its sub contract or sand sub-consultants to permit, PPRA and/or persons appointed by PPRA to inspect the Site and/or the accounts and records relating to the procurement process, selection and/or contract execution, and to have such accounts and records audited by auditors appointed by PPRA. The Service Provider's and its Subcontractors' and sub-consultants' attention is drawn to Sub-Clause 3.10 which provides, inter alia, that acts intended to materially impede the exercise of PPRA's inspection and audit rights constitute a prohibited practice subject to contract termination (as well as to a determination of ineligibility pursuant to PPRA's prevailing sanctions procedures).

1.8 Taxes and Duties

The Service Provider, Subcontractors, and their Personnel shall pay such taxes, duties, fees, and other impositions as may be levied under the Applicable Law, the amount of which is deemed to have been included in the Contract Price.

2 Commencement, Completion, Modification, and Termination of Contract

2.1 Effectiveness of Contract

This Contract shall come into effect on the date the Contract is signed by both parties or such other later date as maybe **stated in the SCC**.

2.2 Commencement of Services

2.2.1 Program

Before commencement of the Services, the Service Provider shall submit to the Kenya Revenue Authority for approval a Program showing the general methods, arrangements order and timing for all activities. The Services shall be carried out in accordance with the approved Program as updated.

2.2.2 Starting Date

The Service Provider shall start carrying out the Services thirty (30) days after the date the Contract becomes effective, or at such other date as may be **specified in the SCC**.

2.3 Intended Completion Date

Unless terminated earlier pursuant to Sub-Clause 2.6, the Service Provider shall complete the activities by the Intended Completion Date, as is **specified in the SCC**. If the Service Provider does not complete the activities by the Intended Completion Date, it shall be liable to pay liquidated damage as per Sub-Clause 3.8. In this case, the Completion Date will be the date of completion of all activities.

2.4 Modification

Modification of the terms and conditions of this Contract, including any modification of the scope of the Services or of the Contract Price, may only be made by written agreement between the Parties.

2.4.1 Value Engineering

The Service Provider may prepare, at its own cost, a value engineering proposal at any time during the performance of the contract. The value engineering proposal shall, at a minimum, include the following:

- a) The proposed change(s), and a description of the difference to the existing contract requirements;
- b) A full cost/benefit analysis of the proposed change(s) including a description and estimate of costs (including life cycle costs, if applicable) the Kenya Revenue Authority may incur in implementing the value engineering proposal; and
- c) A description of any effect(s) of the change on performance/functionality.

The Kenya Revenue Authority may accept the value engineering proposal if the proposal demonstrates benefits that:

- a) accelerates the delivery period; or
- b) reduces the Contract Price or the lifecycle costs to the Kenya Revenue Authority; or
- c) improves the quality, efficiency, safety or sustainability of the services; or
- d) yields any other benefits to the Kenya Revenue Authority, without compromising the necessary functions of the Facilities.

If the value engineering proposal is approved by the Kenya Revenue Authority and results in:

- a) a reduction of the Contract Price; the amount to be paid to the Service Provider shall be the percentage specified in the **SCC** of the reduction in the Contract Price; or
- b) an increase in the Contract Price; but results in a reduction in lifecycle costs due to any benefit described in (a) to (d) above, the amount to be paid to the Service Provider shall be the full increase in the Contract Price.

2.5 Force Majeure

2.5.1 Definition

For the purposes of this Contract, "Force Majeure" means an event which is beyond the reasonable control of a Party and which makes a Party's performance of its obligations under the Contract impossible or so impractical as to be considered impossible under the circumstances.

2.5.2 No Breach of Contract

The failure of a Party to fulfill any of its obligations under the contract shall not be considered to be a breach of, or default under, this Contract insofar as such inability arises from an event of Force Majeure, provided that the Party affected by such an event (a) has taken all reasonable precautions, due care and reasonable alternative measures in order to carry out the terms and conditions of this Contract, and (b) has informed the other Party as soon as possible about the occurrence of such an event.

2.5.3 Extension of Time

Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a result of Force Majeure.

2.5.4 Payments

During the period of their inability to perform the Services as a result of an event of Force Majeure, the Service Provider shall be entitled to continue to be paid under the terms of this Contract, as well as to be reimbursed for additional costs reasonably and necessarily incurred by them during such period for the purposes of the Services and in reactivating the Service after the end of such period.

2.6 Termination

2.6.1 By the Kenya Revenue Authority

The Kenya Revenue Authority may terminate this Contract, by not less than thirty(30) days' written notice of termination to the Service Provider, to be given after the occurrence of any of the events specified in paragraphs(a)through (d) of this Sub-Clause 2.6.1:

- a) If the Service Provider does not remedy a failure in the performance of its obligations under the Contract, within thirty (30) days after being notified or within any further period as the Kenya Revenue Authority may have subsequently approved in writing;
- b) if the Service Provider become insolvent or bankrupt;
- c) if, as the result of Force Majeure, the Service Provider is unable to perform a material portion of the Services for a period of not less than sixty (60) days; or
- d) if the Service Provider, in the judgment of the Kenya Revenue Authority has engaged in Fraud and Corruption, as defined in paragraph2.2a. of Attachment1 to the GCC, in competing for or in executing the Contract

2.6.2 By the Service Provider

The Service Provider may terminate this Contract, by not less than thirty (30) days' written notice to the Kenya Revenue Authority, such notice to be given after the occurrence of any of the events specified in paragraphs (a) and (b) of this Sub-Clause 2.6.2:

- a) If the Kenya Revenue Authority fails to pay any monies due to the Service Provider pursuant to this Contract and not subject to dispute pursuant to Clause 7 within forty-five (45) days after receiving written notice from the Service Provider that such payment is overdue; or
- b) if, as the result of Force Majeure, the Service Provider is unable to perform a material portion of the Services for a period of not less than sixty (60) days.

2.6.3 Payment up on Termination

Upon termination of this Contract pursuant to Sub-Clauses 2.6.1 or 2.6.2, the Kenya Revenue Authority shall make the following payments to the Service Provider:

- a) remuneration pursuant to Clause 6 for Services satisfactorily performed prior to the effective date of termination;
- b) except in the case of termination pursuant to paragraphs (a), (b), (d) of Sub-Clause 2.6.1, reimbursement of any reasonable cost incident to the prompt and orderly termination of the Contract, including the cost of the return travel of the Personnel.

3 Obligations of the Service Provider

3.1 General

The Service Provider shall perform the Services in accordance with the Specifications and the Activity Schedule, and carry out its obligations with all due diligence, efficiency, and economy, in accordance with

generally accepted professional techniques and practices, and shall observe sound management practices, and employ appropriate advanced technology and safe methods. The Service Provider shall always act, in respect of any matter relating to this Contractor to the Services, as faithful adviser to the Kenya Revenue Authority, and shall at all times support and safeguard the Kenya Revenue Authority's legitimate interests in any dealings with Subcontractors or third parties.

3.2 Conflict of Interests

3.2.1 Service Provider Not to Benefit from Commissions and Discounts.

The remuneration of the Service Provider pursuant to Clause 6 shall constitute the Service Provider's sole remuneration in connection with this Contractor to the Services, and the Service Provider shall not accept for their own benefit any trade commission, discount, or similar payment in connection with activities pursuant to this Contractor to the Services or in the discharge of their obligations under the Contract, and the Service Provider shall use their best efforts to ensure that the Personnel, any Subcontractors, and agents of either of them similarly shall not receive any such additional remuneration.

3.2.2 Service Provider and Affiliates Not to be Otherwise Interested in Project

The Service Provider agree that, during the term of this Contract and after its termination, the Service Provider and its affiliates, as well as any Subcontractor and any of its affiliates, shall be disqualified from providing goods, works, or Services (other than the Services and any continuation thereof) for any project resulting from or closely related to the Services.

3.2.3 Prohibition of Conflicting Activities

Neither the Service Provider nor its Subcontractors nor the Personnel shall engage, either directly or indirectly, in any of the following activities:

- a) During the term of this Contract, any business or professional activities in Kenya which would conflict with the activities assigned to them under this Contract;
- b) during the term of this Contract, neither the Service Provider nor their Subcontractors shall hire public employees' inactive duty or on any type of leave, to perform any activity under this Contract;
- c) After the termination of this Contract, such other activities as may be **specified in the SCC**.

3.3 Confidentiality

The Service Provider, its Subcontractors, and the Personnel of either of them shall not, either during the term or within two (2) years after the expiration of this Contract, disclose any proprietary or confidential information relating to the Project, the Services, this Contract, or the Kenya Revenue Authority's business or operations without the prior written consent of the Kenya Revenue Authority.

- 3.4 **The Service Provider** (a) shall take out and maintain, and shall cause any Subcontractors to take out and maintain, at its (or the Subcontractors', as the case may be) own cost but on terms and conditions approved by the Kenya Revenue Authority, insurance against the risks, and for the coverage, as shall be **specified in the SCC**; and (b) at the Kenya Revenue Authority's request, shall provide evidence to the Kenya Revenue Authority showing that such insurance has been taken out and maintained and that the current premiums have been paid.

3.5 Service Provider's Actions Requiring Kenya Revenue Authority's Prior Approval

The Service Provider shall obtain the Kenya Revenue Authority's prior approval in writing before taking any of the following actions:

- a) Entering into a subcontract for the performance of any part of the Services,
- b) appointing such members of the Personnel not listed by name in Appendix C ("Key Personnel and Subcontractors"),
- c) changing the Program of activities; and
- d) Any other action that may be **specified in the SCC**.

3.6 Reporting Obligations

The Service Provider shall submit to the Kenya Revenue Authority the reports and documents specified in Appendix B in the form, in the numbers, and within the periods set forth in the said Appendix.

3.7 Documents Prepared by the Service Provider to Be the Property of the Kenya Revenue Authority

All plans, drawings, specifications, designs, reports, and other documents and software submitted by the Service Provider in accordance with Sub-Clause 3.6 shall become and remain the property of the Kenya Revenue Authority, and the Service Provider shall, not later than upon termination or expiration of this Contract, deliver all such documents and software to the Kenya Revenue Authority, together with a detailed inventory thereof. The Service Provider may retain a copy of such documents and software. Restrictions about the future use of these documents, if any, shall be **specified in the SCC**.

3.8 Liquidated Damages

3.8.1 Payments of Liquidated Damages

The Service Provider shall pay liquidated damages to the Kenya Revenue Authority at the rate per day **stated in the SCC** for each day that the Completion Date is later than the Intended Completion Date. The total amount of liquidated damages shall not exceed the amount **defined in the SCC**. The Kenya Revenue Authority may deduct liquidated damages from payments due to the Service Provider. Payment of liquidated damages shall not affect the Service Provider's liabilities.

3.8.2 Correction for Over-payment

If the Intended Completion Date is extended after liquidated damages have been paid, the Kenya Revenue Authority shall correct any overpayment of liquidated damages by the Service Provider by adjusting the next payment certificate. The Service Provider shall be paid interest on the overpayment, calculated from the date of payment to the date of repayment, at the rates specified in Sub-Clause 6.5.

3.8.3 Lack of performance penalty

If the Service Provider has not corrected a Defect within the time specified in the Kenya Revenue Authority's notice, a penalty for Lack of performance will be paid by the Service Provider. The amount to be paid will be calculated as a percentage of the cost of having the Defect corrected, assessed as described in Sub-Clause 7.2 and **specified in the SCC**.

3.9 Performance Security

The Service Provider shall provide the Performance Security to the Kenya Revenue Authority no later than the date specified in the Form of acceptance. The Performance Security shall be issued in an amount and form and by a bank or surety acceptable to the Kenya Revenue Authority, and denominated in the types and proportions of the currencies in which the Contract Price is payable. The performance Security shall be valid until a date 28 day from the Completion Date of the Contract in case of a bank guarantee, and until one year from the Completion Date of the Contract in the case of a Performance Bond.

3.10 Fraud and Corruption

The Kenya Revenue Authority requires compliance with the Government's Anti-Corruption laws and its prevailing sanctions. The Kenya Revenue Authority requires the Service Provider to disclose any commissions or fees that may have been paid or are to be paid to agents or any other party with respect to the tendering process or execution of the Contract. The information disclosed must include at least the name and address of the agent or other party, the amount and currency, and the purpose of the commission, gratuity or fee.

3.11 Sustainable Procurement

The Service Provider shall conform to the sustainable procurement contractual provisions, if and as specified in the **SCC**.

4 Service Provider's Personnel

4.1 Description of Personnel

The titles, agreed job descriptions, minimum qualifications, and estimated periods of engagement in the carrying out of the Services of the Service Provider's Key Personnel are described in Appendix C. The Key Personnel and Subcontractors listed by title as well as by name in Appendix C are hereby approved by the Kenya Revenue Authority.

4.2 Removal and/or Replacement of Personnel

- a) Except as the Kenya Revenue Authority may otherwise agree, no changes shall be made in the Key Personnel. If, for any reason beyond the reasonable control of the Service Provider, it becomes necessary to replace any of the Key Personnel, the Service Provider shall provide as a replacement a person of equivalent or better qualifications.
- b) If the Kenya Revenue Authority finds that any of the Personnel have (i) committed serious misconduct or have been charged with having committed a criminal action, or (ii) have reasonable cause to be dissatisfied with the performance of any of the Personnel, then the Service Provider shall, at the Kenya Revenue Authority's written request specifying the grounds thereof, provide as a replacement a person with qualifications and experience acceptable to the Kenya Revenue Authority.
- c) The Service Provider shall have no claim for additional costs arising out of or incidental to any removal and/or replacement of Personnel.

5 Obligations of the Kenya Revenue Authority

5.1 Assistance and Exemptions

The Kenya Revenue Authority shall use its best efforts to ensure that the Government shall provide the Service Provider such assistance and exemptions as **specified in the SCC**.

5.2 Change in the Applicable Law

If, after the date of this Contract, there is any change in the Applicable Law with respect to taxes and duties which increases or decreases the cost of the Services rendered by the Service Provider, then the remuneration and reimbursable expenses otherwise payable to the Service Provider under this Contract shall be increased or decreased accordingly by agreement between the Parties, and corresponding adjustments shall be made to the amounts referred to in Sub-Clauses 6.2(a) or (b), as the case may be.

5.3 Services and Facilities

The Kenya Revenue Authority shall make available to the Service Provider the Services and Facilities listed under Appendix F.

6 Payments to the Service Provider

6.1 Lump-Sum Remuneration

The Service Provider's remuneration shall not exceed the Contract Price and shall be a fixed lump-sum including all Subcontractors' costs, and all other costs incurred by the Service Provider in carrying out the Services described in Appendix A. Except as provided in Sub-Clause 5.2, the Contract Price may only be increased above the amounts stated in Sub-Clause 6.2 if the Parties have agreed to additional payments in accordance with Sub-Clauses 6.2 and 6.3.

6.2 Contract Price

- a) The price payable is **set forth in the SCC**.
- b) Price may be payable in foreign currency, if so allowed in this document.

6.3 Payment for Additional Services, and Performance Incentive Compensation

6.3.1 For the purpose of determining the remuneration due for additional Services as may be agreed under Sub-Clause 6.2, a breakdown of the lump-sum price is provided in Appendices D and E.

6.3.2 **If the SCC so specify**, the service provider shall be paid performance incentive compensation asset out in the Performance Incentive Compensation appendix.

6.3.3 Where the contract price is different from the corrected tender price, in order to ensure the contractor is not paid less or more relative to the contract price (*which would be the tender price*), payment valuation certificates and variation orders on omissions and additions valued based on rates in the schedule of rates in the Tender, will be adjusted by a plus or minus percentage. The percentage already worked out during tender evaluation is worked out as follows: $(\text{corrected tender price} - \text{tender price}) / \text{tender price} \times 100$.

6.4 Terms and Conditions of Payment

Payments will be made to the Service Provider according to the payment schedule **stated in the SCC**. **Unless otherwise stated in the SCC**, the advance payment (Advance for Mobilization, Materials and Supplies) shall be made against the provision by the Service Provider of a bank guarantee for the same amount, and shall be valid for the period **stated in the SCC**. Any other payment shall be made after the conditions **listed in the SCC** for such payment have been met, and the Service Provider have submitted an invoice to the Kenya Revenue Authority specifying the amount due.

6.5 Interest on Delayed Payments

If the Kenya Revenue Authority has delayed payments beyond thirty (30) days after the due date stated in the **SCC**, interest shall be paid to the Service Provider for each day of delay at the rate stated in **the SCC**.

6.6 Price Adjustment

6.6.1 Prices shall be adjusted for fluctuations in the cost of inputs only if **provided for in the SCC**. If so provided, the amounts certified in each payment certificate, after deducting for Advance Payment, shall be adjusted by applying the respective price adjustment factor to the payment amounts due in each currency. A separate formula of the type indicated below applies to each Contract currency:

$$P_c = A_c + B_c L_{mc} / L_{oc} + C_c I_{mc} / I_{oc}$$

Where:

P_c is the adjustment factor for the portion of the Contract Price payable in a specific currency "c".

A_c , B_c and C_c are coefficients specified in the **SCC**, representing: A_c the non-adjustable portion; B_c the adjustable portion relative to labor costs and C_c the adjustable portion for other inputs, of the Contract Price payable in that specific currency "c"; and

L_{mc} is the index prevailing at the first day of the month of the corresponding invoiced date and L_{oc} is the index prevailing 28 days before Tender opening for labor; both in the specific currency "c".

I_{mc} is the index prevailing at the first day of the month of the corresponding invoice date and I_{oc} is the index prevailing 28 days before Tender opening for other inputs payable; both in the specific currency "c".

If a price adjustment factor is applied to payments made in a currency other than the currency of the source of the index for a particular indexed input, a correction factor Z_o/Z_n will be applied to the respective component factor of p_n for the formula of the relevant currency. Z_o is the number of units of Kenya Shillings of the index, equivalent to one unit of the currency payment on the date of the base index, and Z_n is the corresponding number of such currency units on the date of the current index.

6.6.2 If the value of the index is changed after it has been used in a calculation, the calculation shall be corrected and an adjustment made in the next payment certificate. The index value shall be deemed to take account to fall changes in cost due to fluctuations in costs.

6.7 Day works

6.7.1 If applicable, the Day work rates in the Service Provider's Tender shall be used for small additional amounts of Services only when the Kenya Revenue Authority has given written instructions in advance for additional services to be paid in that way.

6.7.2 All work to be paid for as Day works shall be recorded by the Service Provider on forms approved by the Kenya Revenue Authority. Each completed form shall be verified and signed by the Kenya Revenue Authority representative as indicated in Sub-Clause 1.6 within two days of the Services being performed.

6.7.3 The Service Provider shall be paid for Day works subject to obtaining signed Day works forms as indicated in Sub-Clause 6.7.2

7 Quality Control

7.1 Identifying Defects

The principle and modalities of Inspection of the Services by the Kenya Revenue Authority shall be as **indicated in the SCC**. The Kenya Revenue Authority shall check the Service Provider's performance and notify him of any Defects that are found. Such checking shall not affect the Service Provider's responsibilities. The Kenya Revenue Authority may instruct the Service Provider to search for a Defect and to uncover and test any service that the Kenya Revenue Authority considers may have a Defect. Defect Liability Period is as **defined in the SCC**.

Correction of Defects, and Lack of Performance Penalty

- a) The Kenya Revenue Authority shall give notice to the Service Provider of any Defects before the end of the Contract. The Defects liability period shall be extended for as long as Defects remain to be corrected.
- b) Every time notice a Defect is given, the Service Provider shall correct the notified Defect within the length of time specified by the Kenya Revenue Authority's notice.
- c) If the Service Provider has not corrected a Defect within the time specified in the Kenya Revenue Authority's notice, the Kenya Revenue Authority will assess the cost of having the Defect corrected, the Service Provider will pay this amount and a Penalty for Lack of Performance calculated as described in Sub-Clause 3.8.

8 Settlement of Disputes

8.1 Contractor's Claims

8.1.1 If the Contractor considers himself to be entitled to any extension of the Time for Completion and/or any additional payment, under any Clause of these Conditions or otherwise in connection with the Contract, the Contractor shall give notice to the Project Manager, describing the event or circumstance giving rise to the claim. The notice shall be given as soon as practicable, and not later than 28 days after the Contractor became aware, or should have become aware, of the event or circumstance.

8.1.2 If the Contractor fails to give notice of a claim within such period of 28 days, the Time for Completion shall not be extended, the Contractor shall not be entitled to additional payment, and the Kenya Revenue Authority shall be discharged from all liability in connection with the claim. Otherwise, the following provisions of this Sub-Clause shall apply.

8.1.3 The Contractor shall also submit any other notices which are required by the Contract, and supporting particulars for the claim, all relevant to such event or circumstance.

8.1.4 The Contractor shall keep such contemporary records as may be necessary to substantiate any claim, either on the Site or at another location acceptable to the Project Manager. Without admitting the Kenya Revenue Authority's liability, the Project Manager may, after receiving any notice under this Sub-Clause, monitor the record-keeping and /or instruct the Contractor to keep further contemporary records. The Contractor shall permit the Project Manager to inspect all these records, and shall (if instructed) submit copies to the Project Manager.

8.1.5 Within 42 days after the Contractor became aware (or should have become aware) of the event or circumstance giving rise to the claim, or within such other period as may be proposed by the Contractor and approved by the Project Manager, the Contractor shall send to the Project Manager a fully detailed claim which includes full supporting particulars of the basis of the claim and of the extension of time and /or additional payment claimed. If the event or circumstance giving rise to the claim has a continuing effect:

8.1.5.1 This fully detailed claim shall be considered as interim;

- a) The Contractor shall send further interim claims at monthly intervals, giving the accumulated delay and /or amount claimed, and such further particulars as the Project Manager may reasonably require; and

- b) The Contractor shall send a final claim within 28 days after the end of the effects resulting from the event or circumstance, or within such other period as may be proposed by the Contractor and approved by the Project Manager.
- 8.1.6 Within 42 days after receiving a claim or any further particulars supporting a previous claim, or within such other period as may be proposed by the Project Manager and approved by the Contractor, the Project Manager shall respond with approval, or with disapproval and detailed comments. He may also request any necessary further particulars, but shall nevertheless give his response on the principles of the claim within the above defined time period.
- 8.1.7 Within the above defined period of 42 days, the Project Manager shall proceed in accordance with Sub-Clause 3.5[Determinations] to agree or determine (i) the extension (if any) of the Time for Completion (before or after its expiry) in accordance with Sub-Clause 8.4 [Extension of Time for Completion], and/or (ii) the additional payment (if any) to which the Contractor is entitled under the Contract.
- 8.1.8 Each Payment Certificate shall include such additional payment for any claim as has been reasonably substantiated as due under the relevant provision of the Contract. Unless and until the particulars supplied are sufficient to substantiate the whole of the claim, the Contractor shall only be entitled to payment for such part of the claim as he has been able to substantiate.
- 8.1.9 If the Project Manager does not respond within the time framed in this Clause, either Party may consider that the claim is rejected by the Project Manager and any of the Parties may refer to Arbitration in accordance with Sub-Clause 8.2 [Matters that may be referred to arbitration].
- 8.1.10 The requirements of this Sub-Clause are in addition to those of any other Sub-Clause which may apply to a claim. If the Contractor fails to comply with this or another Sub-Clause in relation to any claim, any extension of time and/or additional payment shall take account of the extent (if any) to which the failure has prevented or prejudiced proper investigation of the claim, unless the claim is excluded under the second paragraph of this Sub-Clause.

8.2 Matters that may be referred to arbitration

- 8.2.1 Notwithstanding anything stated herein the following matters may be referred to arbitration before the practical completion of the Services or abandonment of the Services or termination of the Contract by either party:
- a) The appointment of a replacement Project Manager upon the said person ceasing to act.
 - b) Whether or not the issue of an instruction by the Project Manager is empowered by these Conditions
 - c) Whether or not a certificate has been improperly withheld or is not in accordance with these Conditions.
 - e) Any dispute arising in respect of war risks or war damage.
 - f) All other matters shall only be referred to arbitration after the completion or alleged completion of the Services or termination or alleged termination of the Contract, unless the Kenya Revenue Authority and the Contractor agree otherwise in writing.

8.3 Amicable Settlement

- 8.3.1 Where a Notice of Dissatisfaction has been given, both Parties shall attempt to settle the dispute amicably before the commencement of arbitration. However, unless both Parties agree otherwise, the Party giving a Notice of Dissatisfaction in accordance with Sub-Clause 8.1 above should move to commence arbitration after the fifty-sixth day from the day on which a Notice of Dissatisfaction was given, even if no attempt at an amicable settlement has been made.

8.4 Arbitration

- 8.4.1 Any claim or dispute between the Parties arising out of or in connection with the Contract not settled amicably in accordance with Sub-Clause 8.3 shall be finally settled by arbitration. Arbitration shall be conducted in accordance with the Arbitration Laws of Kenya.
- 8.4.2 The arbitrators shall have full power to open up, review and revise any certificate, determination, instruction, opinion or valuation of the Project Manager, relevant to the dispute. Nothing shall disqualify representatives of the Parties and the Project Manager from being called as a witness and giving evidence before the arbitrators on any matter whatsoever relevant to the dispute.

- 8.4.3 Neither Party shall be limited in the proceedings before the arbitrators to the evidence, or to the reasons for dissatisfaction given in its Notice of Dissatisfaction.
- 8.4.4 Arbitration may be commenced prior to or after completion of the services. The obligations of the Parties, and the Project Manager shall not be altered by reason of any arbitration being conducted during the progress of the services.
- 8.4.5 The terms of the remuneration of each or all the members of Arbitration shall be mutually agreed upon by the Parties when agreeing the terms of appointment. Each Party shall be responsible for paying one-half of this remuneration.

8.5 Arbitration with proceedings

- 8.5.1 In case of any claim or dispute, such claim or dispute shall be notified in writing by either party to the other with a request to submit to arbitration and to concur in the appointment of an Arbitrator within thirty days of the notice. The dispute shall be referred to the arbitration and final decision of a person to be agreed between the parties. Failing agreement to concur in the appointment of an Arbitrator, the Arbitrator shall be appointed, on the request of the applying party, by the Chairman or Vice Chairman of any of the following professional institutions;
- a) Law Society of Kenya or
 - b) Chartered Institute of Arbitrators (Kenya Branch)
- 8.5.2 The institution written to first by the aggrieved party shall take precedence over all other institutions.
- 8.5.3 The arbitration may be on the construction of this Contractor on any matter or thing of what so ever nature arising there under or in connection there with, including any matter or thing left by this Contract to the discretion of the Project Manager, or the withholding by the Project Manager of any certificate to which the Contractor may claim to be entitled to or the measurement and valuation referred to in clause 23.0 of these conditions, or the rights and liabilities of the parties subsequent to the termination of Contract.
- 8.5.4 Provided that no arbitration proceedings shall be commenced on any claim or dispute where notice of a claim or dispute has not been given by the applying party within ninety days of the occurrence or discovery of the matter or issue giving rise to the dispute.
- 8.5.5 Notwithstanding the issue of a notice as stated above, the arbitration of such a claim or dispute shall not commence unless an attempt has in the first instance been made by the parties to settle such claim or dispute amicably with or without the assistance of third parties. Proof of such attempt shall be required.
- 8.5.6 The Arbitrator shall, without prejudice to the generality of his powers, have powers to direct such measurements, computations, tests or valuations as may in his opinion be desirable in order to determine the rights of the parties and assess and award any sums which ought to have been the subject of or included in any certificate.
- 8.5.7 The Arbitrator shall, without prejudice to the generality of his powers, have powers to open up, review and revise any certificate, opinion, decision, requirement or notice and to determine all matters in dispute which shall be submitted to him in the same manner as if no such certificate, opinion, decision requirement or notice had been given.
- 8.5.8 The award of such Arbitrator shall be final and binding upon the parties.

8.6 Failure to Comply with Arbitrator's Decision

- 8.6.1 In the event that a Party fails to comply with a final and binding Arbitrator's decision, then the other Party may, without prejudice to any other rights it may have, refer the matter to a competent court of law.

9.1 The Adjudicator

- 9.1.1 Should the Adjudicator resign or die, or should the Kenya Revenue Authority and the Service Provider agree that the Adjudicator is not functioning in accordance with the provisions of the Contract; a new Adjudicator will be jointly appointed by the Kenya Revenue Authority and the Service Provider. In case of disagreement between the Kenya Revenue Authority and the Service Provider, within 30 days, the Adjudicator shall be designated by the Appointing Authority **designated in the SCC** at the request of either party, within 14 days

of receipt of such request.

- 9.2 The Adjudicator shall be paid by the hour at the rate **specified in the TDS and SCC**, together with reimbursable expenses of the type's **specified in the SCC**, and the cost shall be divided equally between the Kenya Revenue Authority and the Service Provider, whatever decision is reached by the Adjudicator. Either party may refer a decision of the Adjudicator to an Arbitrator within 28 days of the Adjudicator's written decision. If neither party refers the dispute to arbitration within the above 28 days, the Adjudicator's decision will be final and binding.

B. SPECIAL CONDITIONS OF CONTRACT

SECTION IX - SPECIAL CONDITIONS OF CONTRACT

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
1.1(a)	The Adjudicator is _____
1.1(v)	Project Manager is _____
1.1(d)	The contract name is _____.
1.1(g)	The Kenya Revenue Authority is _____
1.1(l)	The Member in Charge is _____
1.1(o)	The Service Provider is _____
1.4	The addresses are: Kenya Revenue Authority: _____ Attention: _____ Telex: _____ Service Provider: _____ Attention: _____ Email address _____
1.6	The Authorized Representatives are: For the Kenya Revenue Authority: _____ For the Service Provider: _____
2.1	The date on which this Contract shall come into effect is _____.
2.2.2	The Starting Date for the commencement of Services is _____.
2.3	The Intended Completion Date is _____.
2.4.1	If the value engineering proposal is approved by the Kenya Revenue Authority the amount to be paid to the Service Provider shall be ___% (insert appropriate percentage. The percentage is normally up to 50%) of the reduction in the Contract Price.
3.2.3	Activities prohibited after termination of this Contract are: _____ _____
3.4	The risks and coverage by insurance shall be: (i) Third Party motor vehicle _____ (ii) Third Party liability _____ (iii) Kenya Revenue Authority's liability and workers' compensation ____ (iv) Professional liability _____ (v) Loss or damage to equipment and property _____
3.5(d)	The other actions are _____.]
3.7	Restrictions on the use of documents prepared by the Service Provider are: _____

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
3.8.1	<p>The liquidated damages rate is _____ per day</p> <p>The maximum amount of liquidated damages for the whole contract is _____ percent of the final Contract Price.</p>
3.8.3	<p>The percentage _____ to be used for the calculation of Lack of performance Penalty(ies) is _____.</p>
5.1	<p>The assistance and exemptions provided to the Service Provider are:</p> <p>_____</p>
6.2(a)	<p>The amount in Kenya Shillings _____.</p>
6.3.2	<p>The performance incentive paid to the Service Provider shall be: _____</p> <p>_____</p>
6.4	<p>Payments shall be made according to the following schedule:</p> <ul style="list-style-type: none"> • Advance for Mobilization, Materials and Supplies: ____ percent of the Contract Price shall be paid on the commencement date against the submission of a bank guarantee for the same. • Progress payments in accordance with the milestones established as follows, subject to certification by the Kenya Revenue Authority, that the Services have been rendered satisfactorily, pursuant to the performance indicators: <ul style="list-style-type: none"> _____ (indicate milestone and/or percentage) _____ _____ (indicate milestone and/or percentage) _____ and _____ (indicate milestone and/or percentage) _____ <p>Should the certification not be provided, or refused in writing by the Kenya Revenue Authority within one month of the date of the milestone, or of the date of receipt of the corresponding invoice, the certification will be deemed to have been provided, and the progress payment will be released at such date.</p> • The amortization of the Advance mentioned above shall commence when the progress payments have reached 25% of the contract price and be completed when the progress payments have reached 75%. • The bank guarantee for the advance payment shall be released when the advance payment has been fully amortized.
6.5	<p>Payment shall be made within _____ days of receipt of the invoice and the relevant documents specified in Sub-Clause 6.4, and within _____ days in the case of the final payment.</p> <p>The interest rate is _____.</p>
6.6.1	<p>Price adjustment is _____ in accordance with Sub-Clause 6.6.</p> <p>The coefficients for adjustment of prices are _____:</p> <p>(a) For local currency:</p> <p style="padding-left: 40px;">A_L is _____</p> <p style="padding-left: 40px;">B_L is _____</p> <p style="padding-left: 40px;">C_L is _____</p> <p style="padding-left: 40px;">L_{mc} and L_{oc} are the index for Labor from _____</p> <p style="padding-left: 40px;">I_{mc} and I_{oc} are the index for _____ from _____</p> <p>(b) For foreign currency</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
	<p>A_F is _____</p> <p>B_F is _____</p> <p>C_F is _____</p> <p>L_{mc} and L_{oc} are the index for Labor from _____</p> <p>I_{mc} and I_{oc} are the index for _____ from _____</p>
7.1	<p>The principle and modalities of inspection of the Services by the Kenya Revenue Authority are as follows: _____</p> <p>The Defects Liability Period is _____.</p>
9.1	<p>The designated Appointing Authority for a new Adjudicator is _____</p>
9.2	<p>The Adjudicator is _____. Who will be paid a rate of _____ per hour of work? The following reimbursable expenses are recognized: _____</p>

C. APPENDICES

Appendix A - Description of the Services

Give detailed descriptions of the Services to be provided, dates for completion of various tasks, place of performance for different tasks, specific tasks to be approved by Kenya Revenue Authority, etc.

Appendix B - Schedule of Payments and Reporting Requirements

List all milestones for payments and list the format, frequency, and contents of reports or products to be delivered; persons to receive them; dates of submission; etc. If no reports are to be submitted, state here “Not applicable.”

Appendix C - Breakdown of Contract Price

List here the elements of cost used to arrive at the breakdown of the lump-sum price:

- 1. Rates for Equipment Usage or Rental or for Personnel (Key Personnel and other Personnel).*
- 2. Reimbursable expenditures.*

This appendix will exclusively be used for determining remuneration for additional Services.

Appendix D - Services and Facilities Provided by the Kenya Revenue Authority

D. FORMS

SECTION X -CONTRACT FORMS

FORM NO. 1 - PERFORMANCE SECURITY – (Unconditional Demand Bank Guarantee)

[Guarantor letterhead or SWIFT identifier code]

Beneficiary: _____ *[insert name and Address of Kenya Revenue Authority]*

Date: _____ *[Insert date of issue]*

PERFORMANCE GUARANTEE No.: _____

Guarantor:..... *[Insert name and address of place of issue, unless indicated in the letterhead]*

1. We have been informed that _____ (hereinafter called "the Applicant") has entered into Contract No. _____ dated _____ with the Beneficiary, for the execution of _____ (herein after called "the Contract").
2. Furthermore, we understand that, according to the conditions of the Contract, a performance guarantee is required.
3. At the request of the Applicant, we as Guarantor, hereby irrevocably under take to pay the Beneficiary any sum or sums not exceeding in total an amount of _____(),¹ such sum being payable in the types and proportions of currencies in which the Contract Price is payable, upon receipt by us of the Beneficiary's complying demand supported by the Beneficiary's statement, whether in the demand itself or in a separate signed document accompanying or identifying the demand, stating that the Applicant is in breach of its obligation(s) under the Contract, without the Beneficiary needing to prove or to show grounds for your demand or the sum specified therein.
4. This guarantee shall expire, no later than the....Day of....., 2...², and any demand for payment under it must be received by us at this office indicated above on or before that date.
5. The Guarantor agrees to a one-time extension of this guarantee for a period not to exceed *[six months]* *[one year]*, in response to the Beneficiary's written request for such extension, such request to be presented to the Guarantor before the expiry of the guarantee.” _____

[Name of Authorized Official, signature(s) and seals/stamps]

Note: All italicized text (including footnotes) is for use in preparing this form and shall be deleted from the final product.

¹The Guarantor shall insert an amount representing the percentage of the Accepted Contract Amount specified in the Letter of Acceptance, less provisional sums, if any, and denominated either in the currency(ies) of the Contract or a freely convertible currency acceptable to the Beneficiary.

²Insert the date twenty-eight days after the expected completion date as described in GC Clause 11.9. The Kenya Revenue Authority should note that in the event of an extension of this date for completion of the Contract, the Kenya Revenue Authority would need to request an extension of this guarantee from the Guarantor. Such request must be in writing and must be made prior to the expiration date established in the guarantee. In preparing this guarantee, the Kenya Revenue Authority might consider adding the following text to the form, at the end of the pen ultimate paragraph: “The Guarantor agrees to a one-time extension of this guarantee for a period not to exceed *[six months]* *[one year]*, in response to the Beneficiary's written request for such extension, such request to be presented to the Guarantor before the expiry of the guarantee.”

FORM No. 2 - PERFORMANCE SECURITY OPTION 2 – (Performance Bond)

[Note: Procuring Entities are advised to use Performance Security–Unconditional Demand Bank Guarantee instead of Performance Bond due to difficulties involved in calling Bond holder to action]

[Guarantor letterhead or SWIFT identifier code]

Beneficiary: *[insert name and Address of Kenya Revenue Authority]* **Date:** _____ *[Insert date of issue]*

PERFORMANCE BOND No.: _____

Guarantor: *[Insert name and address of place of issue, unless indicated in the letterhead]*

1. By this Bond _____ as Principal (hereinafter called “the Contractor”) and _____] as Surety (herein after called “the Surety”), are held and firmly bound unto _____] as Obligee (herein after called “the Kenya Revenue Authority”) in the amount of _____ for the payment of which sum well and truly to be made in the types and proportions of currencies in which the Contract Price is payable, the Contractor and the Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.
2. WHEREAS the Contractor has entered into a written Agreement with the Kenya Revenue Authority dated the ___ day of _____, 20_____, for _____ in accordance with the documents, plans, specifications, and amendments thereto, which to the extent herein provided for, are by reference made part hereof and are herein after referred to as the Contract.
3. NOW, THEREFORE, the Condition of this Obligation is such that, if the Contractor shall promptly and faithfully perform the said Contract (including any amendments thereto), then this obligation shall be null and void; otherwise, it shall remain in full force and effect. Whenever the Contractor shall be, and declared by the Kenya Revenue Authority to be, in default under the Contract, the Kenya Revenue Authority having performed the Kenya Revenue Authority's obligations there under, the Surety may promptly remedy the default, or shall promptly:
 - 1) Complete the Contract in accordance with its terms and conditions; or
 - 2) Obtain a tender or tenders from qualified tenderers for submission to the Kenya Revenue Authority for completing the Contract in accordance with its terms and conditions, and upon determination by the Kenya Revenue Authority and the Surety of the lowest responsive Tenderers, arrange for a Contract between such Tenderer, and Kenya Revenue Authority and make available as work progresses (even though there should be a default or a succession of defaults under the Contract or Contracts of completion arranged under this paragraph) sufficient funds to pay the cost of completion less the Balance of the Contract Price; but not exceeding, including other costs and damages for which the Surety may be liable here under, the amount set forth in the first paragraph hereof. The term “Balance of the Contract Price,” as used in this paragraph, shall mean the total amount payable by Kenya Revenue Authority to Contractor under the Contract, less the amount properly paid by Kenya Revenue Authority to Contractor; or
 - 3) pay the Kenya Revenue Authority the amount required by Kenya Revenue Authority to complete the Contract in accordance with its terms and conditions up to a total not exceeding the amount of this Bond.
4. The Surety shall not be liable for a greater sum than the specified penalty of this Bond.
5. Any suit under this Bond must be instituted before the expiration of one year from the date of the issuing of the Taking-Over Certificate. No right of action shall accrue on this Bond to or for the use of any person or corporation other than the Kenya Revenue Authority named herein or the heirs, executors, administrators, successors, and assigns of the Kenya Revenue Authority.
6. In testimony whereof, the Contractor has hereunto set his hand and affixed his seal, and the Surety has caused these presents to be sealed with his corporate seal duly attested by the signature of his legal representative, this day _____ of _____ 20_____.

SIGNED ON _____ on behalf of
by _____ in the capacity
of In the presence of

SIGNED ON _____ on behalf of
By _____ in the capacity
of In the presence of

FORM NO. 3 - ADVANCE PAYMENT SECURITY [Demand Bank Guarantee]

[Guarantor letter head or SWIFT identifier code] [Guarantor letter head or SWIFT identifier code]

Beneficiary: _____ [Insert name and Address of Kenya Revenue Authority]

Date: _____ [Insert date of issue]

ADVANCE PAYMENT GUARANTEE No.: _____ [Insert guarantee reference

number] **Guarantor:** [Insert name and address of place of issue, unless indicated in the letterhead]

1. We have been informed that _____ (hereinafter called "the Applicant") has entered into Contract No. _____ dated _____ with the Beneficiary, for the execution of _____ (herein after called "the Contract").
2. Furthermore, we understand that, according to the conditions of the Contract, an advance payment in the sum _____ () is to be made against an advance payment guarantee.
3. At the request of the Applicant, we as Guarantor, hereby irrevocably undertake to pay the Beneficiary any sum or sums not exceeding in total an amount of _____ ()¹ upon receipt by us of the Beneficiary's complying demand supported by the Beneficiary's statement, whether in the demand itself or in a separate signed document accompanying or identifying the demand, stating either that the Applicant:
 - a) Has used the advance payment for purposes other than the costs of mobilization in respect of the Works; or
 - b) has failed to repay the advance payment in accordance with the Contract conditions, specifying the amount which the Applicant has failed to repay.
4. A demand under this guarantee may be presented as from the presentation to the Guarantor of a certificate from the Beneficiary's bank stating that the advance payment referred to above has been credited to the Applicant on its account number at _____
5. The maximum amount of this guarantee shall be progressively reduced by the amount of the advance payment repaid by the Applicant as specified in copies of interim statements or payment certificates which shall be presented to us. This guarantee shall expire, at the latest, upon our receipt of a copy of the interim payment certificate indicating that ninety (90) percent of the Accepted Contract Amount, less provisional sums, has been certified for payment, or on the day of 2,² whichever is earlier. Consequently, any demand for payment under this guarantee must be received by us at this office on or before that date.
6. The Guarantor agrees to a one-time extension of this guarantee for a period not to exceed [six months] [one year], in response to the Beneficiary's written request for such extension, such request to be presented to the Guarantor before the expiry of the guarantee.

.....
[Name of Authorized Official, signature(s) and seals/stamps]

Note: All italicized text (including footnotes) is for use in preparing this form and shall be deleted from the final product.

¹The Guarantor shall insert an amount representing the amount of the advance payment and denominated either in the currency(ies) of the advance payment as specified in the Contract, or in a freely convertible currency acceptable to the Kenya Revenue Authority.

²Insert the expected expiration date of the Time for Completion. The Kenya Revenue Authority should note that in the event of an extension of the time for completion of the Contract, the Kenya Revenue Authority would need to request an extension of this guarantee from the Guarantor. Such request must be in writing and must be made prior to the expiration date established in the guarantee. In preparing this guarantee, the Kenya Revenue Authority might consider adding the following ext. to the form, at the end of the penultimate paragraph: "The Guarantor agrees to a one-time extension of this guarantee for a period not to exceed [six months] [one year], in response to the Beneficiary's written request for such extension, such request to be presented to the Guarantor before the expiry of the guarantee."

FORM NO. 4 BENEFICIAL OWNERSHIP DISCLOSURE FORM

INSTRUCTIONS TO TENDERERS: DELETE THIS BOX ONCE YOU HAVE COMPLETED THE FORM

This Beneficial Ownership Disclosure Form (“Form”) is to be completed by the successful tenderer. In case of joint venture, the tenderer must submit a separate Form for each member. The beneficial ownership information to be submitted in this Form shall be current as of the date of its submission.

For the purposes of this Form, a Beneficial Owner of a Tenderer is any natural person who ultimately owns or controls the Tenderer by meeting one or more of the following conditions:

- *Directly or indirectly holding 25% or more of the shares.*
- *Directly or in directly holding 25% or more of the voting rights.*
- *Directly or indirectly having the right to appoint a majority of the board of directors or equivalent governing body of the Tenderer.*

Tender Reference No.: _____ [insert identification no]
 Name of the Assignment: _____ [insert name of the assignment]
 to: _____ [insert complete name of Kenya Revenue Authority]

In response to your notification of award dated _____ [insert date of notification of award] to furnish additional information on beneficial ownership: _____ [select one option as applicable and delete the options that are not applicable]

I) We here by provide the following beneficial ownership information.

Details of beneficial ownership

Identity of Beneficial Owner	Directly or indirectly holding 25% or more of the shares (Yes / No)	Directly or indirectly holding 25 % or more of the Voting Rights (Yes / No)	Directly or indirectly having the right to appoint a majority of the board of the directors or an equivalent governing body of the Tenderer (Yes / No)
[include full name (last, middle, first), nationality, country of residence]			

OR

ii) *We declare that there is no Beneficial Owner meeting one or more of the following conditions: directly or indirectly holding 25% or more of the shares. Directly or indirectly holding 25% or more of the voting rights. Directly or indirectly having the right to appoint a majority of the board of directors or equivalent governing body of the Tenderer.*

OR

We declare that we are unable to identify any Beneficial Owner meeting one or more of the following conditions. [If this option is selected, the Tenderer shall provide explanation on why it is unable to identify any Beneficial Owner]

Directly or indirectly holding 25% or more of the shares. Directly or indirectly holding 25% or more of the voting rights.

Directly or indirectly having the right to appoint a majority of the board of directors or equivalent governing body of the Tenderer]”

Name of the Tenderer:[insert complete name of the Tenderer]_____*

*Name of the person duly authorized to sign the Tender on behalf of the Tenderer: ** [insert complete name of person duly authorized to sign the Tender]*

Title of the person signing the Tender: [insert complete title of the person signing the Tender]

Signature of the person named above: [insert signature of person whose name and capacity are shown above]

Date signed [insert date of signing] day of..... [Insert month], [insert year]

